

NEPAL LIFE CAPITAL

WEEKLY

MARKET UPDATE

Week: (2026-08-17 to 2026-08-21)

नेपाल लाइफ
क्यापिटल

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Market Movement

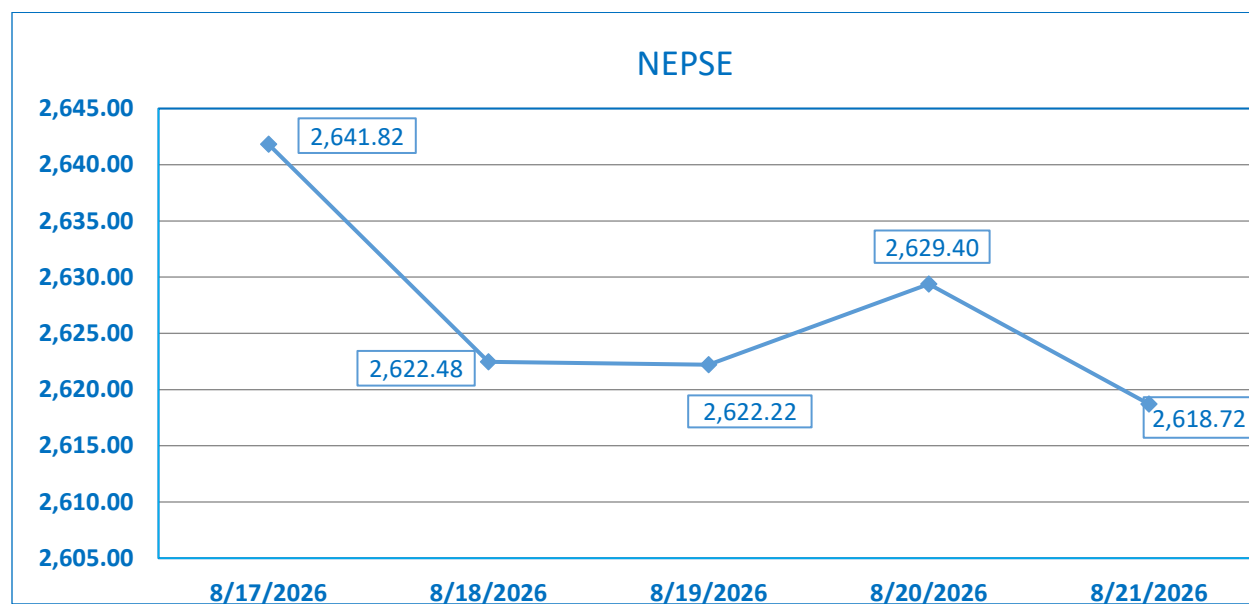


Figure 1: Market Movement for NEPSE index.

For the week of 17th August to 21st August, the NEPSE index traded with an average volume of 4.493 Arba to close at 2,618.72.

