

NEPAL LIFE CAPITAL

WEEKLY

MARKET UPDATE

Week: (2026-07-06 to 2026-07-10)

नेपाल लाइफ
क्यापिटल

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Market Movement

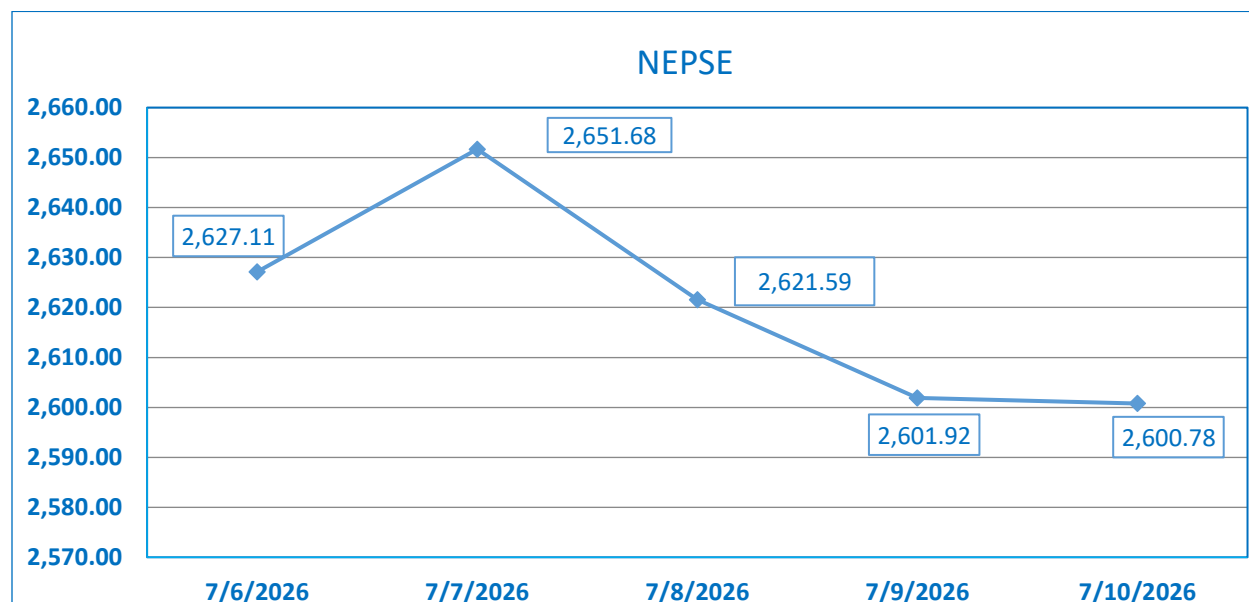


Figure 1: Market Movement for NEPSE index.

For the week of 6th July to 10th July, the NEPSE index traded with an average volume of 4.851 Arba to close at 2,600.78.

