

NEPAL LIFE CAPITAL

WEEKLY

MARKET UPDATE

Week: (2025-7-27 to 2025-7-31)



NEPAL LIFE
CAPITAL LIMITED
A SUBSIDIARY OF NEPAL LIFE INSURANCE COMPANY LTD.

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Market Movement

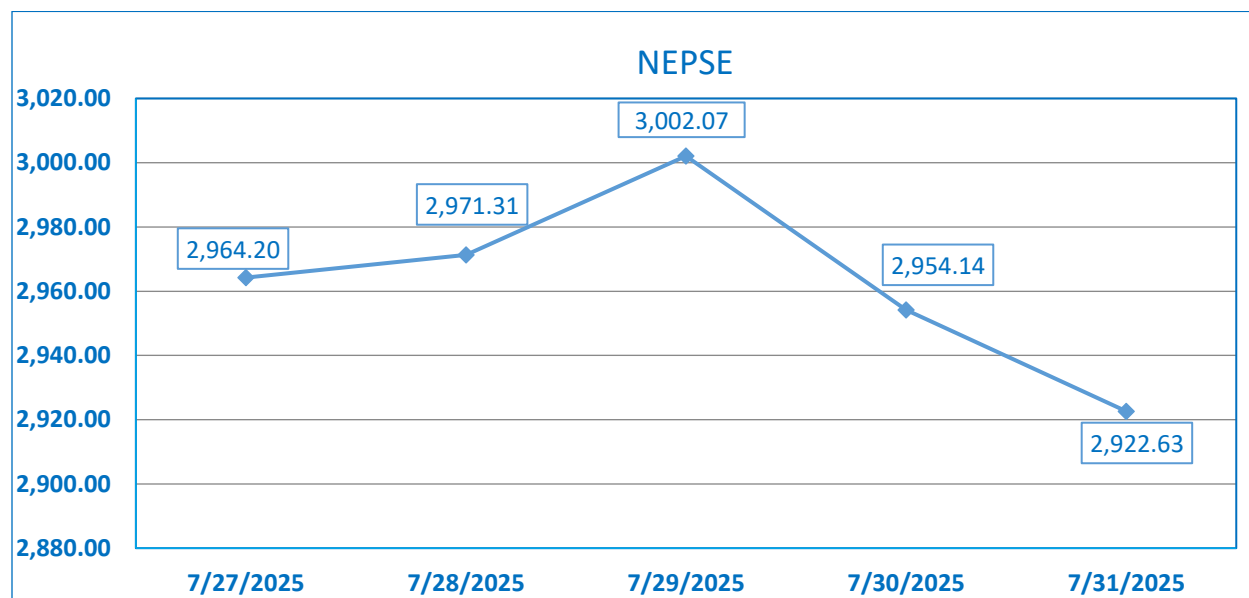


Figure 1: Market Movement for NEPSE index.

For the week of 27th July to 31th July, the NEPSE index traded with an average volume of 19.379 Arba dropping 60.01 points (-2.01%) to close at 2,922.63.

