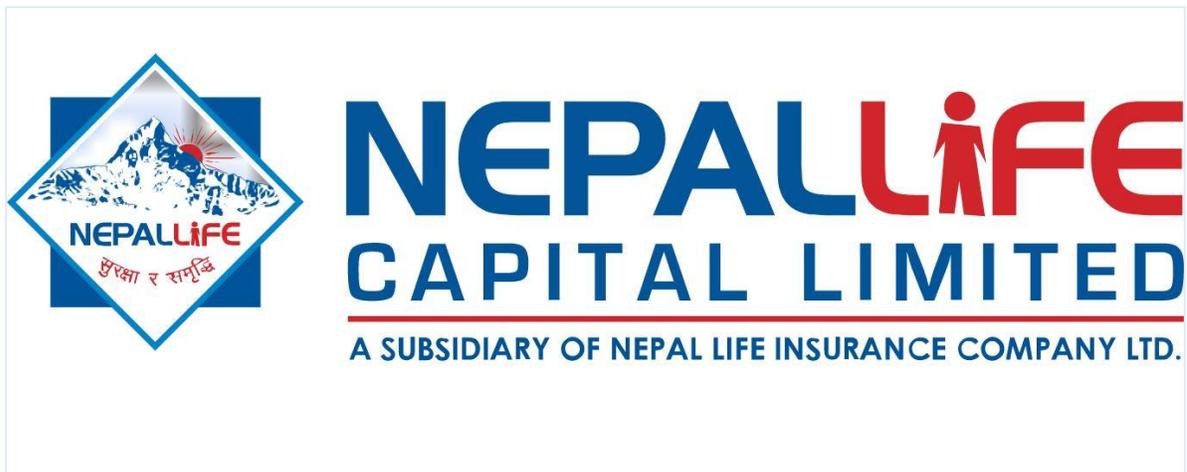


NEPAL LIFE CAPITAL

WEEKLY

MARKET UPDATE

Week: (2026-3-22 to 2026-3-27)