Daily Turnover

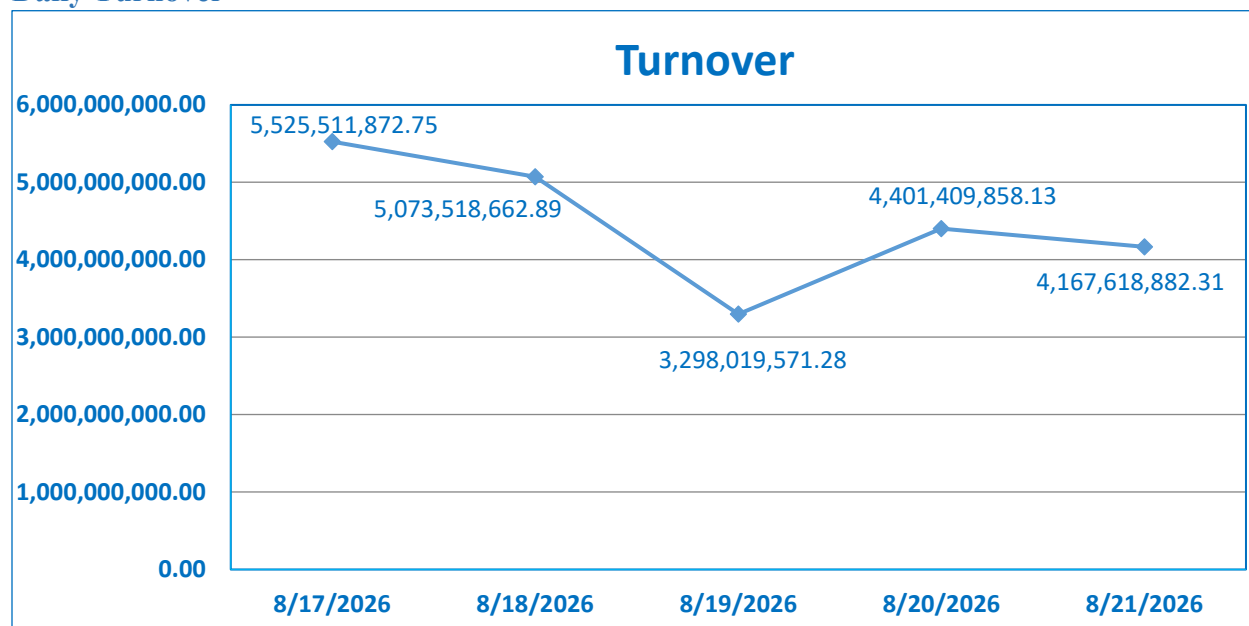


Figure 2: Turnover for NEPSE index.

The turnover for the current week has been displayed above.

Sub-Indices Performance

Indices	14th August	21st August	Return
Trading	3,239.86	3,253.15	0.41%
Manufacturing & Processing	10,342.91	10,354.56	0.11%
Hydropower	3,727.72	3,725.94	-0.05%
Banking	1,458.99	1,447.48	-0.79%
Mutual Fund	20.95	20.71	-1.15%
Others	1929.84	1903.76	-1.35%
Non-Life Insurance	10,585.05	10,419.14	-1.57%
Hotels and Tourism	7338.95	7214.87	-1.69%
Life Insurance	11,803.83	11,593.42	-1.78%
Development Bank	5,583.79	5,481.67	-1.83%
Investment	97.32	95.53	-1.84%
Microfinance	4,576.54	4,489.82	-1.89%
Finance	2,374.89	2,318.68	-2.37%

Figure 3: Weekly Returns of Sub-indices.

