

NEPAL LIFE CAPITAL

WEEKLY

MARKET UPDATE

Week: (2026-08-10 to 2026-08-14)

नेपाल लाइफ
क्यापिटल

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Market Movement

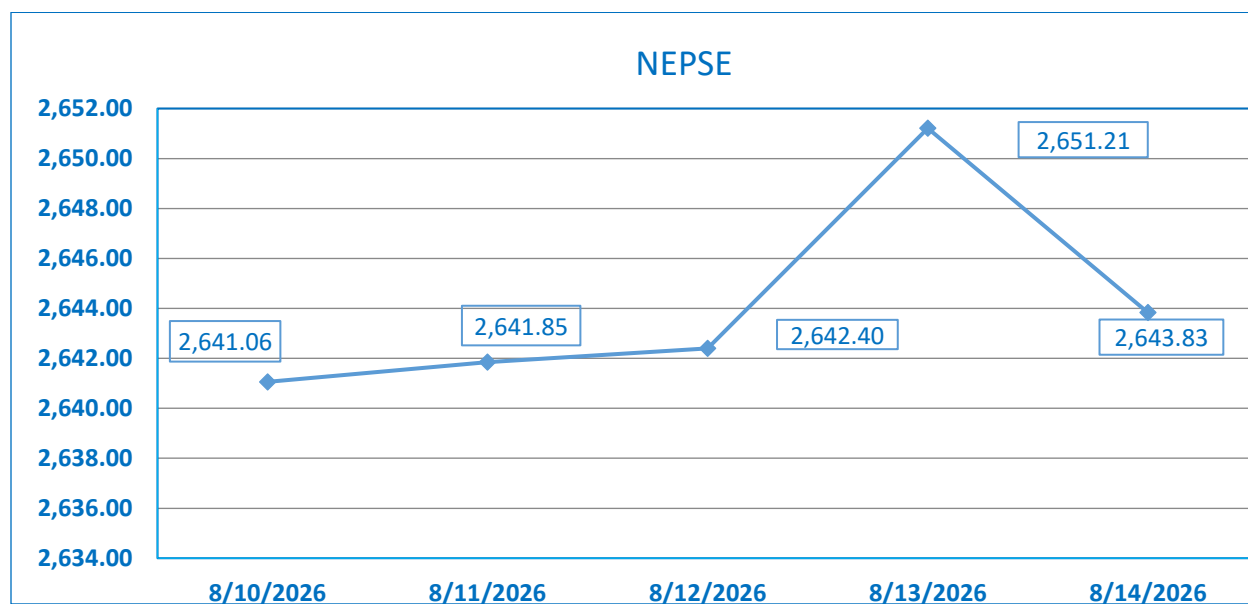


Figure 1: Market Movement for NEPSE index.

For the week of 10th August to 14th August, the NEPSE index traded with an average volume of 3.863 Arba to close at 2,643.83.

