

NEPAL LIFE CAPITAL

WEEKLY

MARKET UPDATE

Week: (2026-08-03 to 2026-08-07)

नेपाल लाइफ
क्यापिटल

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Market Movement

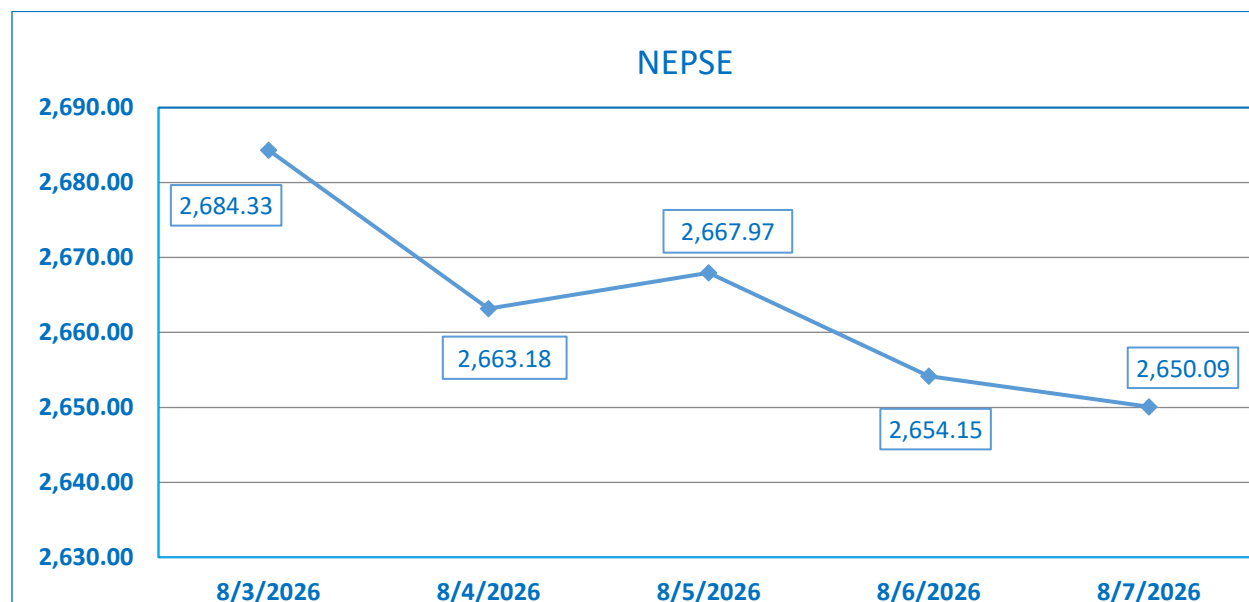


Figure 1: Market Movement for NEPSE index.

For the week of 3rd August to 7th August, the NEPSE index traded with an average volume of 4.289 Arba to close at 2,650.09.