Daily Sector Movement

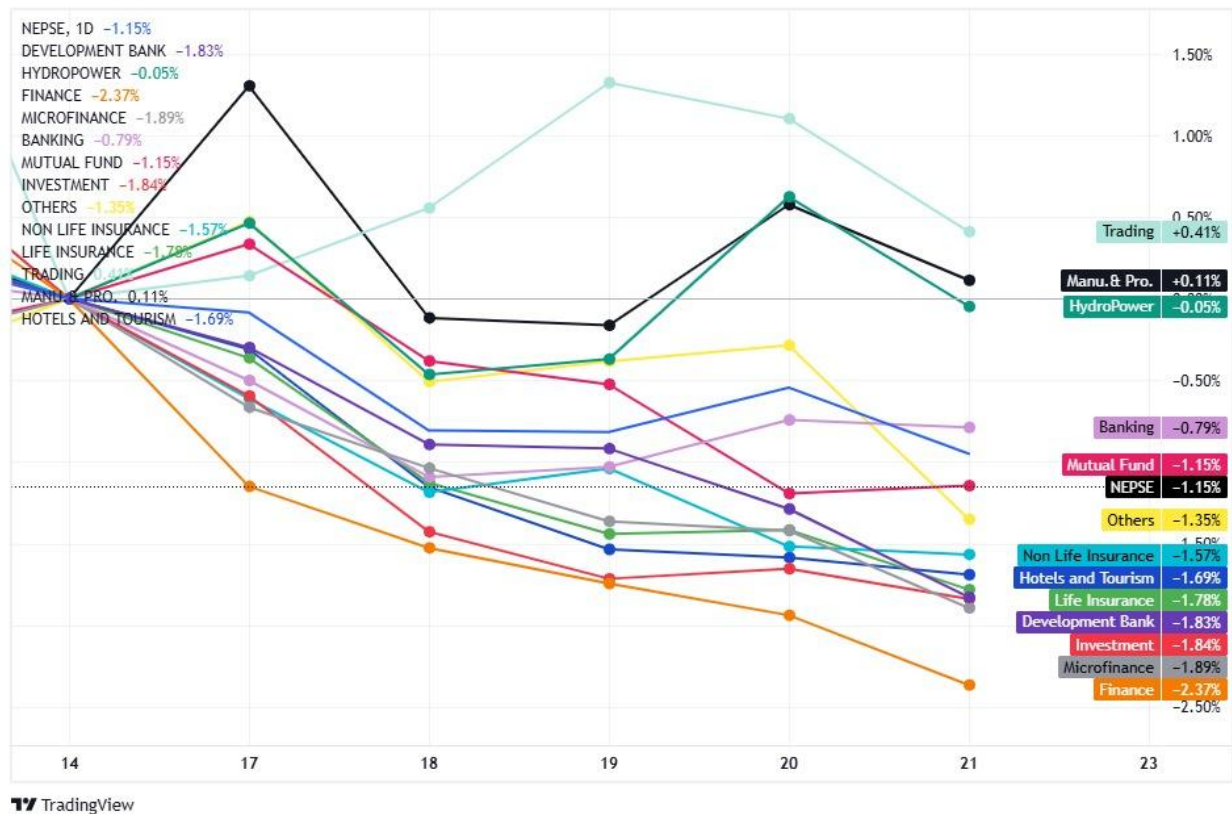


Figure 4: Daily sector movement relative to NEPSE index.

*Each dot represents the index closing point for each day of the week.

Investors Choice

In this section the stocks with the highest weekly trading volume have been showcased.