Daily Turnover

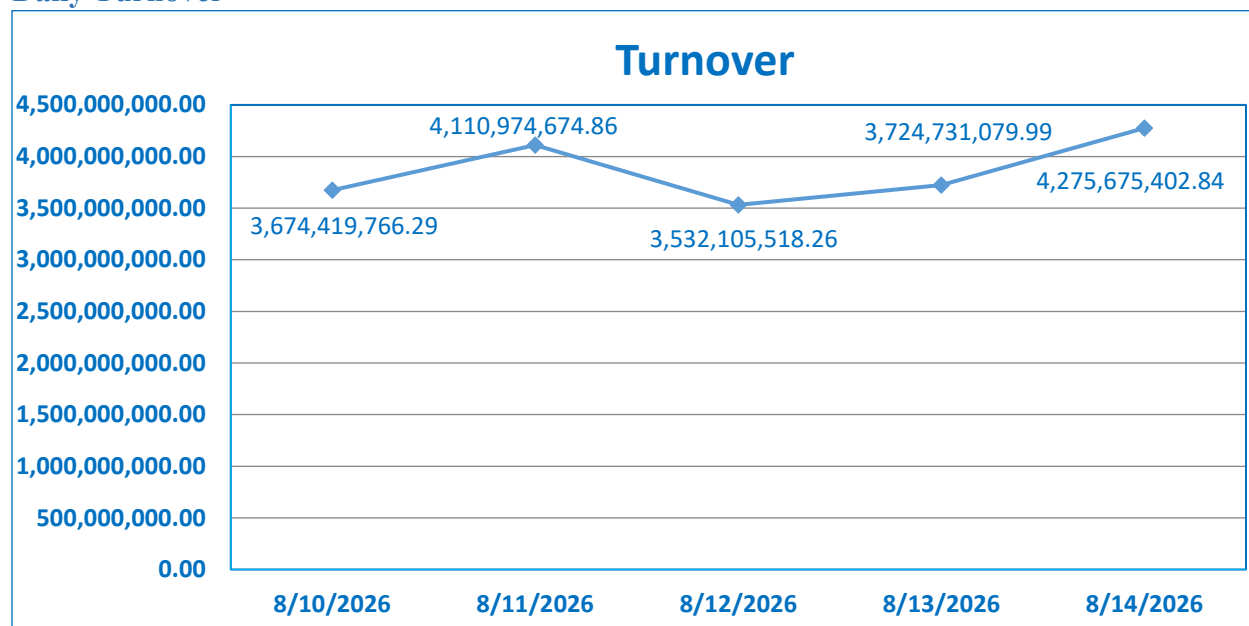


Figure 2: Turnover for NEPSE index.

The turnover for the current week has been displayed above.

Sub-Indices Performance

Indices	7th August	14th August	Return
Hotels and Tourism	7289.43	7338.95	0.68%
Microfinance	4,562.77	4,576.54	0.30%
Others	1925.19	1929.84	0.24%
Investment	97.09	97.32	0.24%
Hydropower	3,729.96	3,727.72	-0.06%
Banking	1,460.63	1,458.99	-0.11%
Life Insurance	11,828.29	11,803.83	-0.21%
Non-Life Insurance	10,607.18	10,585.05	-0.21%
Development Bank	5,598.39	5,583.79	-0.26%
Manufacturing & Processing	10,394.12	10,342.91	-0.49%
Mutual Fund	21.08	20.95	-0.62%
Finance	2,398.02	2,374.89	-0.96%
Trading	3,387.90	3,239.86	-4.37%

Figure 3: Weekly Returns of Sub-indices.

