

# NEPAL LIFE CAPITAL

## WEEKLY

# MARKET UPDATE

Week: (2026-4-5 to 2026-4-10)



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## Market Movement

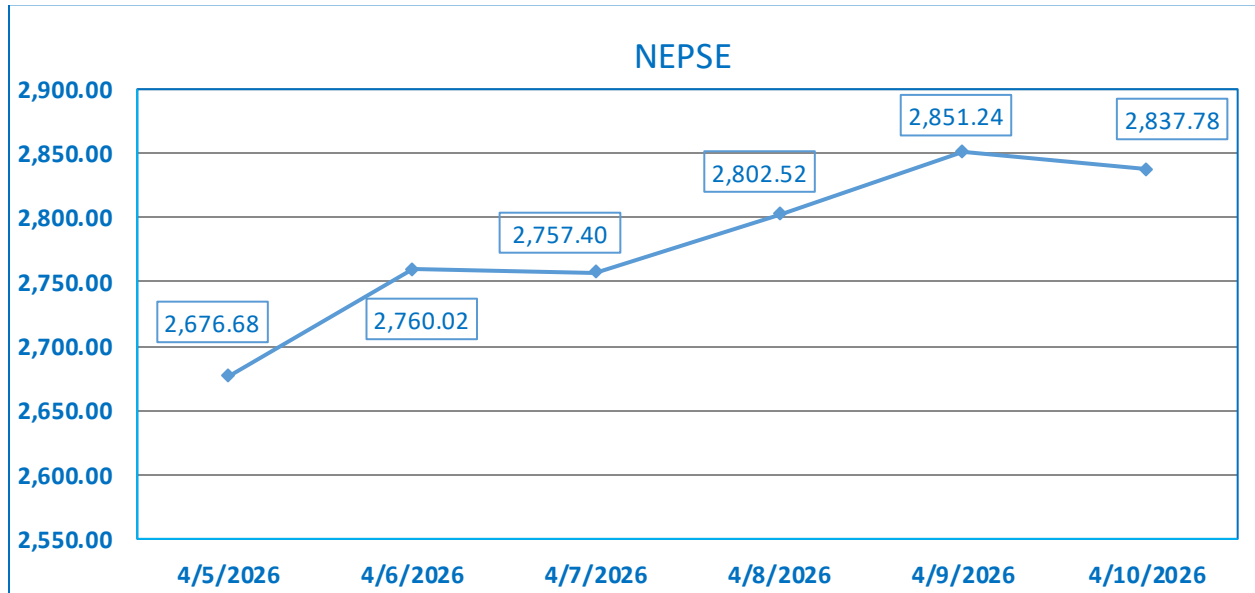


Figure 1: Market Movement for NEPSE index.

For the week of 5<sup>th</sup> April to 10<sup>th</sup> April, the NEPSE index traded with an average volume of 9,546 Arba to close at 2,837.78.