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Market Movement

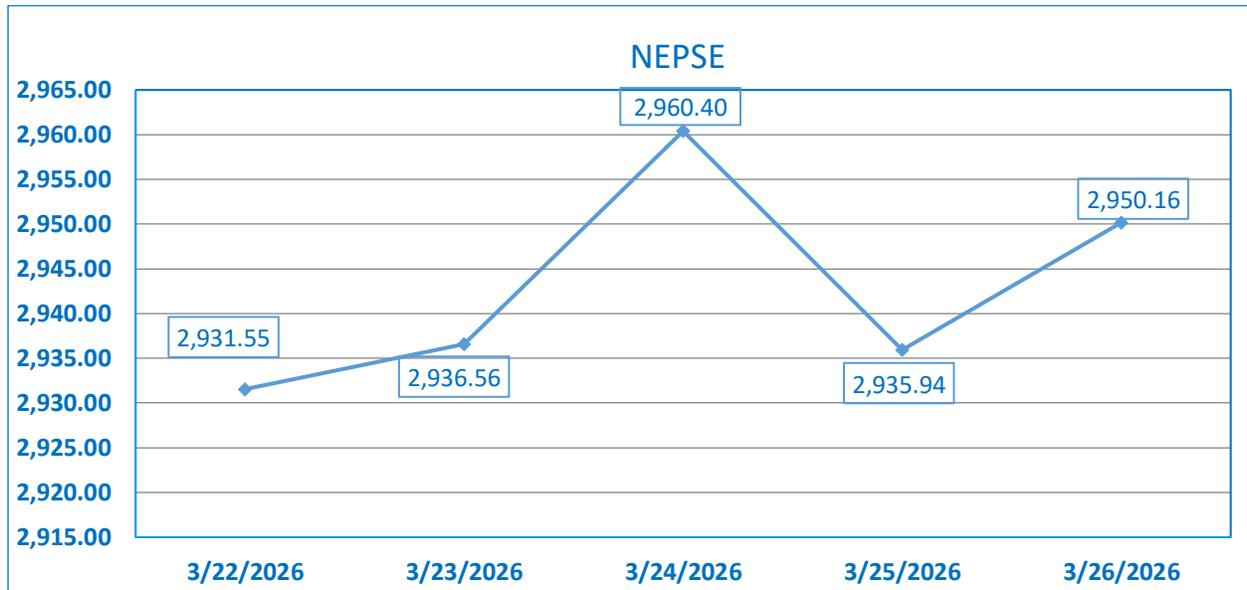


Figure 1: Market Movement for NEPSE index.

For the week of 22nd March to 26th March, the NEPSE index traded with an average volume of 16.495 Arba to close at 2,950.16.

Daily Turnover

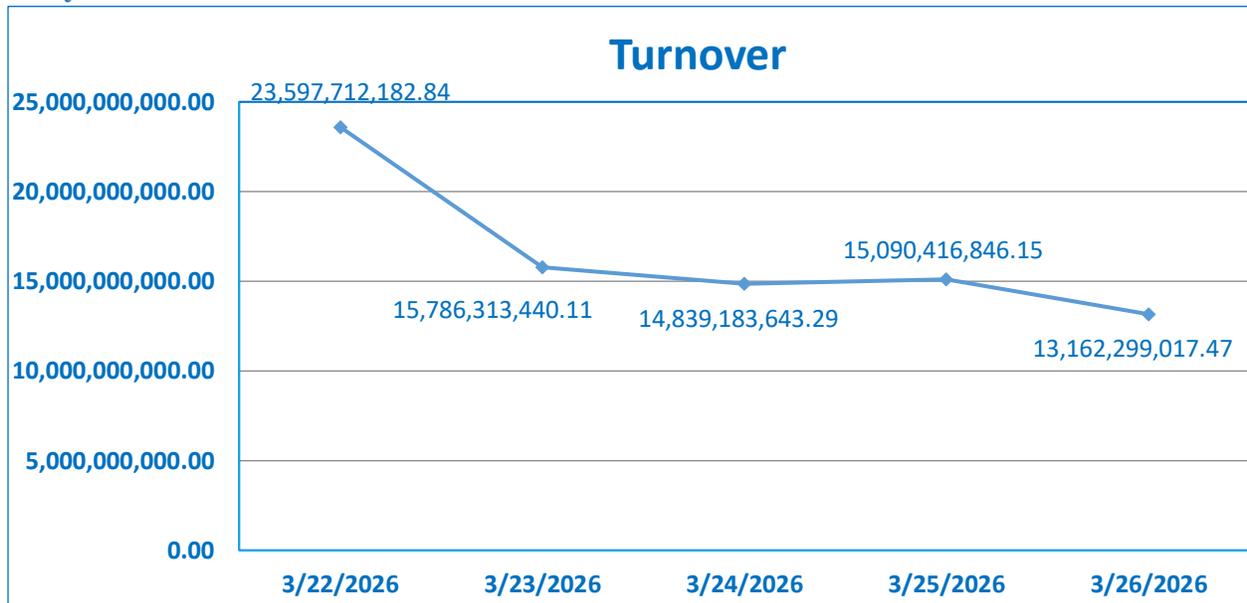


Figure 2: Turnover for NEPSE index.

The turnover for the current week has been displayed above.

Sub-Indices Performance

Indices	20th March	27th March	Return
Trading	3,816.58	4,155.10	8.87%
Manufacturing & Processing	9,887.94	10,527.90	6.47%
Hydropower	3,906.32	4,065.76	4.08%
Hotels and Tourism	7552.91	7761.14	2.76%
Microfinance	5,076.16	5,211.85	2.67%
Mutual Fund	21.81	22.25	2.02%
Banking	1,522.89	1,550.82	1.83%
Investment	111.43	113.21	1.60%
Non-Life Insurance	11,677.78	11,858.96	1.55%
Development Bank	6,312.93	6,369.68	0.90%
Finance	2,629.57	2,652.93	0.89%
Others	2404.63	2416.42	0.49%
Life Insurance	13,643.08	13,600.30	-0.31%

Figure 3: Weekly Returns of Sub-indices.

