

# NEPAL LIFE CAPITAL

## WEEKLY

# MARKET UPDATE

Week: (2026-3-29 to 2026-4-3)



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## Market Movement

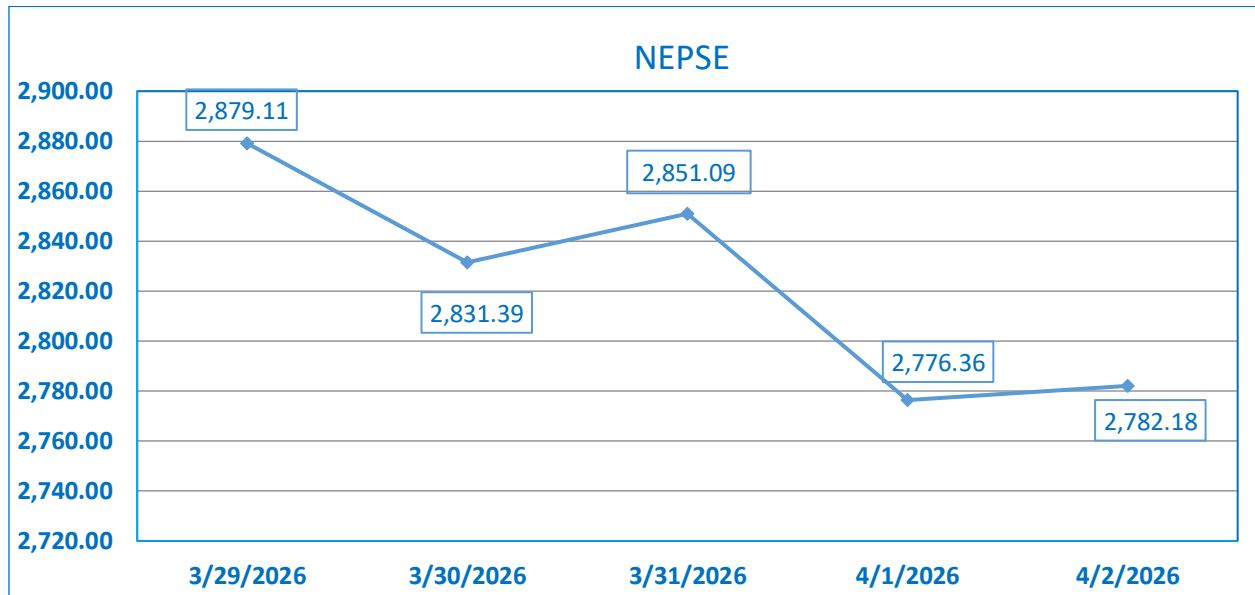


Figure 1: Market Movement for NEPSE index.

For the week of 29<sup>nd</sup> March to 3<sup>rd</sup> April, the NEPSE index traded with an average volume of 12,008 Arba to close at 2,782.18.