## Daily Turnover

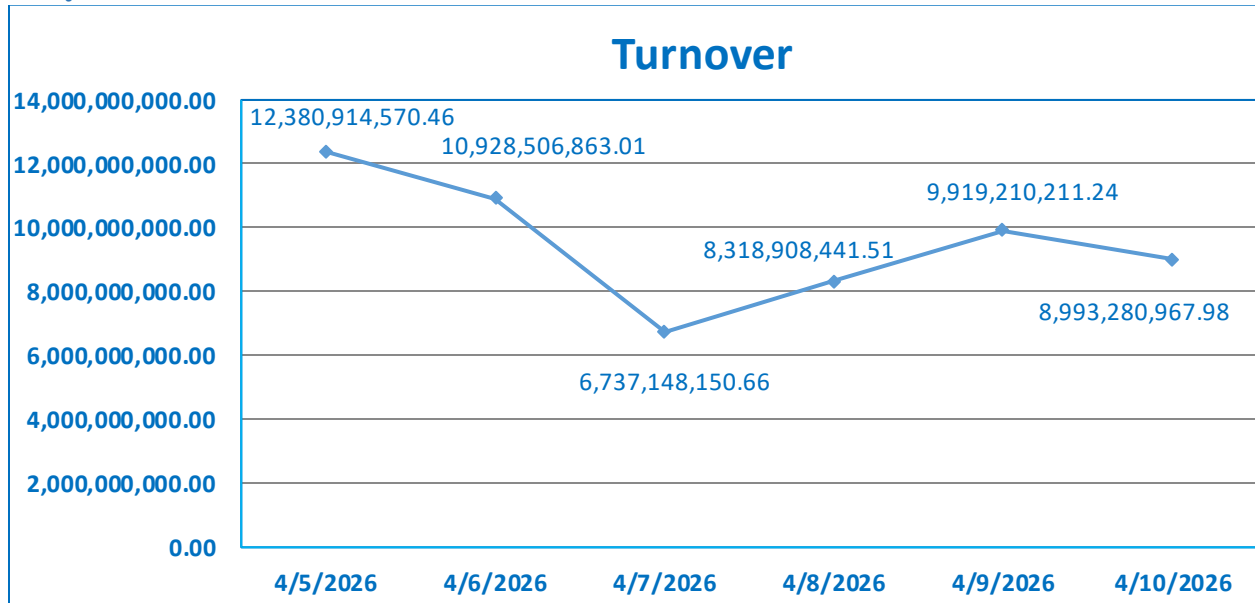


Figure 2: Turnover for NEPSE index.

The turnover for the current week has been displayed above.

## Sub-Indices Performance

Indices	3rd April	10th April	Return
Manufacturing & Processing	10,740.22	11,642.37	8.40%
Hotels and Tourism	7441.32	7872.88	5.80%
Hydropower	3,819.73	4,016.17	5.14%
Finance	2,441.57	2,486.22	1.83%
Banking	1,454.77	1,475.94	1.46%
Investment	105.95	106.63	0.64%
Development Bank	5,997.67	6,033.17	0.59%
Microfinance	4,945.43	4,966.96	0.44%
Mutual Fund	21.78	21.87	0.41%
Non-Life Insurance	11,176.56	11,194.27	0.16%
Life Insurance	12,889.70	12,899.98	0.08%
Others	2171.06	2147.24	-1.10%
Trading	3,916.30	3,800.37	-2.96%

Figure 3: Weekly Returns of Sub-indices.

## Daily Sector Movement

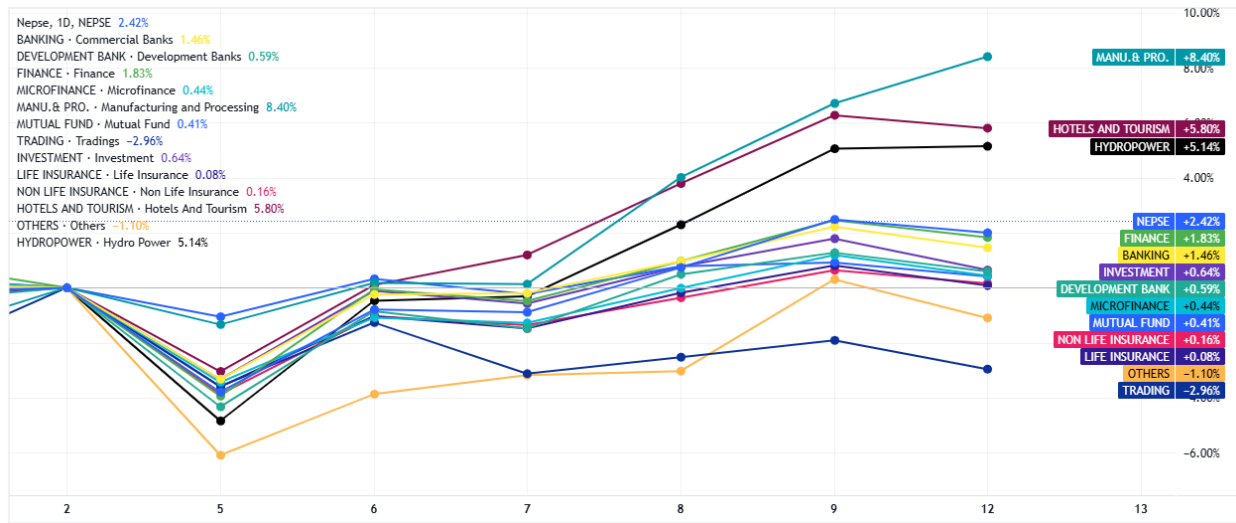


Figure 4: Daily sector movement relative to NEPSE index.