Daily Sector Movement

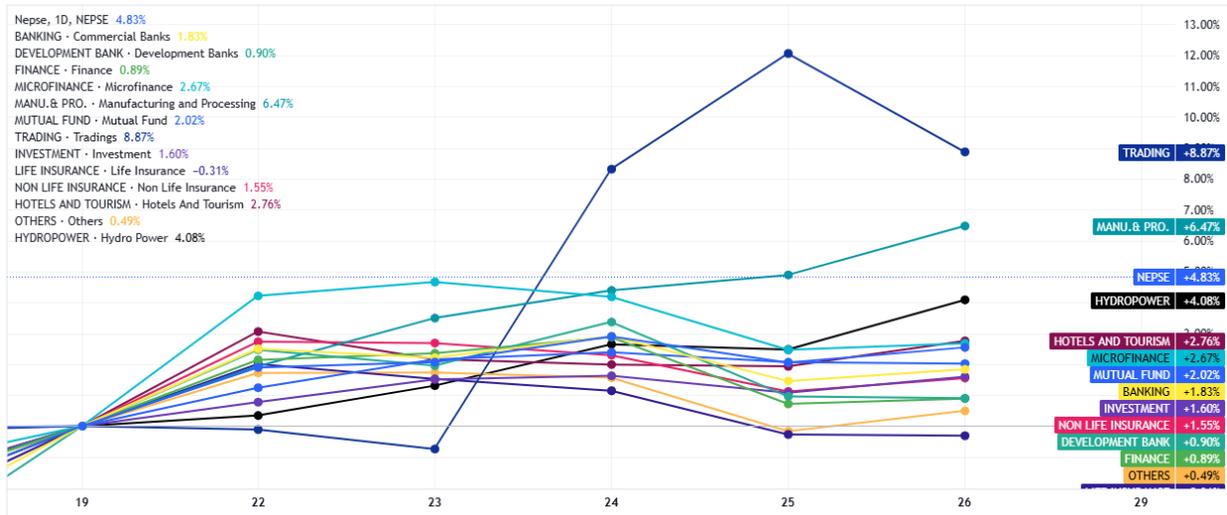


Figure 4: Daily sector movement relative to NEPSE index.

*Each dot represents the index closing point for each day of the week.

Investors Choice

In this section the stocks with the highest weekly trading volume have been showcased.