Daily Turnover

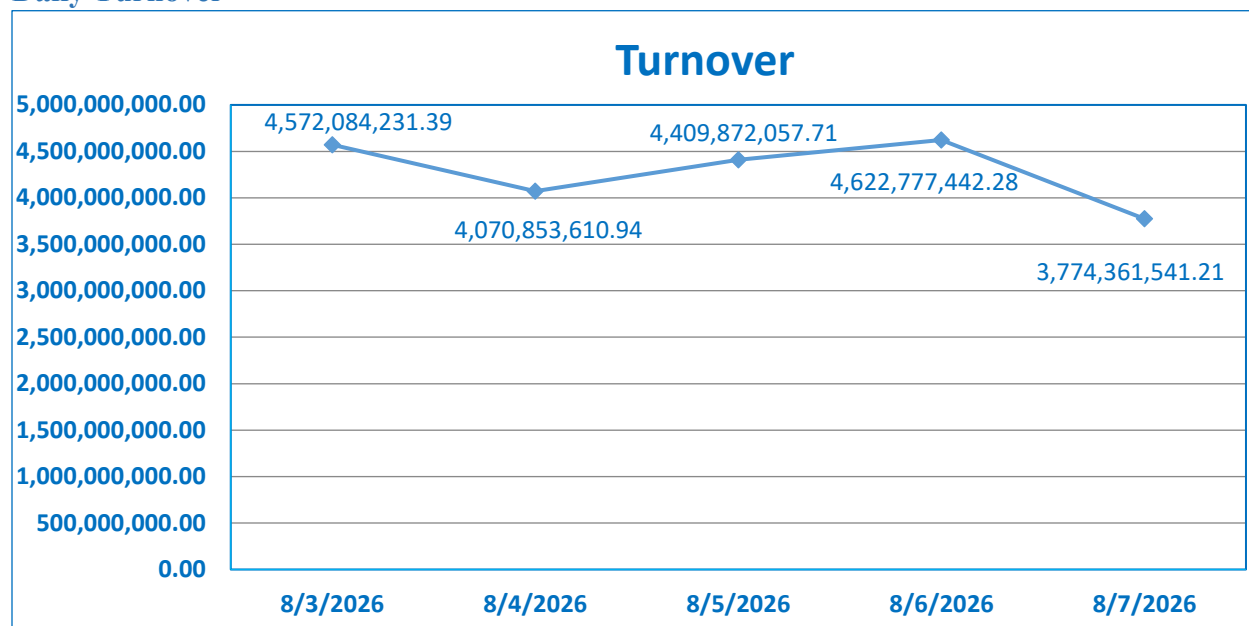


Figure 2: Turnover for NEPSE index.

The turnover for the current week has been displayed above.

Sub-Indices Performance

Indices	31st July	7th August	Return
Hydropower	3,715.96	3,729.96	0.38%
Trading	3,379.60	3,387.90	0.25%
Mutual Fund	21.11	21.08	-0.14%
Microfinance	4,610.43	4,562.77	-1.03%
Hotels and Tourism	7369.43	7289.43	-1.09%
Non-Life Insurance	10,749.96	10,607.18	-1.33%
Development Bank	5,676.15	5,598.39	-1.37%
Investment	98.44	97.09	-1.37%
Finance	2,436.71	2,398.02	-1.59%
Life Insurance	12,042.14	11,828.29	-1.78%
Banking	1,491.29	1,460.63	-2.06%
Others	1966.42	1925.19	-2.10%
Manufacturing & Processing	10,659.55	10,394.12	-2.49%

Figure 3: Weekly Returns of Sub-indices.