## Daily Turnover

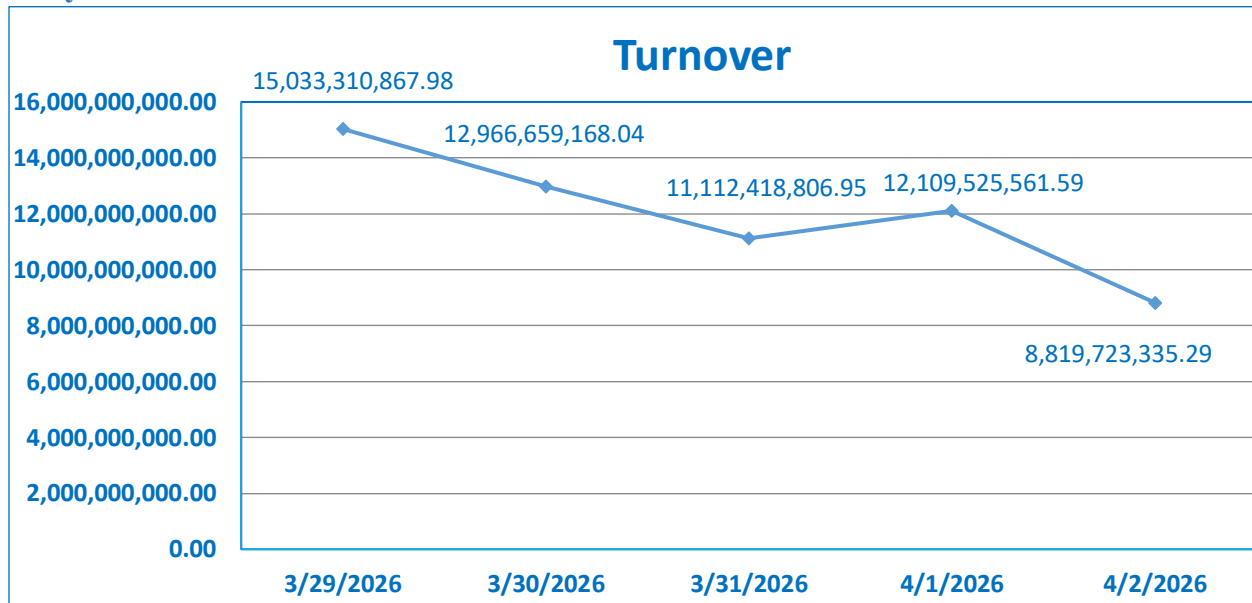


Figure 2: Turnover for NEPSE index.

The turnover for the current week has been displayed above.

## Sub-Indices Performance

Indices	27th March	3rd April	Return
Manufacturing & Processing	10,527.90	10,740.22	2.02%
Mutual Fund	22.25	21.78	-2.11%
Hotels and Tourism	7761.14	7441.32	-4.12%
Microfinance	5,211.85	4,945.43	-5.11%
Life Insurance	13,600.30	12,889.70	-5.22%
Trading	4,155.10	3,916.30	-5.75%
Non-Life Insurance	11,858.96	11,176.56	-5.75%
Development Bank	6,369.68	5,997.67	-5.84%
Hydropower	4,065.76	3,819.73	-6.05%
Banking	1,550.82	1,454.77	-6.19%
Investment	113.21	105.95	-6.41%
Finance	2,652.93	2,441.57	-7.97%
Others	2416.42	2171.06	-10.15%

Figure 3: Weekly Returns of Sub-indices.

## Daily Sector Movement

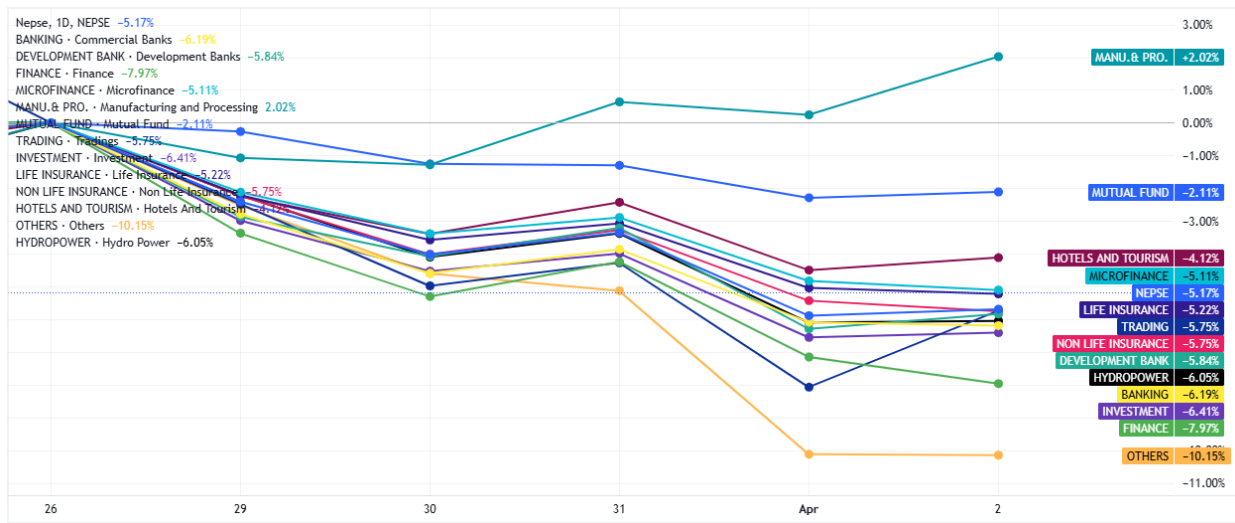


Figure 4: Daily sector movement relative to NEPSE index.

\*Each dot represents the index closing point for each day of the week.

## Investors Choice

In this section the stocks with the highest weekly trading volume have been showcased.