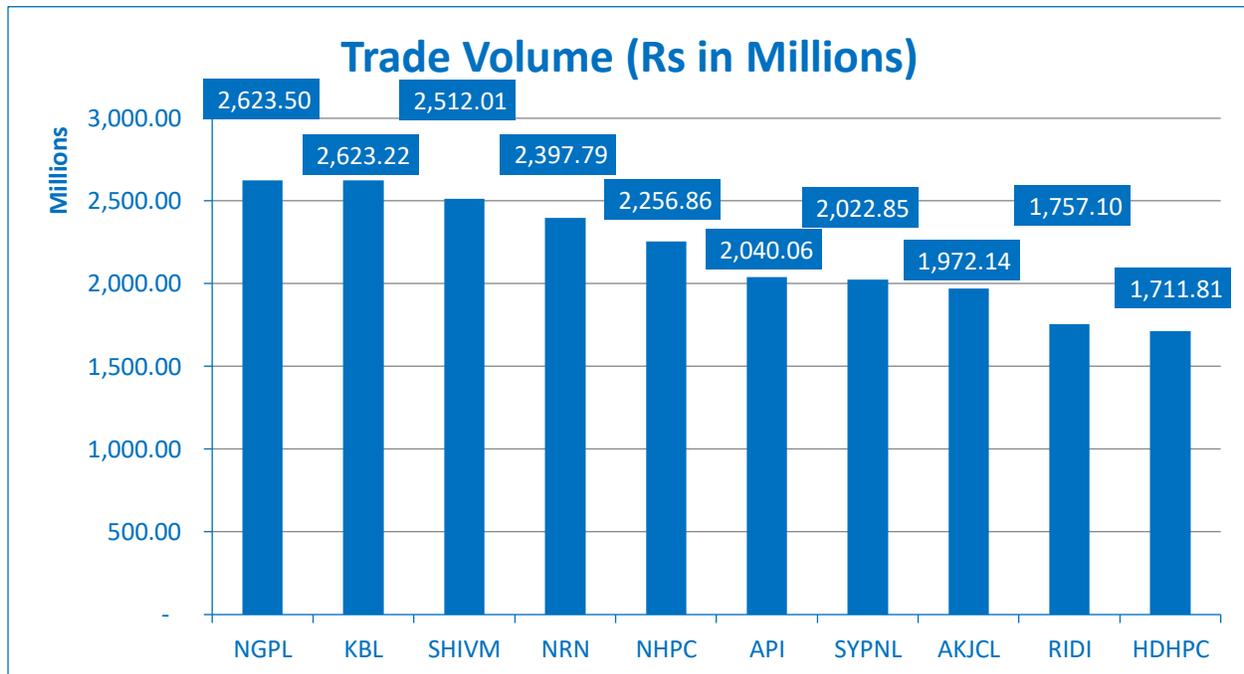


Figure 5: Top 10 Trade volume for the week.