Daily Turnover

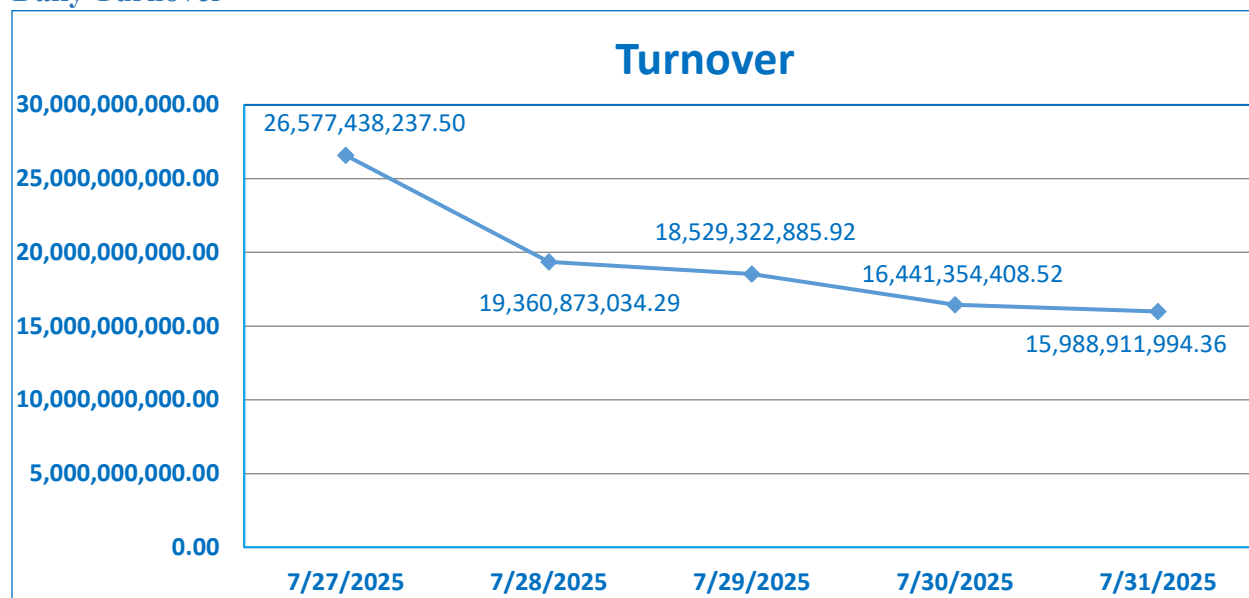


Figure 2: Turnover for NEPSE index.

The turnover for the current week has been displayed above.

Sub-Indices Performance

Indices	25th July	31th July	Return
Manufacturing & Processing	7,849.13	7,990.21	1.80%
Others	2724.60	2766.63	1.54%
Mutual Fund	20.55	20.62	0.34%
Trading	4,286.43	4,293.20	0.16%
Development Bank	6,286.02	6,290.05	0.06%
Finance	2,698.42	2,672.20	-0.97%
Banking	1,547.96	1,511.05	-2.38%
Microfinance	5,610.06	5,474.40	-2.42%
Non-Life Insurance	13,542.65	13,201.72	-2.52%
Hydropower	3,941.95	3,797.97	-3.65%
Investment	122.47	117.86	-3.76%
Life Insurance	14,388.61	13,791.76	-4.15%
Hotels and Tourism	7440.95	7091.82	-4.69%

Figure 3: Weekly Returns of Sub-indices.

Daily Sector Movement

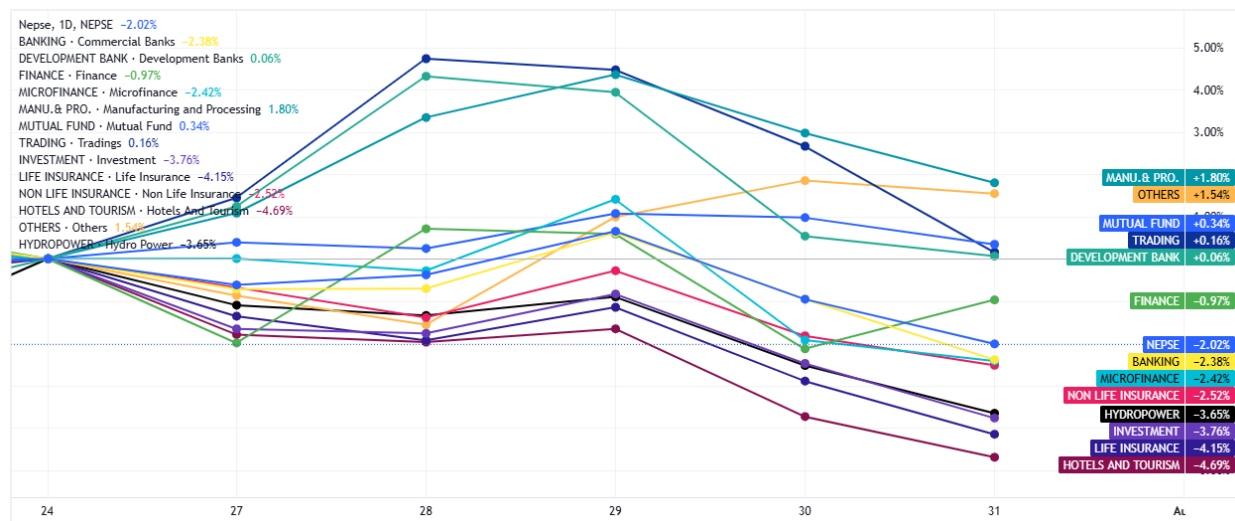


Figure 4: Daily sector movement relative to NEPSE index.