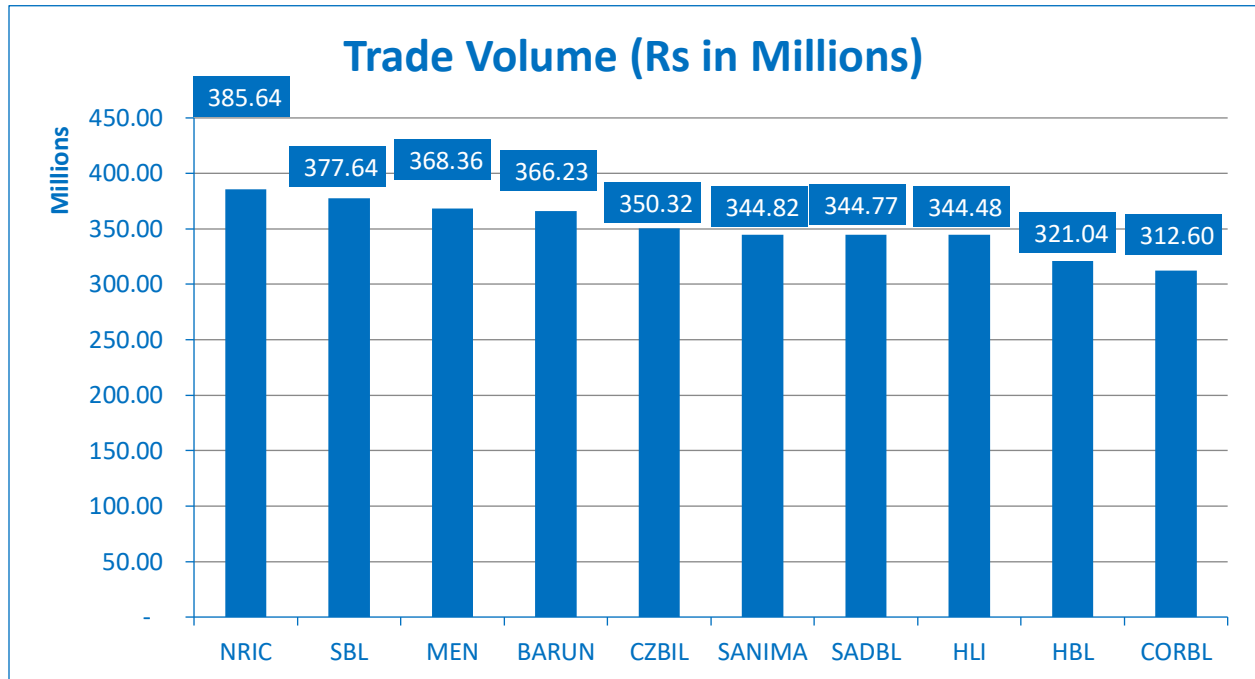


Figure 5: Top 10 Trade volume for the week.