Daily Sector Movement

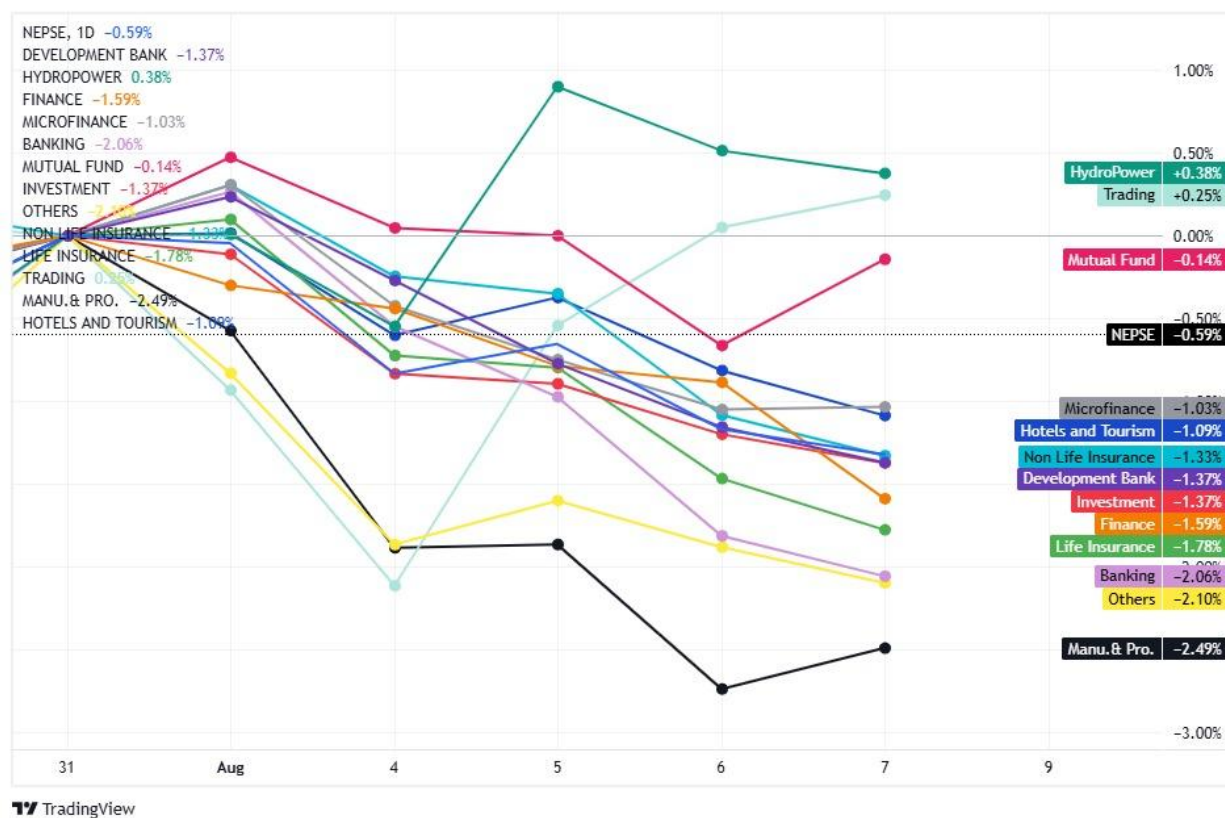


Figure 4: Daily sector movement relative to NEPSE index.

*Each dot represents the index closing point for each day of the week.

Investors Choice

In this section the stocks with the highest weekly trading volume have been showcased.

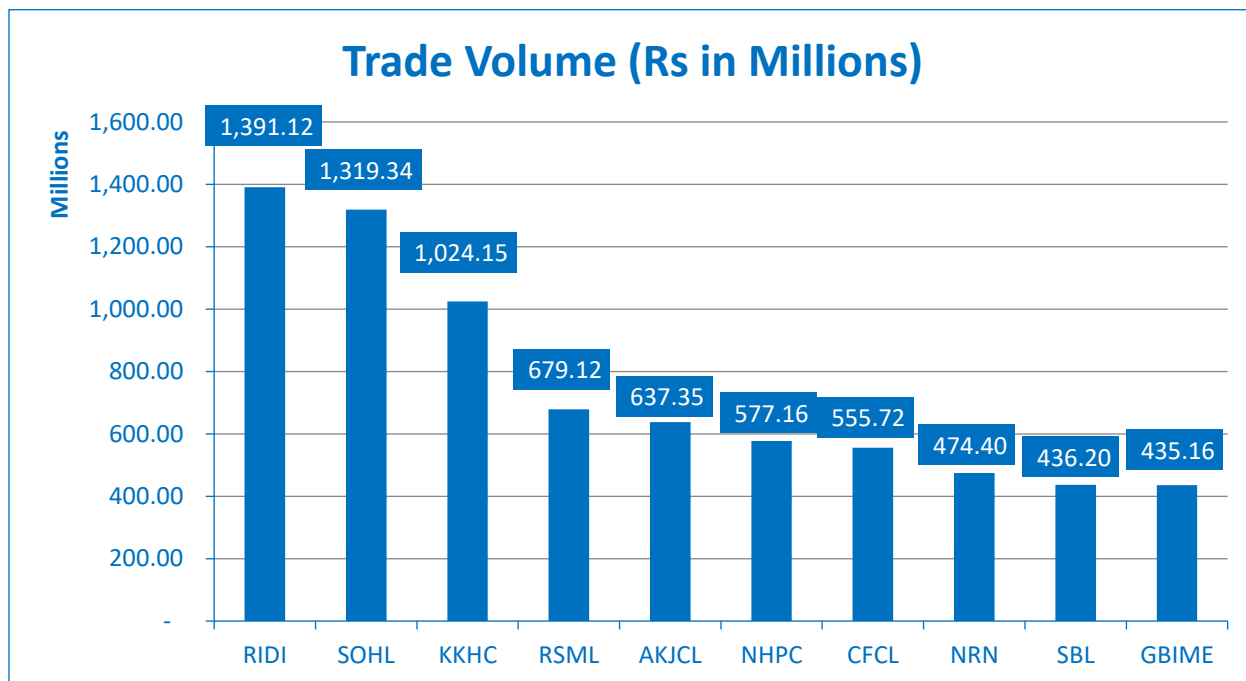


Figure 5: Top 10 Trade volume for the week.