*Each dot represents the index closing point for each day of the week.

Investors Choice

In this section the stocks with the highest weekly trading volume have been showcased.

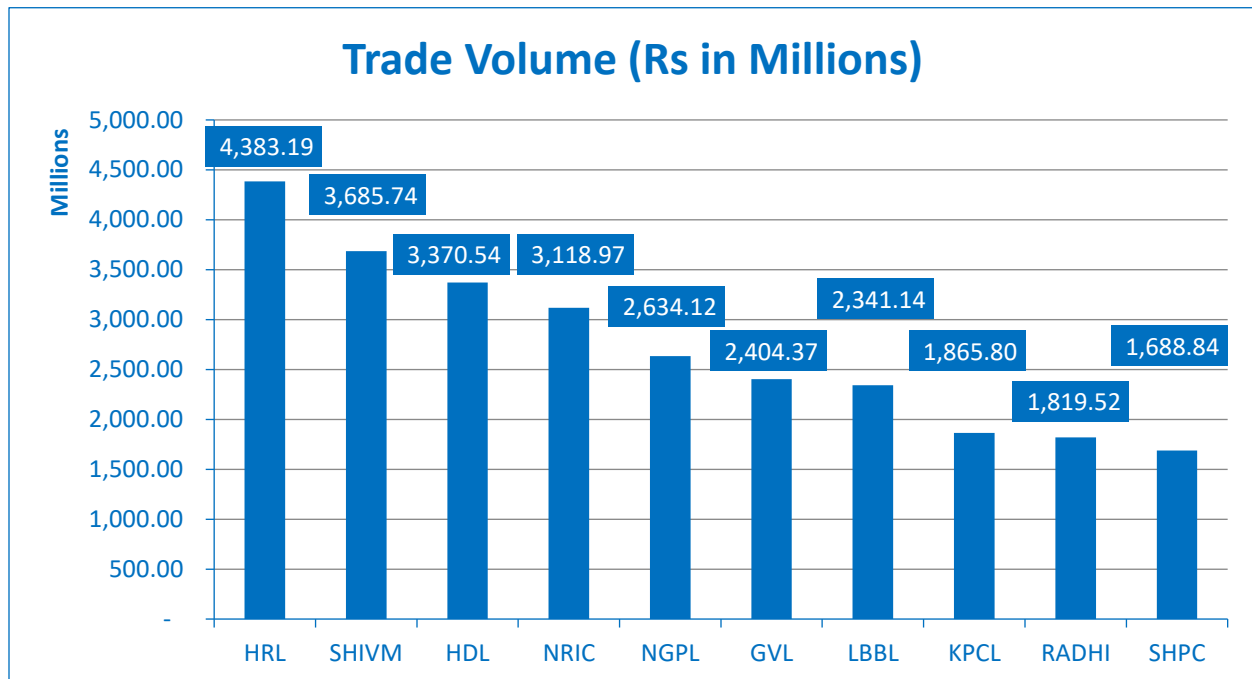


Figure 5: Top 10 Trade volume for the week.