## Gainers and Losers

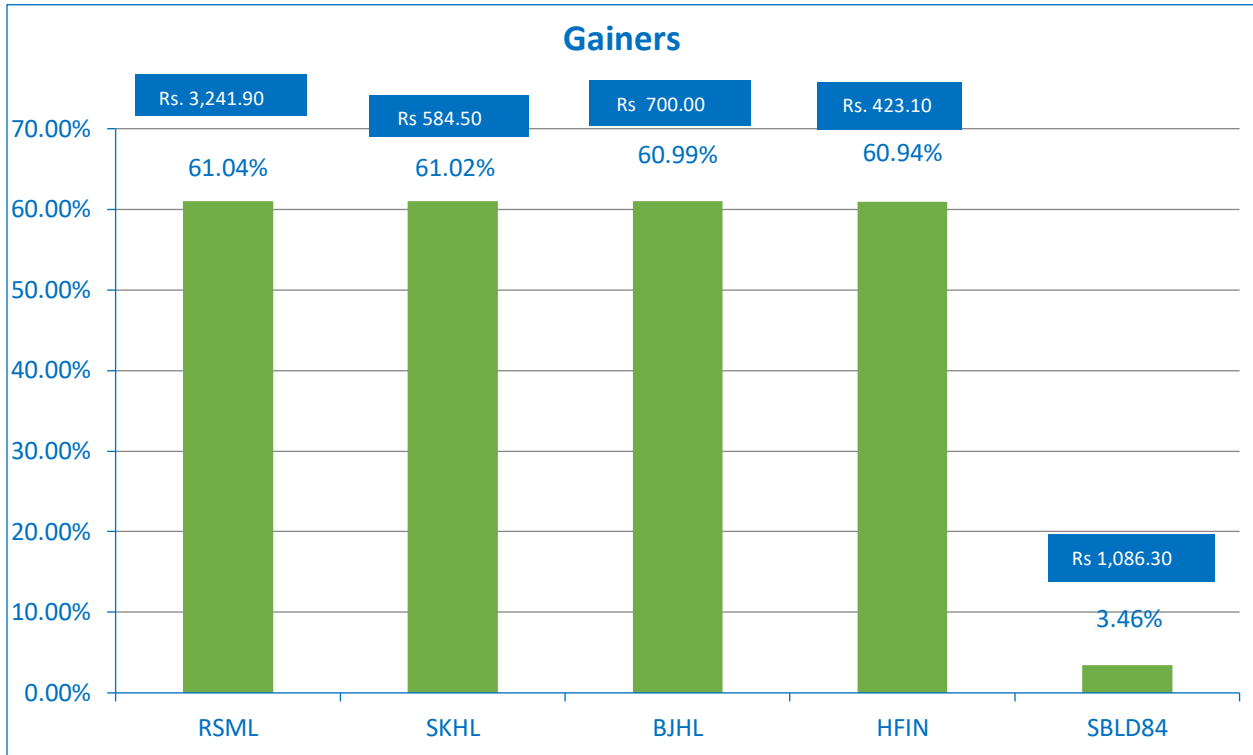


Figure 6: Top 5 Gainers for the week

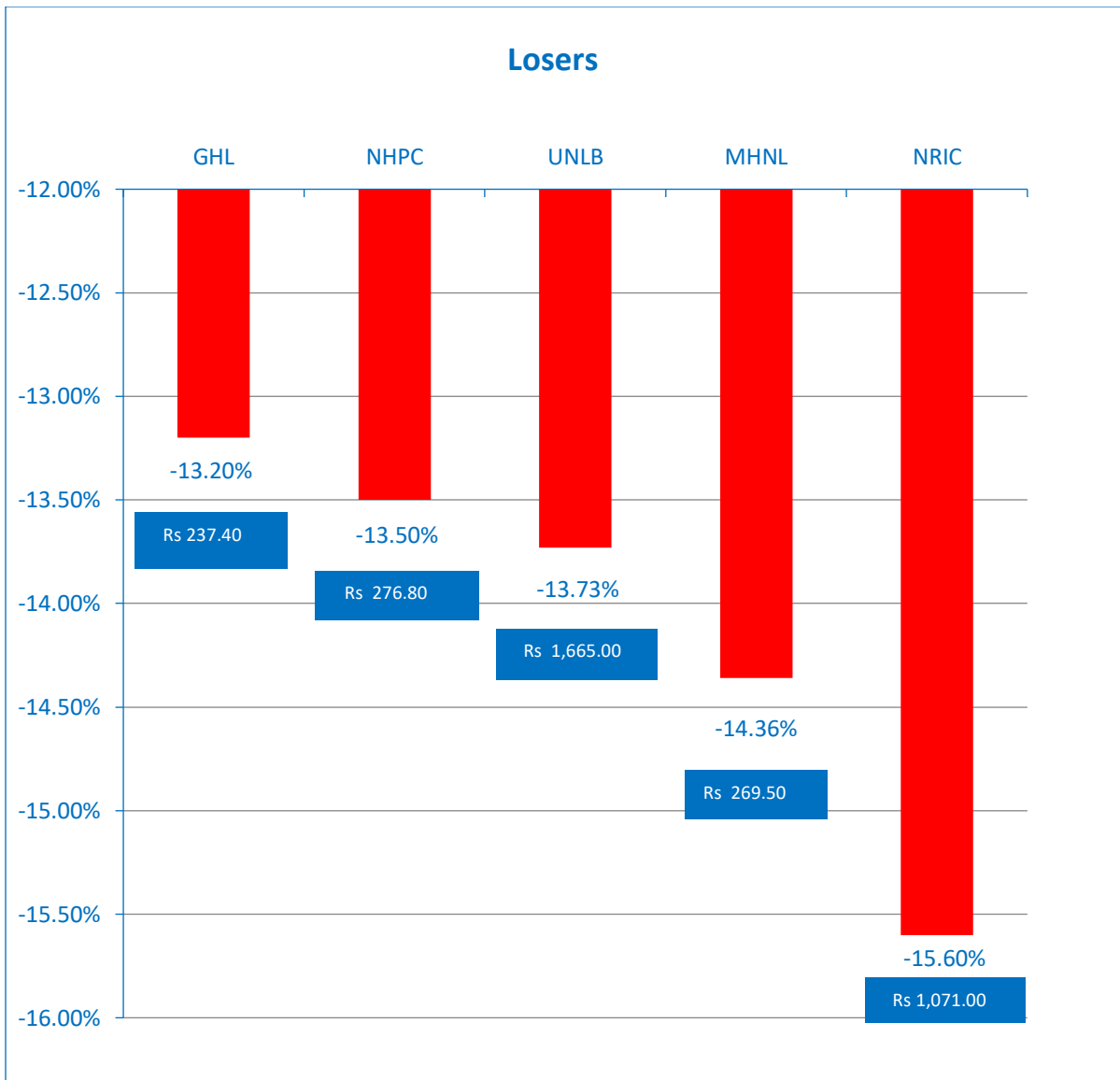


Figure 7: Top 5 Losers for the week

## Technical Overview

This week:



Figure 9: Weekly NEPSE chart

The NEPSE faced a massive selling this week. Down 5.69% in a single week, the sentiment towards the market has created a lot of confusion. From a technical perspective, the market had already adjusted itself before the news made it into the headline. The index was already trending and currently it just made a turn after the news were officially out. The 3000 index is yet the major resistance. However as the fall has already taken place. We do have the 2750 area. A major support area. Where we can see some buying and maybe reversal in the trend too.



Figure 10: Daily NEPSE chart

The whole week was a sell week. Massive fall after fall. On Thursday we ended up with a closing of 2782.18 right around a support area. We should be seeing some buying from the area, as heavy price drop also creates opportunity for small profitable trades.

Further reaction and timing from the market shall reveal more about the current economic/ political situation.

Support	Resistance
Support 1: 2780	Resistance 1: 2820
Support 2: 2750	Resistance 2: 2900
Support 2: 2680	Resistance 3: 3000

### Major Rates and Ratios

Description	As on	Rate/Ratio
CD Ratio	March 31, 2025	73.90
Weighted Average Interbank Interest Rate LCY	March 31, 2025	2.75%
Weighted Average 28 days T-bill rate	January 20, 2025	1.6545%
Weighted Average 91 days T-bill rate	March 24, 2025	2.6207%
Weighted Average 182 days T-bill rate	March 31, 2025	2.5001%
Weighted Average 364 days T-bill rate	March 24, 2025	1.7185%

Average FD Rate for the month of Chaitra, 2081.	
Institutional	Individual
3.29%	4.50%

### Upcoming Events

Date	Events