Gainers and Losers

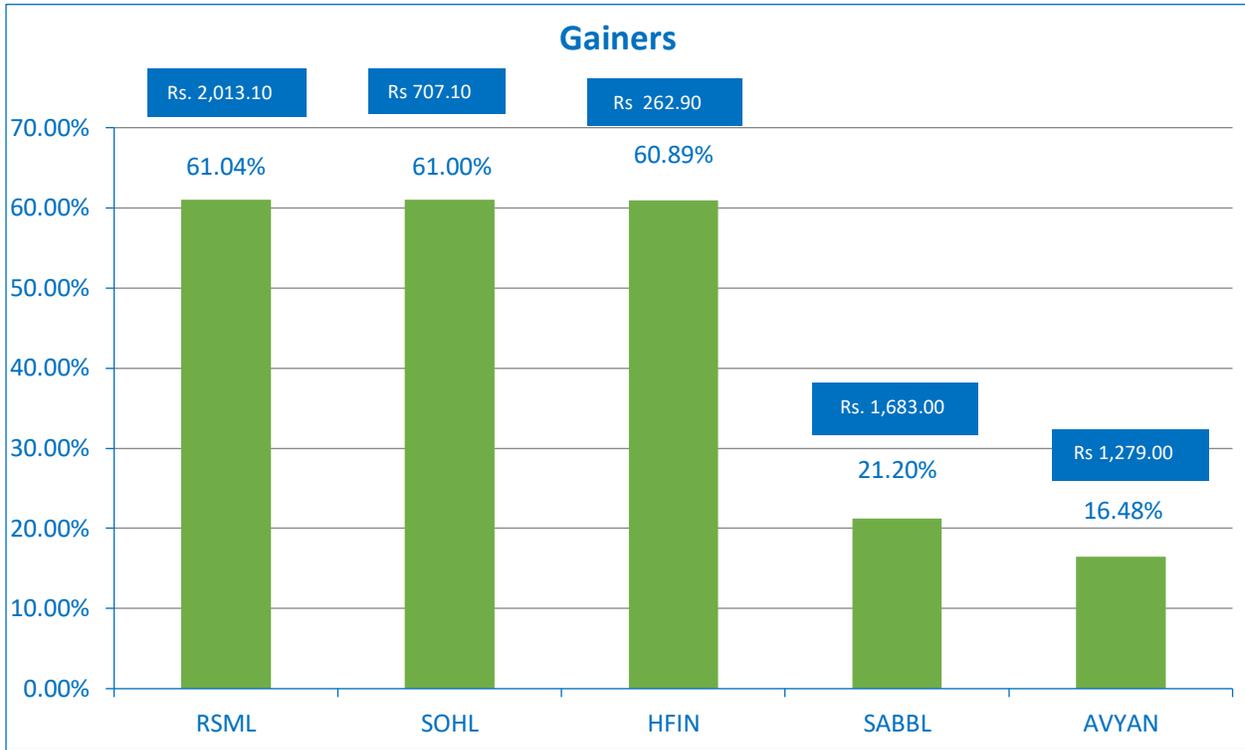


Figure 6: Top 5 Gainers for the week



Figure 7: Top 5 Losers for the week

Technical Overview

This week:



Figure 9: Weekly NEPSE chart

The NEPSE index has been in the upward motion for four straight weeks. Now the index has reached its biggest resistance around the 3000 area once more time. This time, we have a new elected prime minister, Er Balen Sah along with other minister getting appointed on Friday 27th march. The market has already reached its major resistance and might even head higher if this government succeeds on its mission.



Figure 10: Daily NEPSE chart

On Sunday, March 29, 2026 the market has reacted with a big selling down -71 points on a single day. The interpretation for the candle could be exhaustion of the uptrend, as all the good news

were already anticipated. However along with the appointment of the new PM and other Ministers. The newly formed government has already acted with the arrest of former PM, KP Oli and the former home minister Ramesh Lekhak.

Further reaction and timing from the market shall reveal more about the current economic/ political situation.

Support	Resistance
Support 1: 2880	Resistance 1: 2900
Support 2: 2800	Resistance 2: 3000
Support 2:	Resistance 3: 3200

Major Rates and Ratios

Description	As on	Rate/Ratio
CD Ratio	March 24, 2025	73.91
Weighted Average Interbank Interest Rate LCY	March 24, 2025	2.75%
Weighted Average 28 days T-bill rate	January 20, 2025	1.6545%
Weighted Average 91 days T-bill rate	March 24, 2025	2.6207%
Weighted Average 182 days T-bill rate	March 17, 2025	2.6685%
Weighted Average 364 days T-bill rate	March 24, 2025	1.7185%

Average FD Rate for the month of Chaitra, 2081.	
Institutional	Individual
3.29%	4.50%

Upcoming Events

Date	Events
3/29/2026	Information regarding share lock-in [UNLB]
	Appointment of External Auditor for FY 2082.83 [GMFBS]
	Completion of 9th AGM [GMFBS]
	Information regarding share lock-in [JBLB]
	Appointment of Issue Manager [UPCL]
	End Lock in Period notice [MKHL]

	Closing Day of 3,50,000 units of Kalanga Hydro Limited to the Foreign Nepalese Immigrants.
	Closing Day of 10,40,000 units of Beni Hydropower Project Limited to the project-affected locals of Solukhumbhu District.
3/30/2026	Book Closure Date for 9th AGM of People's Power Limited.
	Book Closure Date for 11th AGM of Unnati Sahakarya Laghubitta Bittiya Sanstha Limited.
	SGM of Makari Gad Hydropower Limited.
3/31/2026	Book Closure Date for 13th AGM of NMB Laghubitta Bittiya Sanstha Limited.
4/1/2026	Book Closure Date for 12th AGM of Samudayik Laghubitta Bittiya Sanstha Limited.
4/2/2026	SGM of Prabhu Mahalaxmi Life Insurance Company Limited.
	Closing Day of auction of Sanima GIC Insurance Limited for 7,732 units promoter shares.
	Closing Day of auction of Nepal Reinsurance Company Limited for 21,71,935 units promoter shares.
4/3/2026	3rd AGM of Annapurna Cable Car Limited.
5/4/2026	No event

..... End.....

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