\*Each dot represents the index closing point for each day of the week.

## Investors Choice

In this section the stocks with the highest weekly trading volume have been showcased.

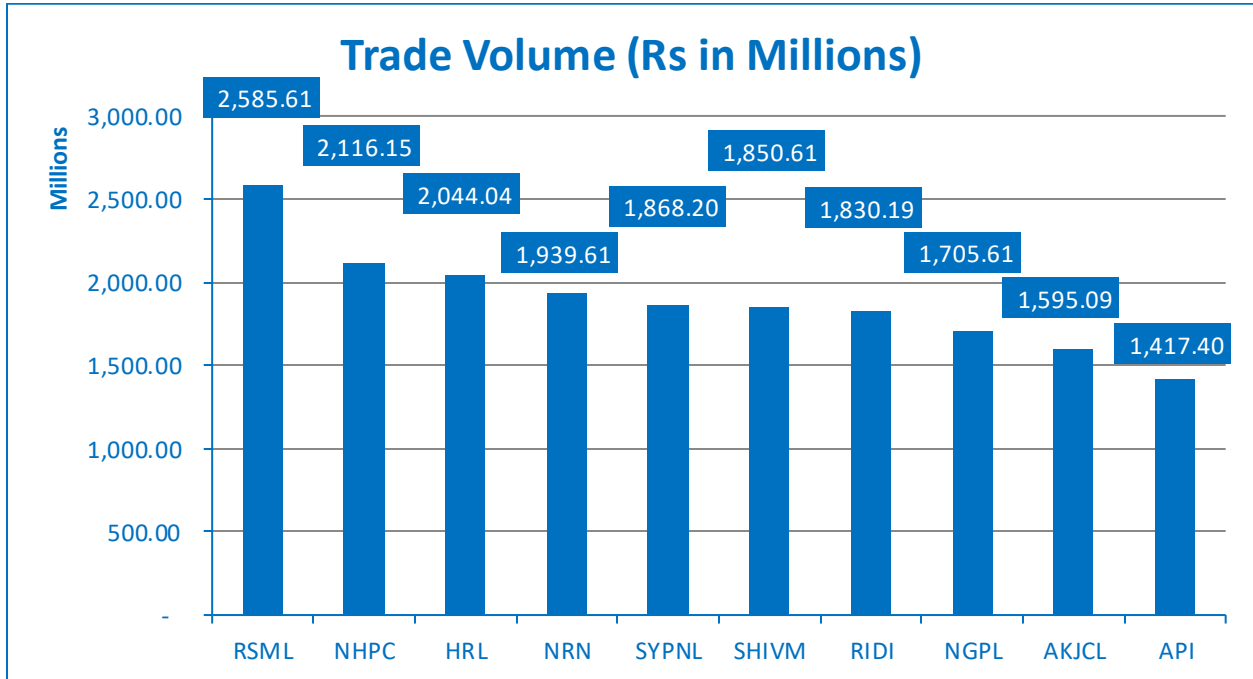


Figure 5: Top 10 Trade volume for the week.