Daily Turnover

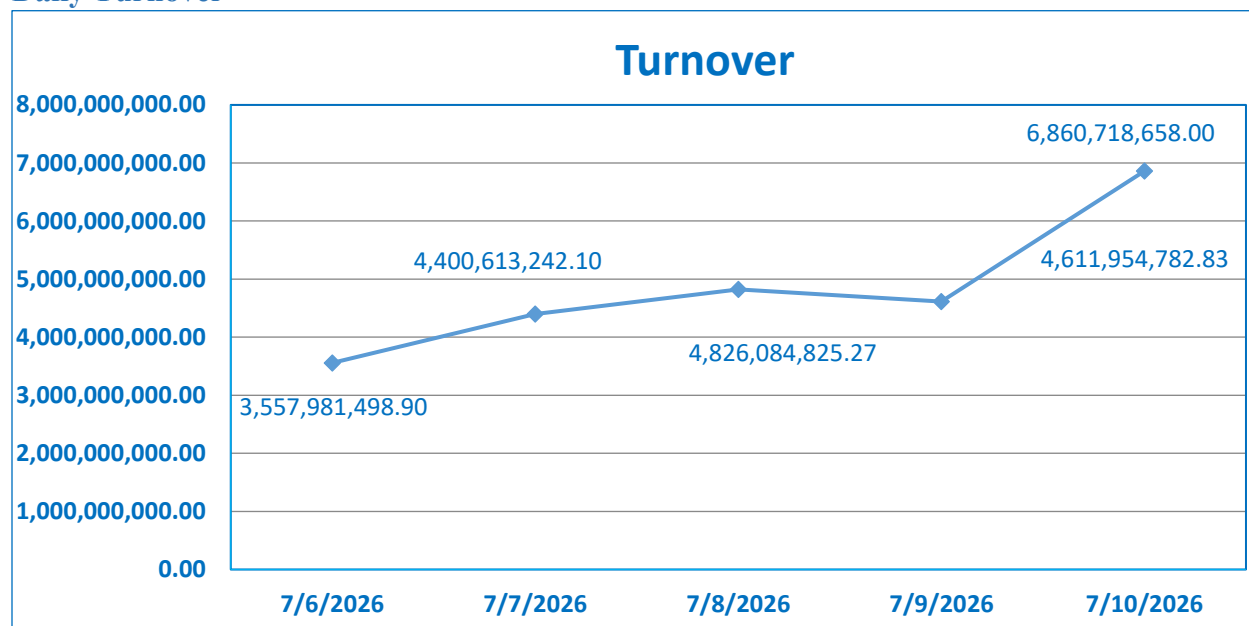


Figure 2: Turnover for NEPSE index.

The turnover for the current week has been displayed above.

Sub-Indices Performance

Indices	3rd July	10th July	Return
Mutual Fund	21.64	21.47	-0.79%
Others	1923.35	1899.89	-1.22%
Banking	1,435.73	1,415.17	-1.43%
Life Insurance	12,108.14	11,923.74	-1.52%
Investment	97.28	95.79	-1.53%
Non-Life Insurance	10,847.95	10,642.71	-1.89%
Microfinance	4,673.62	4,579.86	-2.01%
Development Bank	5,649.83	5,522.03	-2.26%
Trading	3,385.13	3,299.28	-2.54%
Hotels and Tourism	7370.34	7174.30	-2.66%
Hydropower	3,692.61	3,594.18	-2.67%
Manufacturing & Processing	10,553.36	10,257.21	-2.81%
Finance	2,462.25	2,388.47	-3.00%

Figure 3: Weekly Returns of Sub-indices.

Daily Sector Movement

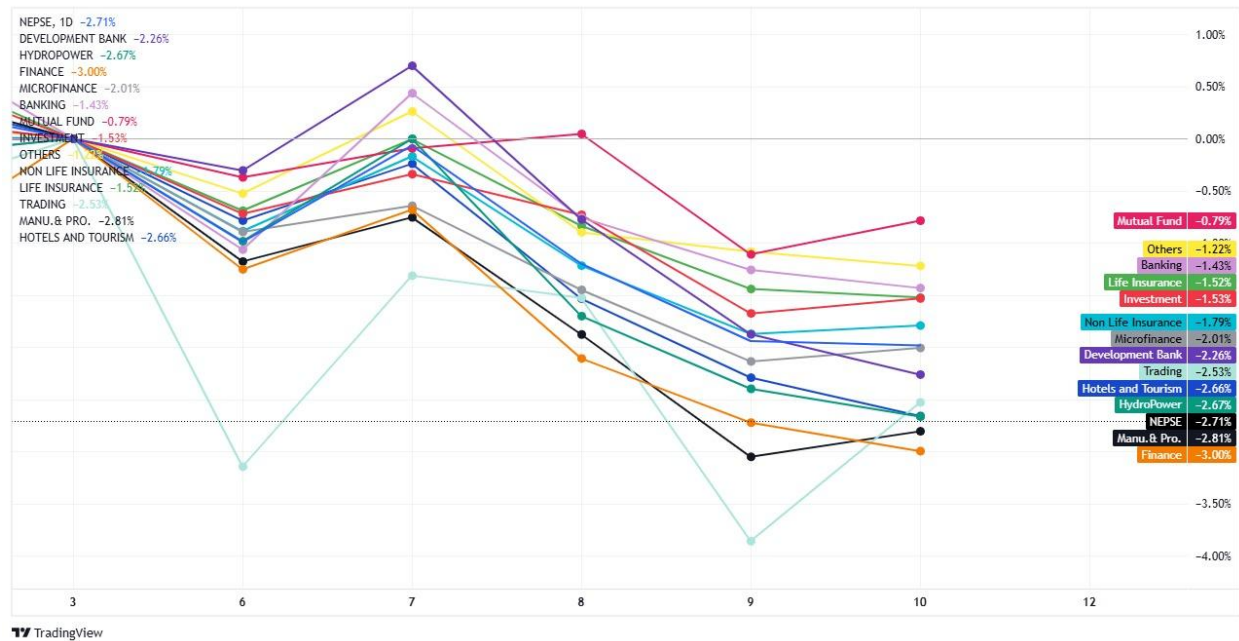


Figure 4: Daily sector movement relative to NEPSE index.