Daily Sector Movement

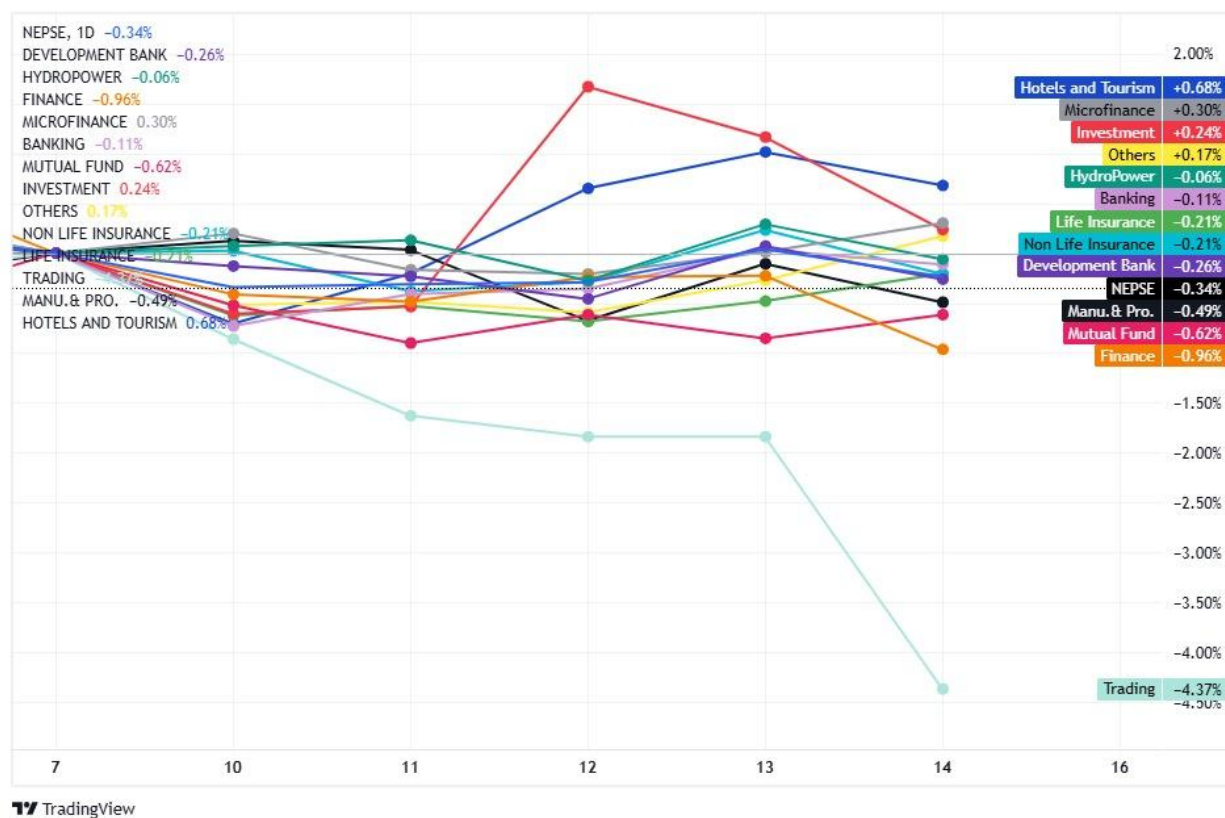


Figure 4: Daily sector movement relative to NEPSE index.

*Each dot represents the index closing point for each day of the week.

Investors Choice

In this section the stocks with the highest weekly trading volume have been showcased.

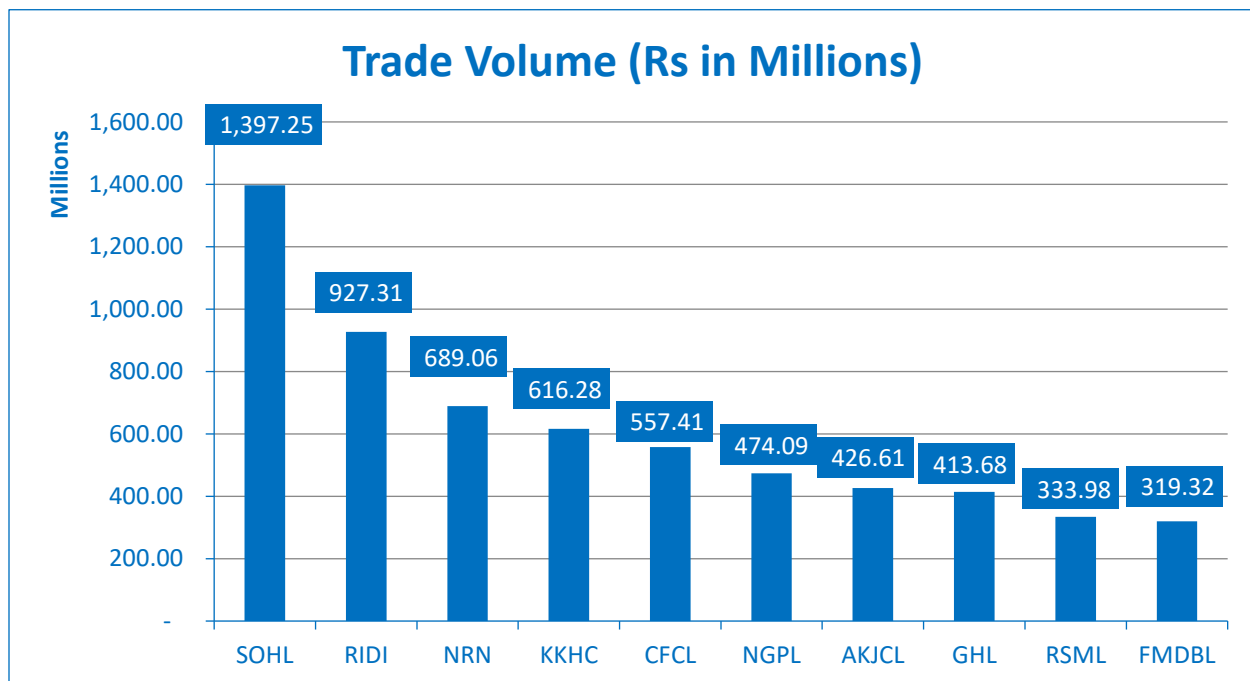


Figure 5: Top 10 Trade volume for the week.