## Gainers and Losers

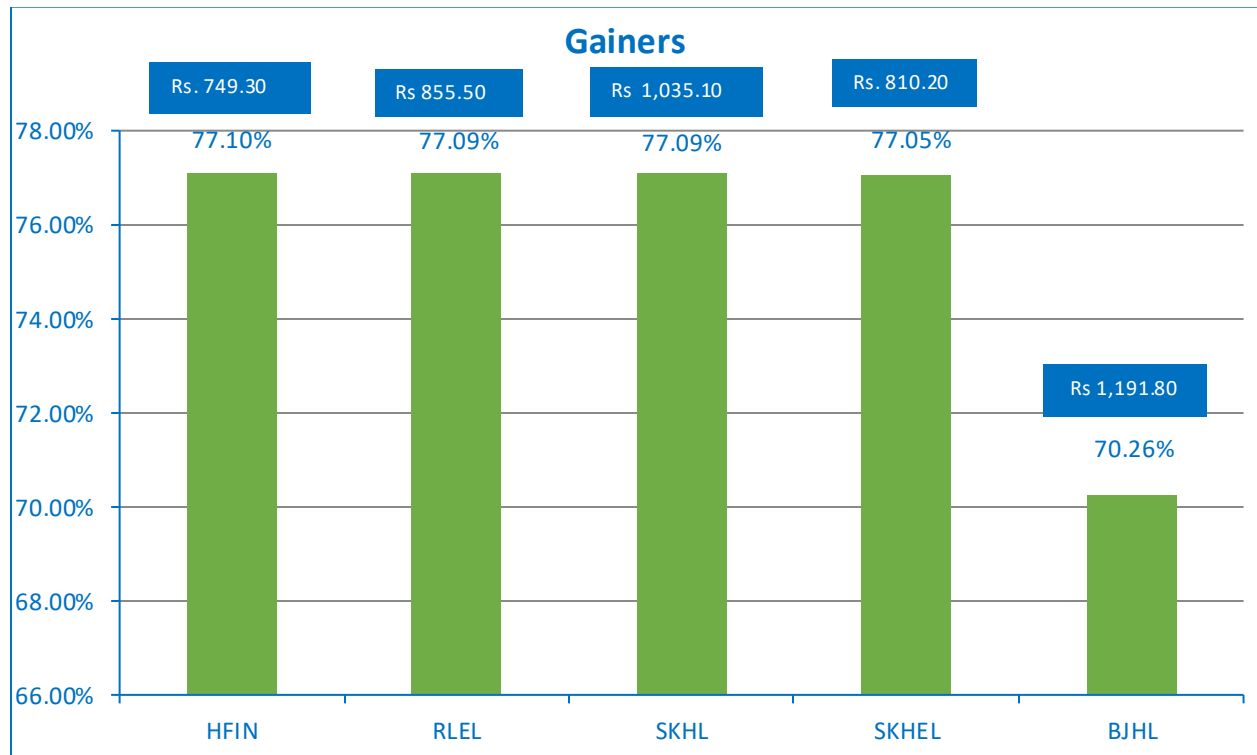


Figure 6: Top 5 Gainers for the week

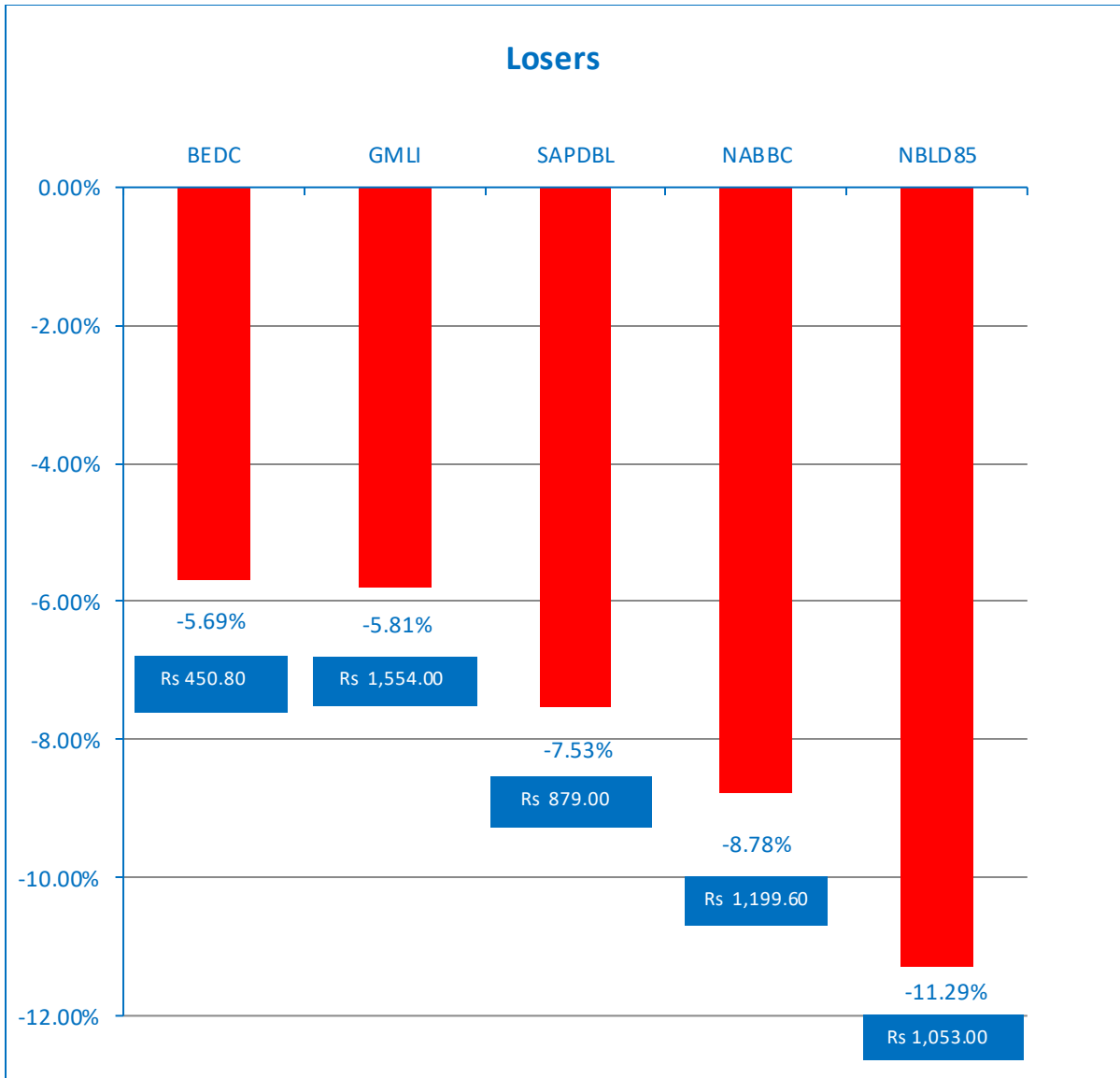


Figure 7: Top 5 Losers for the week

## Technical Overview

This week:



Figure 9: Weekly NEPSE chart

The market has successfully reacted to our support areas creating a buying momentum. The oversold price has now adjusted itself. However, the resistance area is still strong and reactive. We can imagine the market to remain sideways for some period. As it don't expect the people to pay a premium price for the stocks at the current level.



Figure 10: Daily NEPSE chart

After a whole week of massive selling. We are also able to see some good pull back but we have reached a good resistance level. A new range for sideways market could establish soon. If the market does sustain at this area.

Further reaction and timing from the market shall reveal more about the current economic/ political situation.

<b>Support</b>	<b>Resistance</b>
Support 1: 2830	Resistance 1: 2850
Support 2: 2800	Resistance 2: 2900
Support 2: 2750	Resistance 3: 3000

### Major Rates and Ratios

<b>Description</b>	<b>As on</b>	<b>Rate/Ratio</b>
<b>CD Ratio</b>	April 7, 2025	74.03