4/5/2026	Opening Day of 6,84,750 units IPO shares of Kalinchowk Hydropower Limited to the general public.
	Opening Day of ratio 1:1 Right Share of Buddha Bhumi Nepal Hydropower Company Limited.
	Closing Day of 28,50,000 units of Sanigad Hydro Limited to the project-affected locals of Bajhang District.

	Closing Day of 7,00,000 units of Yambaling Hydropower Limited to the project-affected locals of Sindhupalchowk District.
4/6/2026	Closing Day of 9,37,500 units of Snow Rivers Limited to the project-affected locals of Taplejung and Panchthar District.
4/7/2026	Closing Day of 14,00,000 units of Kalanga Hydro Limited to the project-affected locals of Bajhang District.
4/8/2026	Closing Day of auction of IGI Prudential Insurance Limited for 94,797 units promoter shares.
	Closing Day of auction of SuryaJyoti Life Insurance Company Limited for 5,00,000 units promoter shares.
	Closing Day of 6,84,750 units IPO shares of Kalinchowk Hydropower Limited to the general public.
	13th AGM of NMB Laghubitta Bittiya Sanstha Limited.
4/9/2026	Book Closure Date for 30th AGM of Prabhu Insurance Company Limited.
	Opening Day of 7,80,200 units IPO shares of Appolo Hydropower Limited to the general public.
	Book Closure Date for 7th AGM of Aatmanirbhar Laghubitta Bittiya Sanstha Limited.
	Book Closure Date for 3rd AGM of Nepal Micro Insurance Company Limited.
4/10/2026	Opening Day of ratio 100:10 Right Share of United Ajod Insurance Limited.
	12th AGM of Samudayik Laghubitta Bittiya Sanstha Limited.
4/11/2026	2nd AGM of Rastriya Jeewan Beema Company Limited.
	1st AGM of Chandragiri Investment Group Limited.
	11th AGM of Unnati Sahakarya Laghubitta Bittiya Sanstha Limited.
	AGM of Uniglobe Higher Secondary School Kathmandu Limited.
	20th AGM of Professional Holdings Limited.

..... End .....

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