Gainers and Losers

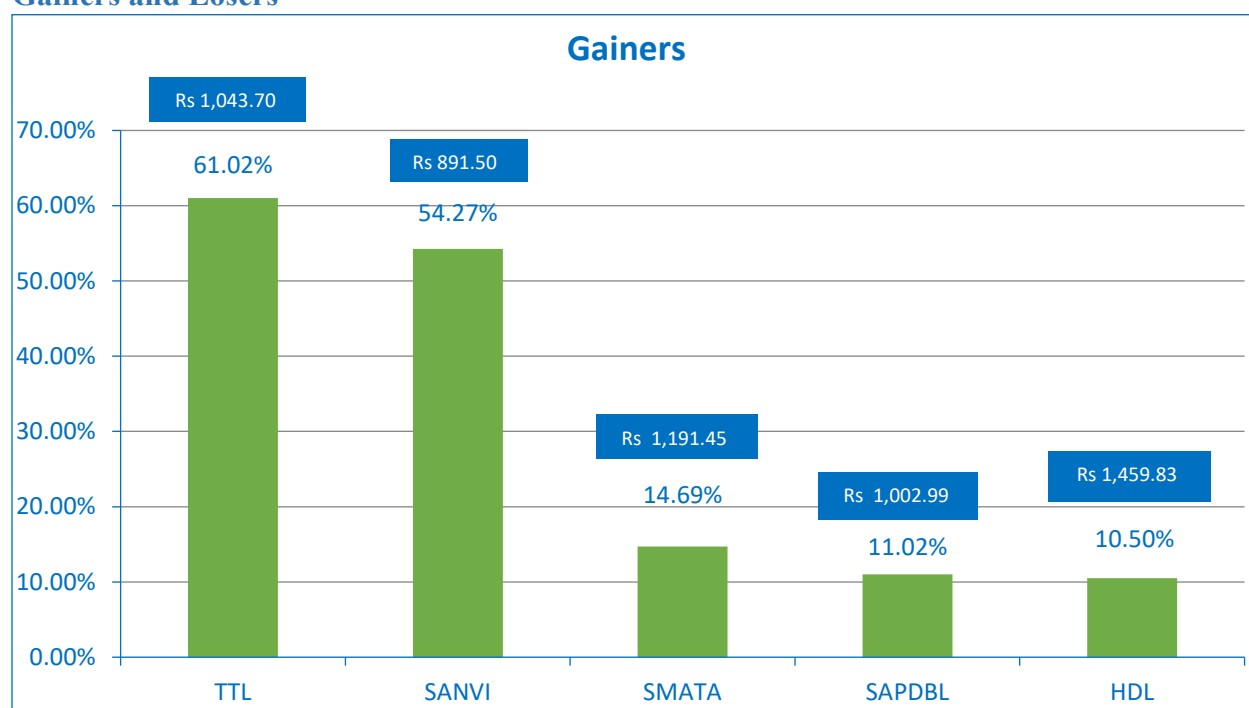


Figure 6: Top 5 Gainers for the week

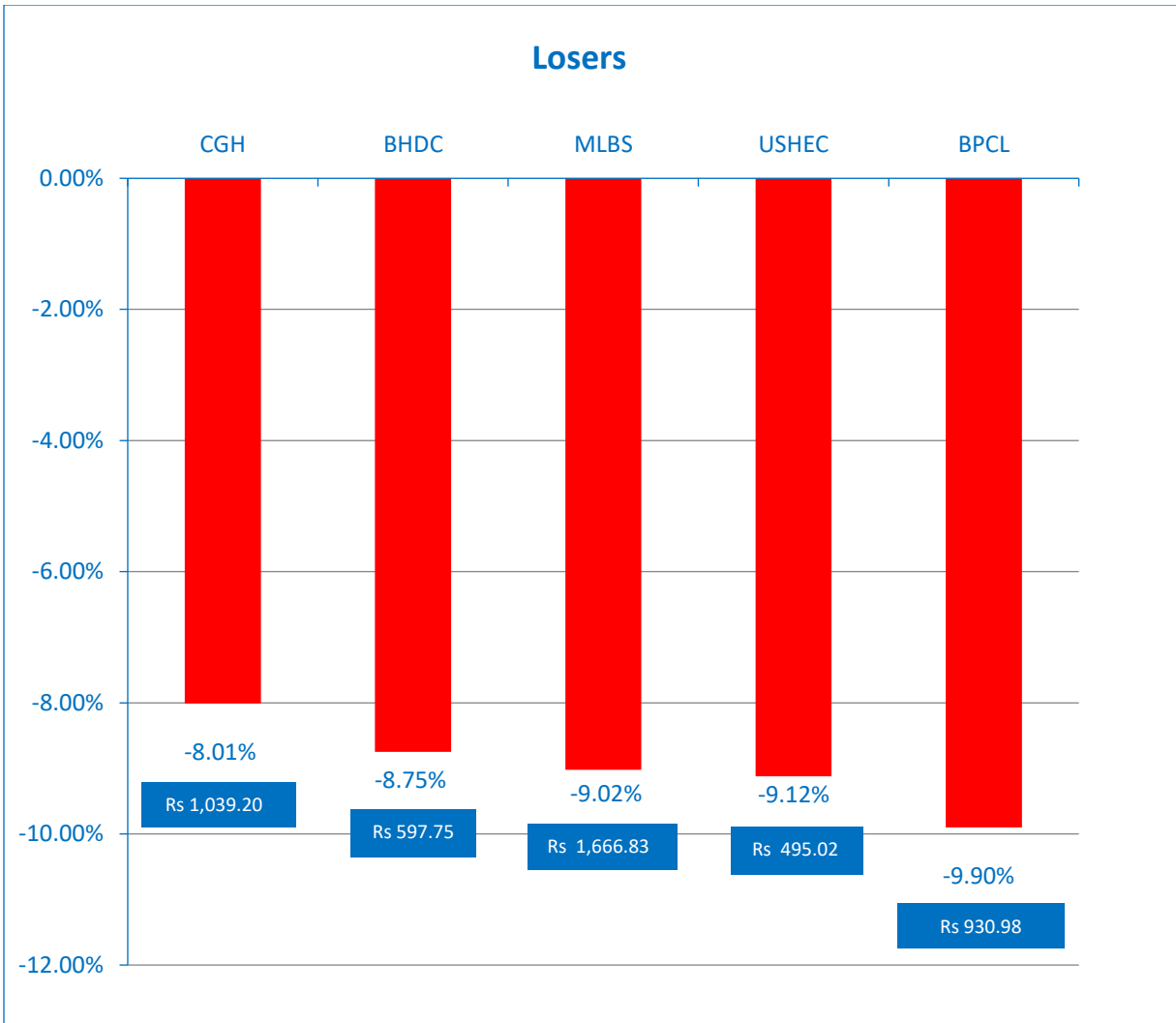