*Each dot represents the index closing point for each day of the week.

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Investors Choice

In this section the stocks with the highest weekly trading volume have been showcased.

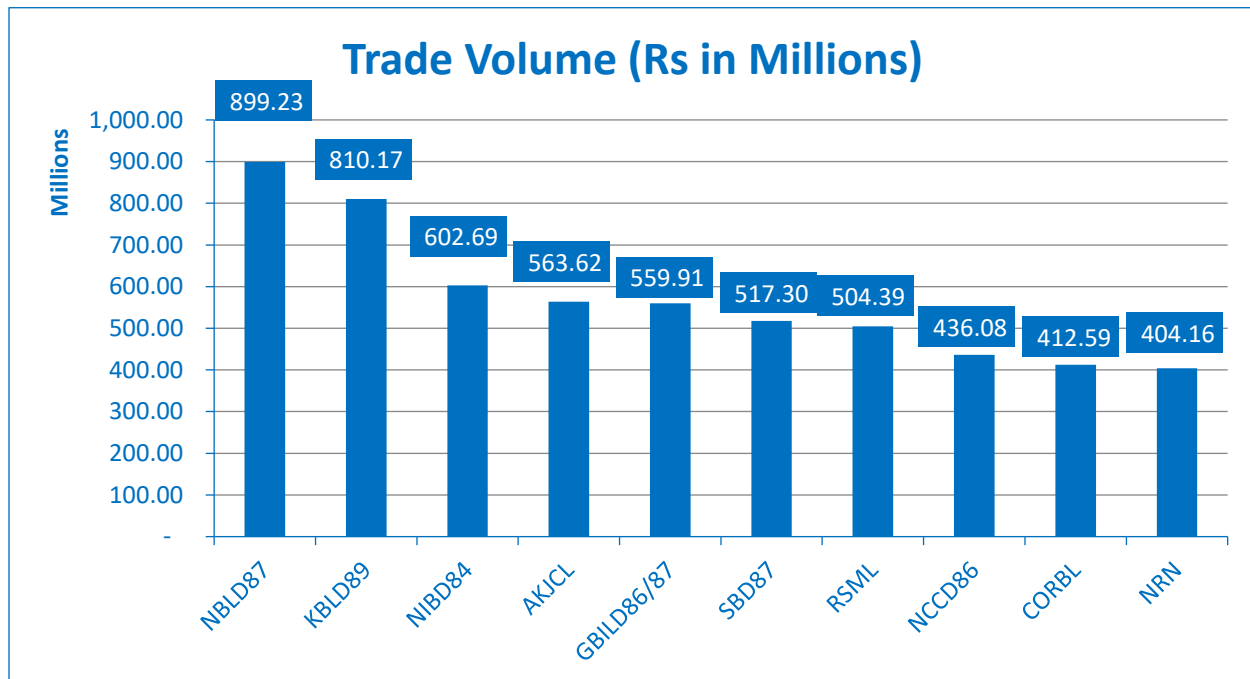


Figure 5: Top 10 Trade volume for the week.