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Gainers and Losers

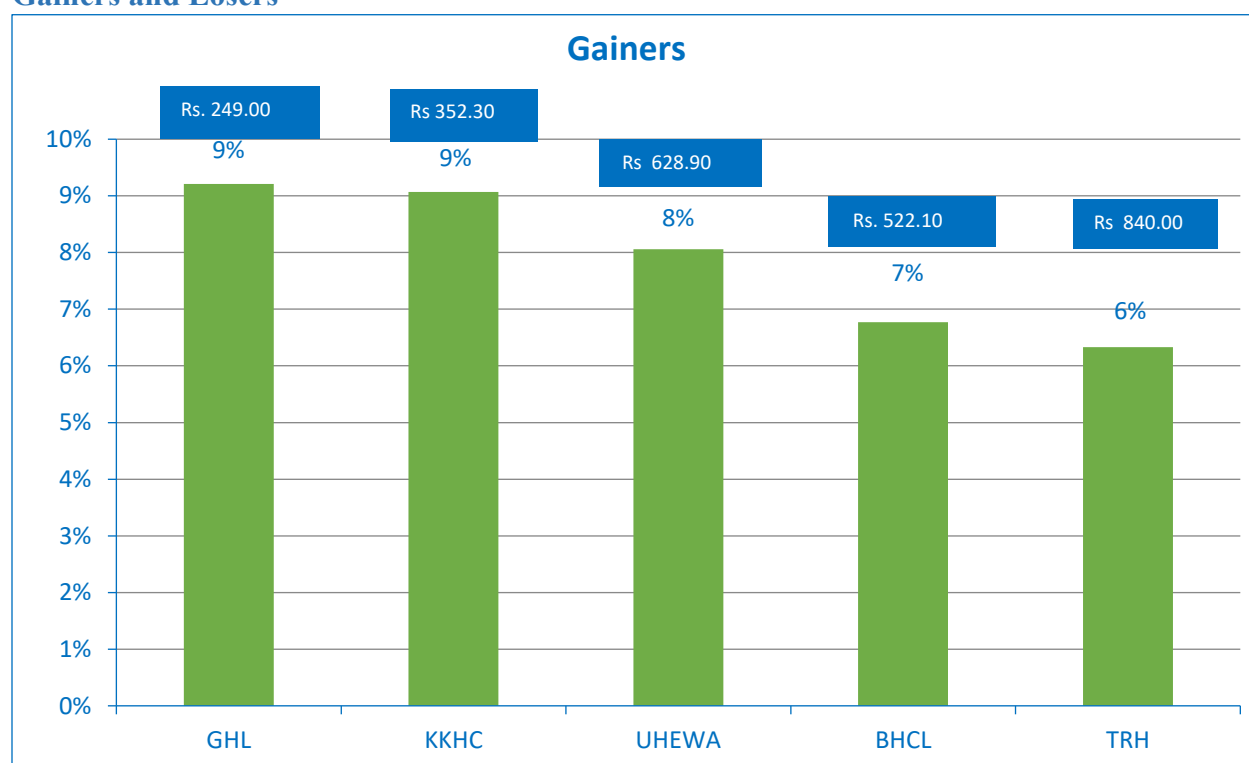


Figure 6: Top 5 Gainers for the week

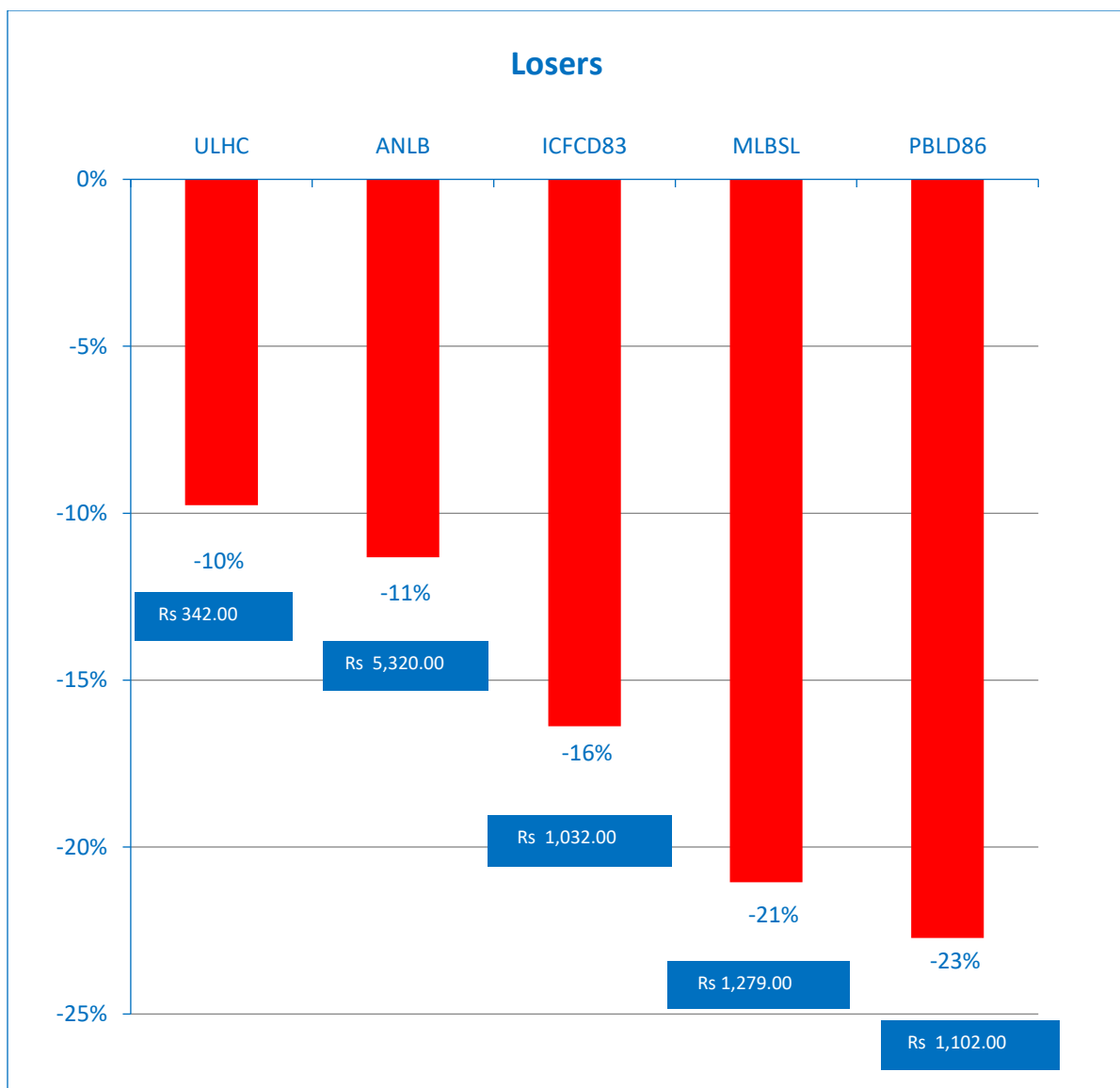


Figure 7: Top 5 Losers for the week

Technical Overview

This week:



Figure 9: Weekly NEPSE chart

NEPSE closed slightly lower this week, reflecting continued indecision around the 2,640 level. The 2,600–2,620 zone remains key support, while 2,700–2,760 is the immediate resistance area. A breakout above resistance could strengthen the recovery.



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Figure 10: Daily NEPSE chart

NEPSE remained under selling pressure after failing to reclaim the 2,700 level, closing at 2,643.83. The index is now testing the 2,640-2,650 zone, where buying interest will be crucial. A hold above this area could support consolidation, while a break below may open the door to further downside.

Further reaction and timing from the market shall reveal more about the current economic/ political situation.

Support	Resistance
Support 1: 2,650	Resistance 1: 2,820