Figure 7: Top 5 Losers for the week

Technical Overview

Last week:

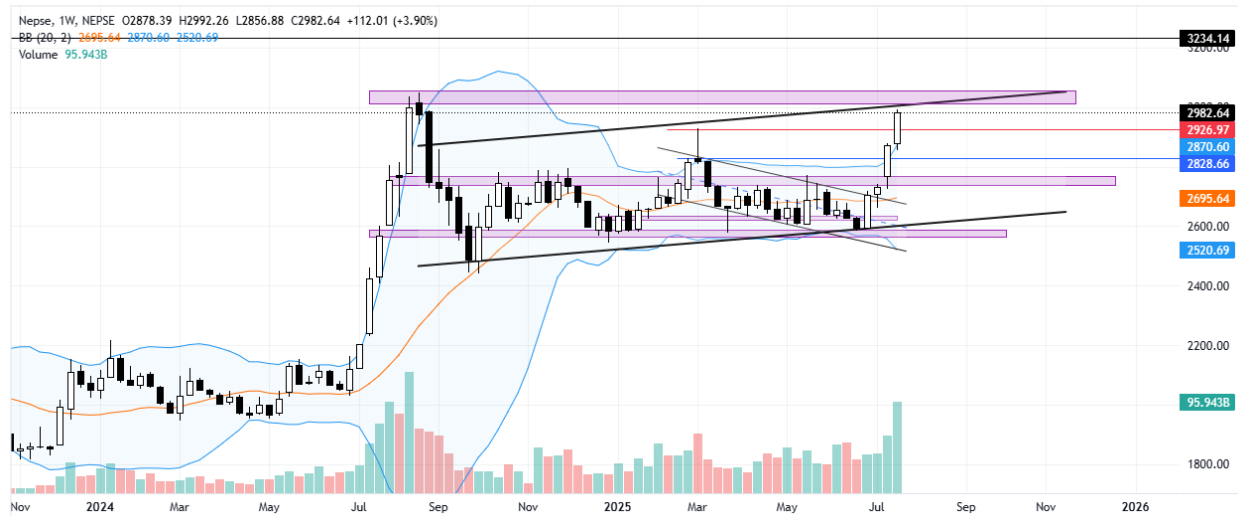


Figure 8: Weekly Time Frame Candlestick Pattern

This week:

Figure 9: Weekly NEPSE chart

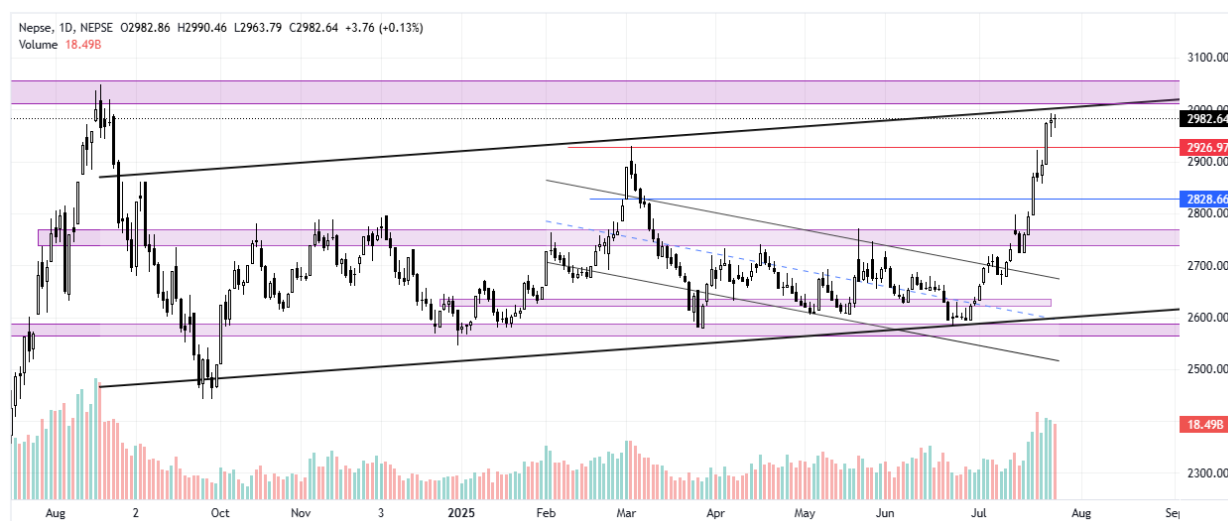


Remarks:

The ceiling has hit! The 3000 market has slowed down the buying momentum. The volume has been identical for this week indicating quite a strong selling. The market did fall and close at 1922 which is a daily support zone, but next week the index might test its lower support zones just to confirm the strength of the market. The MACD has just turned bullish on the weekly level, A change in direction of the market will take its time to register into the MACD indicator.

Daily analysis:

Last week:



This week:



Figure 10: Daily NEPSE chart

On a daily timeframe,

The sellers have been active as the index testes it long waited resistance. Many participants might have reacted to this area, and by the looks of it. It does seem like it will test its lower regions as well. Hopefully the market shall soon make a support few points below. Ultimately continuing the uptrend.

Further reaction and timing from the market shall reveal more about the current economic/ political situation.

Support	Resistance
Support 1: 2920	Resistance 1: 3000
Support 2: 2840	Resistance 2: 3030
Support 2: 2770	Resistance 3: 3060

Major Rates and Ratios

Description	As on	Rate/Ratio
CD Ratio	July 27, 2025	75.98
Weighted Average Interbank Interest Rate LCY	July 27, 2025	2.75%
Weighted Average 28 days T-bill rate	July 29, 2025	2.5882%
Weighted Average 91 days T-bill rate	July 22, 2025	2.6539%
Weighted Average 182 days T-bill rate	July 29, 2025	2.6501%
Weighted Average 364 days T-bill rate	July 8, 2025	2.9975%

Average FD Rate for the month of Shrawan, 2081.	
Institutional	Individual
4.37%	5.98%

Upcoming Events

Date	Events
8/3/2025	Closing Day of 57,029 units of Jhapa Energy Limited to the Foreign Nepalese Immigrants.
8/4/2025	Closing Day of 24,23,185 units IPO shares of Daramkhola Hydro Energy Limited to the general public.
	Closing Day of ratio 1:1 Right Share of Barun Hydropower Company Limited.
8/5/2025	Closing day of Auction of 7,04,111 units of Ordinary Right Shares of Rapti Hydro & General Construction Limited.

	Closing Day of 5,66,000 units of Bandipur Cable Car and Tourism Limited to the project-affected locals of Tanahu and Gorkha District.
	Closing Day of ratio 1:0.42 Right Share of Asian Life Insurance Company Limited.
8/6/2025	Closing day of Auction of 2,98,832 units of Ordinary Right Shares of Chhyangdi Hydropower Company Limited.
8/7/2025	SGM of Bhugol Energy Development Company Limited.
	SGM of Dolti Power Company Limited.
8/8/2025	Closing Day of auction of NIC Asia Bank Limited for 7,05,950 units promoter shares.
	29th AGM of Prabhu Insurance Company Limited.
8/9/2025	No Events!!!

..... End.....

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