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Gainers and Losers

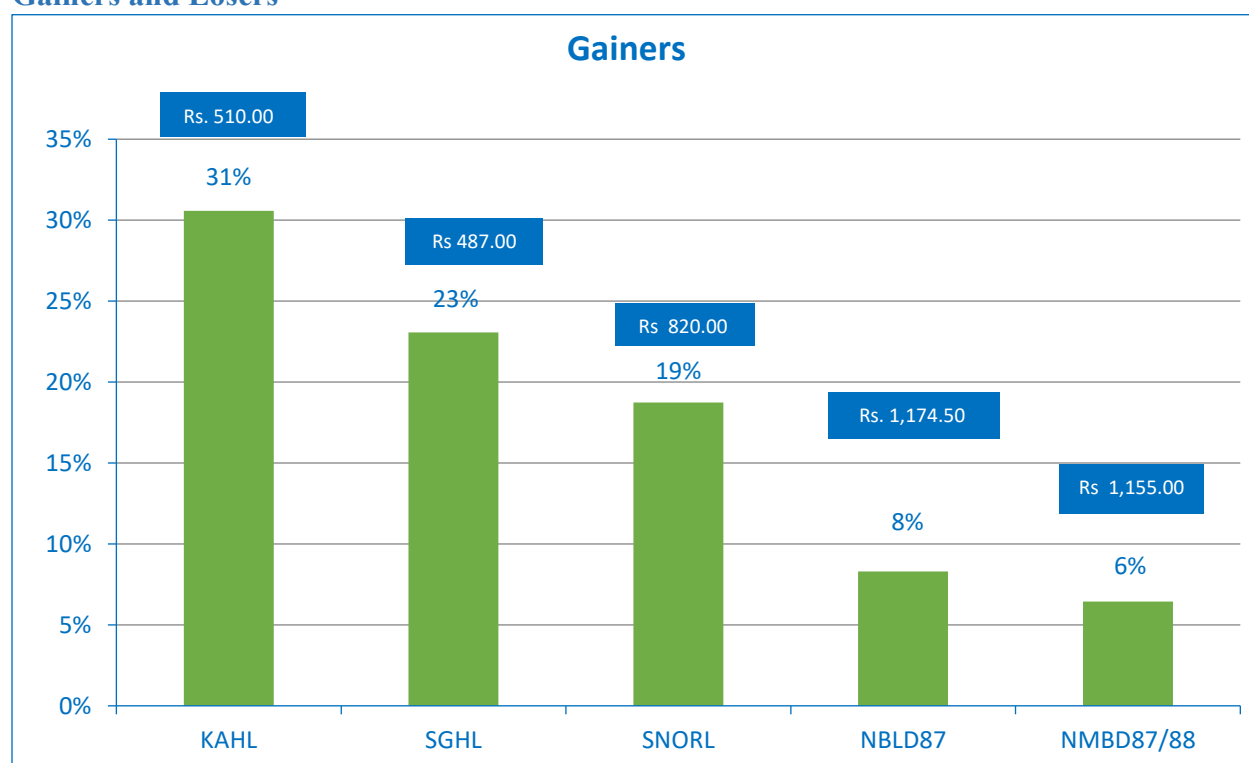


Figure 6: Top 5 Gainers for the week

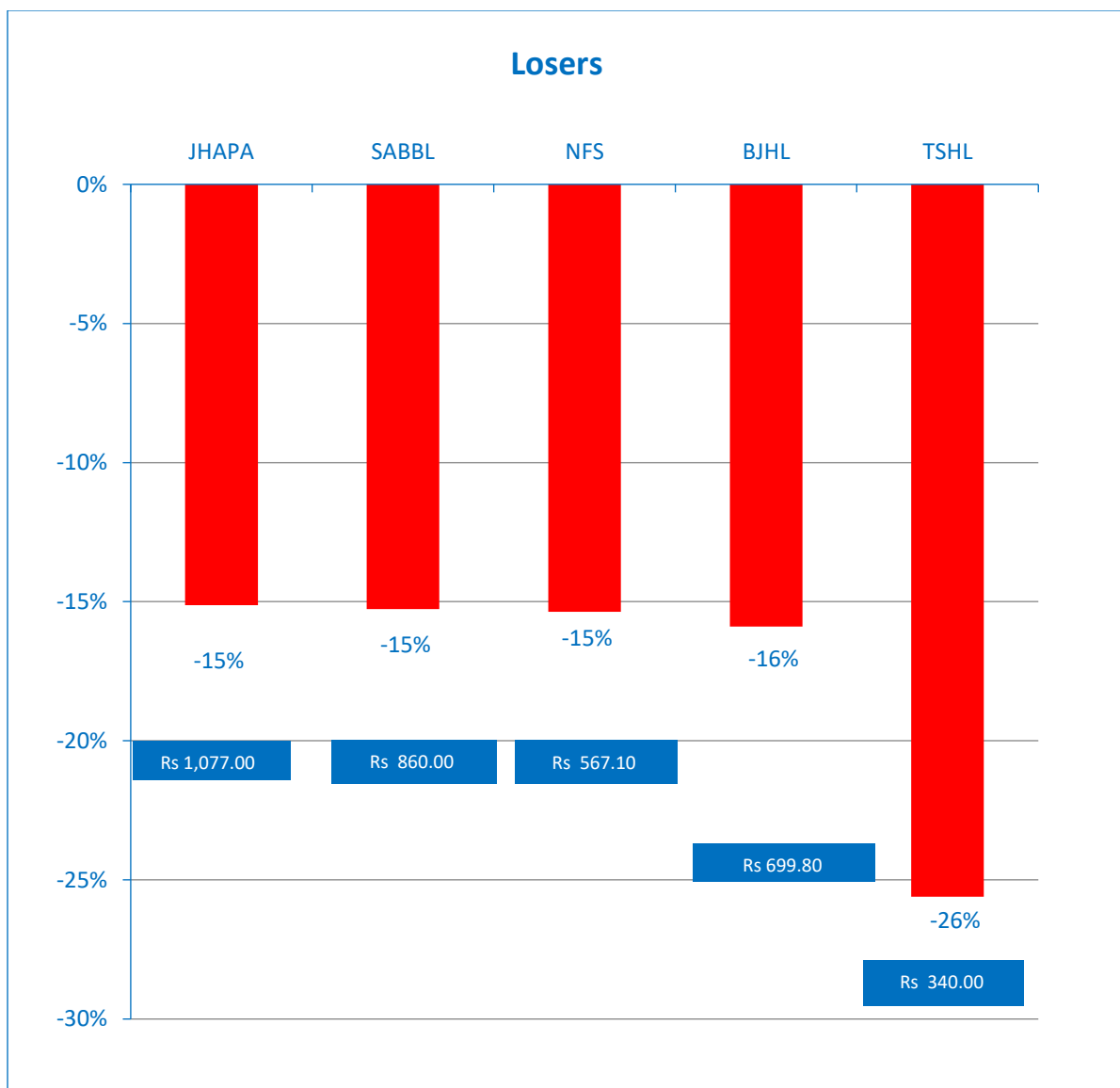


Figure 7: Top 5 Losers for the week

Technical Overview

This week:



Figure 9: Weekly NEPSE chart

The weekly candle signals continued market weakness, with NEPSE closing near its weekly low after failing to sustain higher levels. The 2,600 mark remains a key technical support, while the prevailing trend continues to favor caution.



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Figure 10: Daily NEPSE chart

The daily candles suggest the market is stabilizing near the 2,600 support zone following a sustained decline. While selling pressure appears to be easing, the inability to reclaim the 2,650-2,700 range indicates that bullish momentum remains limited.

Further reaction and timing from the market shall reveal more about the current economic/ political situation.

Support	Resistance
Support 1: 2600	Resistance 1: 2800
Support 2: 2560	Resistance 2: 2720
Support 2: 2480	Resistance 3: 2650

Major Rates and Ratios

Description	As on	Rate/Ratio