Support 2: 2,600	Resistance 2: 2,760
Support 2: 2,550	Resistance 3: 2,700

Major Rates and Ratios

Description	As on	Rate/Ratio
CD Ratio	August 10, 2026	71.42 %
Weighted Average Interbank Interest Rate LCY	August 10, 2026	2.75%
Weighted Average 28 days T-bill rate	July 28, 2026	1.4316%
Weighted Average 91 days T-bill rate	July 13, 2026	2.2502%
Weighted Average 182 days T-bill rate	July 28, 2026	1.9245%
Weighted Average 364 days T-bill rate	August 11, 2026	2.0553%

Average FD Rate for the month of Shrawan , 2083.	
Institutional	Individual
3.07%	4.17%

Upcoming Events

Date	Events
08/18/2026	Book Closure Date for 6th AGM of Manakamana Engineering Hydropower Limited. Book Closure Date for Cash Dividend of MBL Equity Fund.
08/19/2026	No Events
08/20/2026	Book Closure Date for Cash Dividend of Kumari Equity Fund, Kumari Dhanabridhi Yojana and Kumari Sabal Yojana.
08/21/2026	Book Closure Date for 28th AGM of Multipurpose Finance Limited. Book Closure Date for AGM of Daramkhola Hydro Energy Limited.
08/22/2026	No Events
08/23/2026	No Events
08/24/2026	No Events

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