<b>Weighted Average Interbank Interest Rate LCY</b>	April 7, 2025	2.75%
<b>Weighted Average 28 days T-bill rate</b>	January 20, 2025	1.6545%
<b>Weighted Average 91 days T-bill rate</b>	March 24, 2025	2.6207%
<b>Weighted Average 182 days T-bill rate</b>	March 31, 2025	2.5001%
<b>Weighted Average 364 days T-bill rate</b>	April 7, 2025	2.6277%

#### Average FD Rate for the month of Chaitra, 2081.

<b>Institutional</b>	<b>Individual</b>
<b>3.29%</b>	<b>4.50%</b>

### Upcoming Events

<b>Date</b>	<b>Events</b>
<b>4/12/2026</b>	16th and 17th AGM of Upper Tamakoshi Hydropower Limited.
	9th AGM of People's Power Limited.
	14th AGM of Sanima Mai Hydropower Limited.
<b>4/13/2026</b>	Closing Day of 7,80,200 units IPO shares of Appolo Hydropower Limited to the general public.
<b>4/14/2026</b>	No Events!!!
<b>4/15/2026</b>	No Events!!!
<b>4/16/2026</b>	Closing Day of auction of SuryaJyoti Life Insurance Company Limited for 2,00,000 units promoter shares.

	Opening Day of 34,74,900 units IPO shares of Sopan Pharmaceuticals Limited to the general public.
4/17/2026	Book Closure Date for 12th AGM of United Modi Hydropower Limited. SGM of Asian Hotel Limited.
4/18/2026	SGM of Yuwarani Agro Industries Limited.

..... End .....

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