CD Ratio	July 06, 2026	71.74 %
Weighted Average Interbank Interest Rate LCY	July 06, 2026	2.75%
Weighted Average 28 days T-bill rate	July 07, 2026	2.1172%
Weighted Average 91 days T-bill rate	July 13, 2026	2.2502%
Weighted Average 182 days T-bill rate	July 07, 2026	2.2310%
Weighted Average 364 days T-bill rate	July 07, 2026	2.3600%

Average FD Rate for the month of Ashad, 2083.	
Institutional	Individual
3.18%	4.26%

Upcoming Events

Date	Events
07/14/2026	6th AGM of Aviyan Laghubitta Bittiya Sanstha Limited.
	9th AGM of Swabhimaan Laghubitta Bittiya Sanstha Limited.
07/15/2026	32nd AGM of United Ajod Insurance Limited.
	29th AGM of National Hydro Power Company Limited.
07/16/2026	SGM of Hilaratna Hydropower Pvt. Limited.
	7th AGM of Matribhumi Laghubitta Bittiya Sanstha Limited.
	13th AGM of Himalayan Power Partner Limited.
	19th AGM of Nerude Mirmire Laghubitta Bittiya Sanstha Limited.
07/17/2026	SGM of Bajeko Sekuwa Limited.
	SGM of Aayu Molung Hydropower Limited.
	SGM of Puwakhola -1 Hydropower Limited.
07/18/2026	No Events
07/19/2026	No Events
07/20/2026	No Events

..... End.....

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