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Gainers and Losers

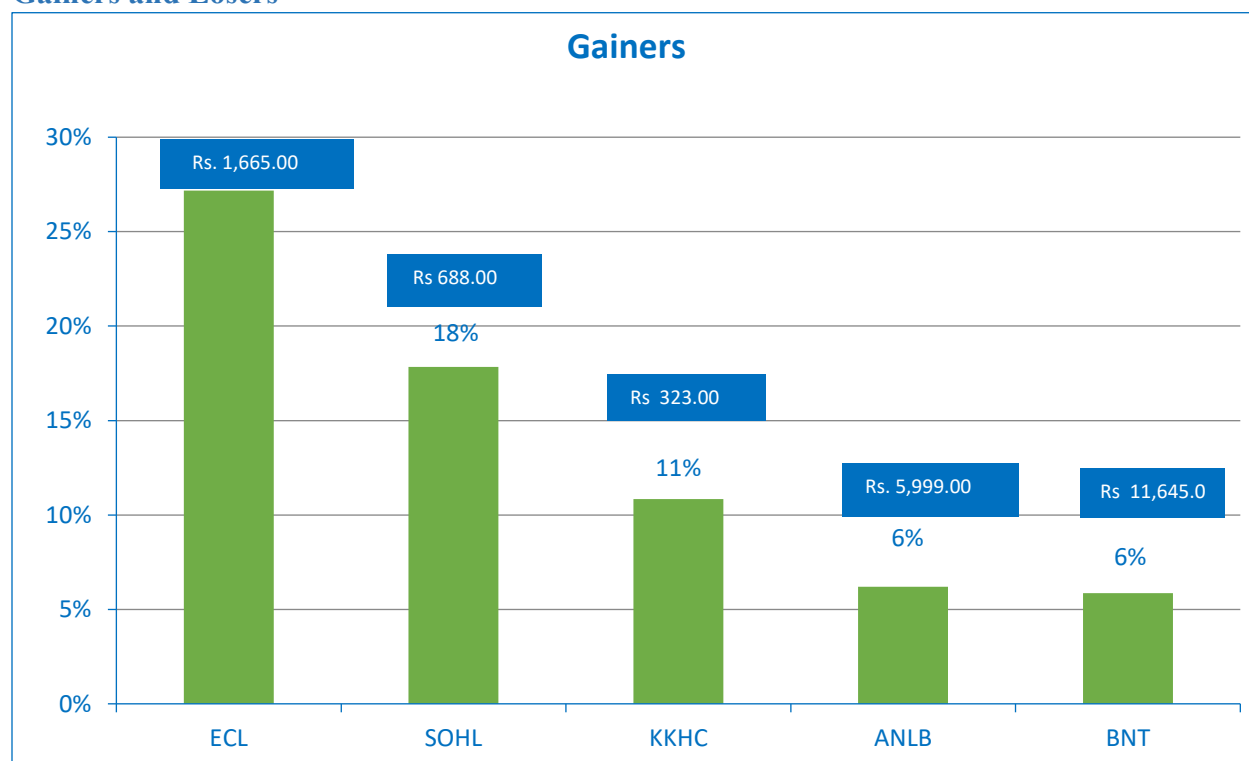


Figure 6: Top 5 Gainers for the week

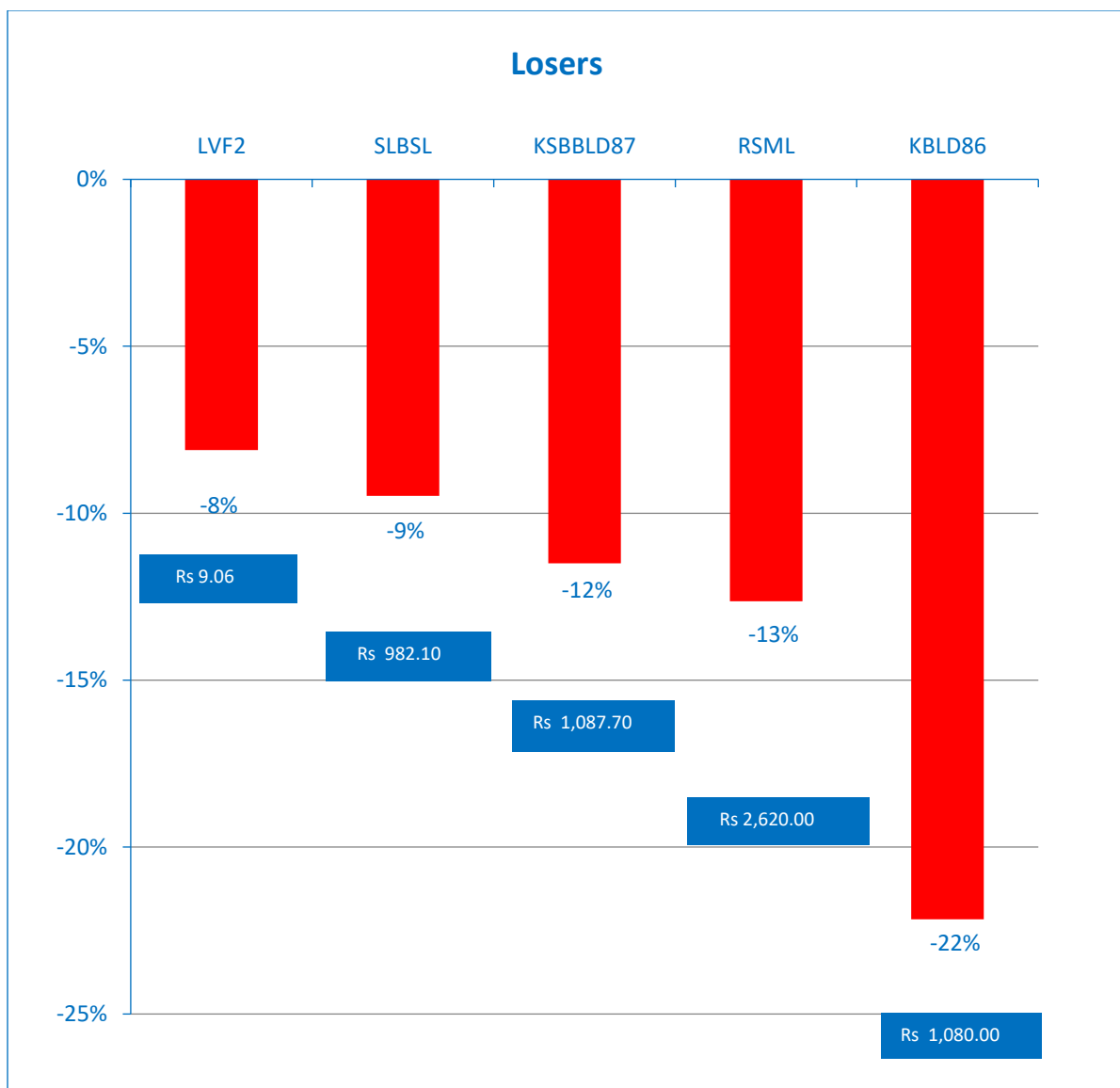


Figure 7: Top 5 Losers for the week

Technical Overview

This week:



Figure 9: Weekly NEPSE chart

NEPSE remained in a consolidation phase this week, with the index unable to regain the 2,700 level despite attempts to move higher. The weekly close at 2,650 reflects a loss of momentum, while the recent pattern of lower highs continues to weigh on the outlook. On the downside, 2,600 remains the key level to watch, as holding this zone could support another rebound. Until the index clears 2,700–2,720 however, the market is likely to remain under pressure and trade within a broader range.



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Figure 10: Daily NEPSE chart

NEPSE came under selling pressure after failing to hold above the 2,700 level, with the daily candle reflecting a cautious shift in market sentiment. The index is now testing the 2,650 zone, where buying interest will be important to prevent further weakness. A hold above 2,650 could keep the recovery intact, while a close below this level may expose the index to further downside.

Further reaction and timing from the market shall reveal more about the current economic/ political situation.

Support	Resistance
Support 1: 2,645	Resistance 1: 2,840
Support 2: 2,600	Resistance 2: 2,750
Support 2: 2,550	Resistance 3: 2,700

Major Rates and Ratios

Description	As on	Rate/Ratio
CD Ratio	July 30, 2026	71.22 %
Weighted Average Interbank Interest Rate LCY	July 30, 2026	2.75%
Weighted Average 28 days T-bill rate	July 28, 2026	1.4316%
Weighted Average 91 days T-bill rate	July 13, 2026	2.2502%
Weighted Average 182 days T-bill rate	July 28, 2026	1.9245%
Weighted Average 364 days T-bill rate	July 07, 2026	2.3600%

Average FD Rate for the month of Shrawan , 2083.	
Institutional	Individual
3.07%	4.17%

Upcoming Events

Date	Events
08/11/2026	No Events
08/12/2026	No Events
08/13/2026	No Events
08/14/2026	AGM of Hospital For Advanced Medicine & Surgery Limited.
08/15/2026	7th AGM of CYC Nepal Laghubitta Bittiya Sanstha Limited.
08/16/2026	Book Closure Date for AGM of Norvic International Hospital and Medical College Limited.
08/17/2026	No Events

..... End.....

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