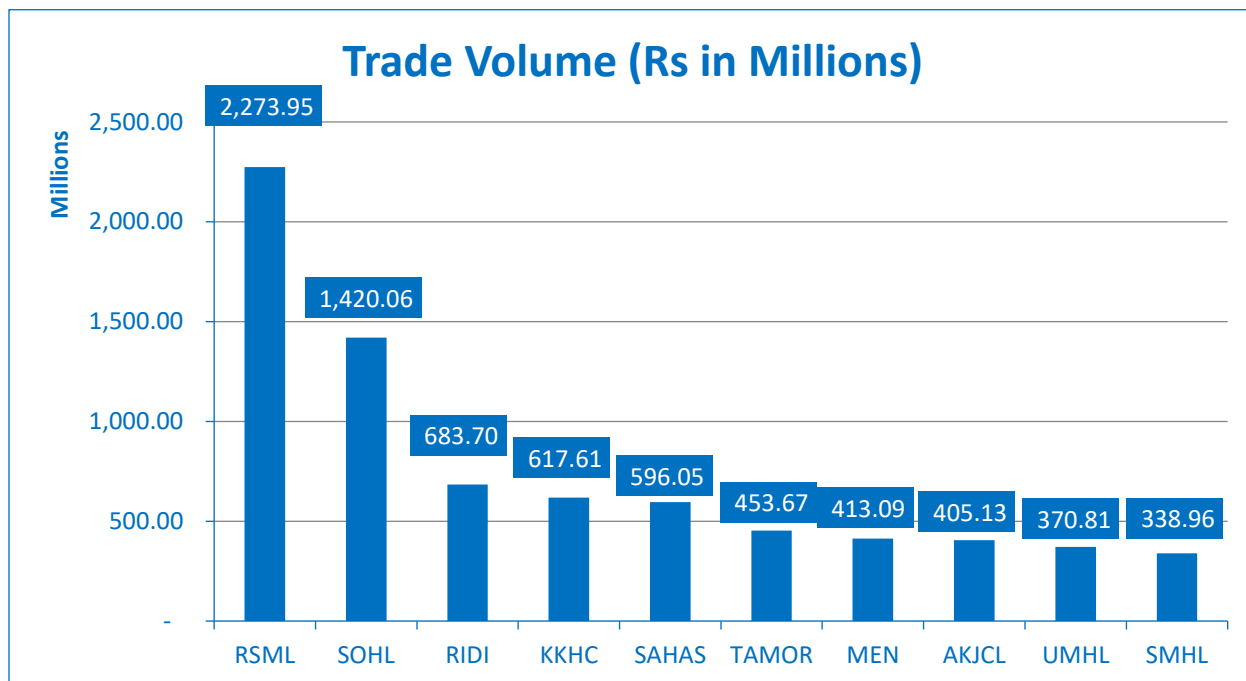


Figure 5: Top 10 Trade volume for the week.

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Gainers and Losers

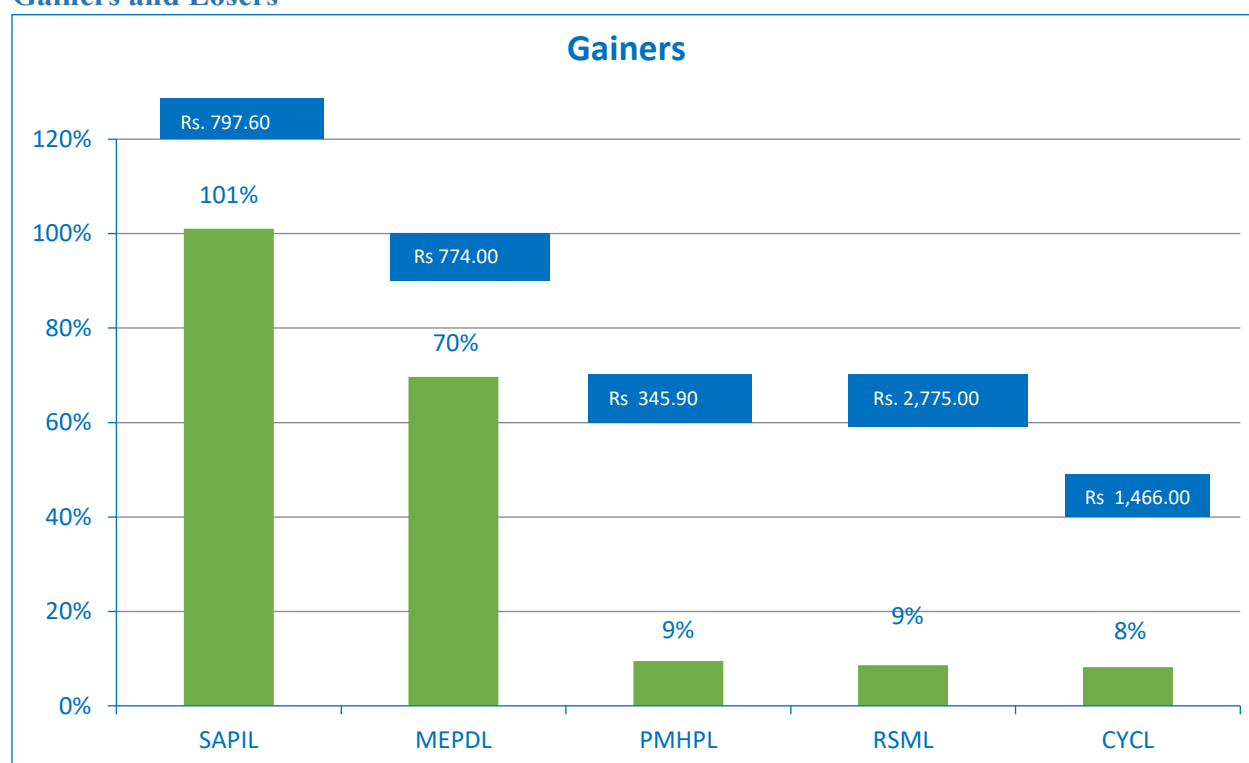


Figure 6: Top 5 Gainers for the week

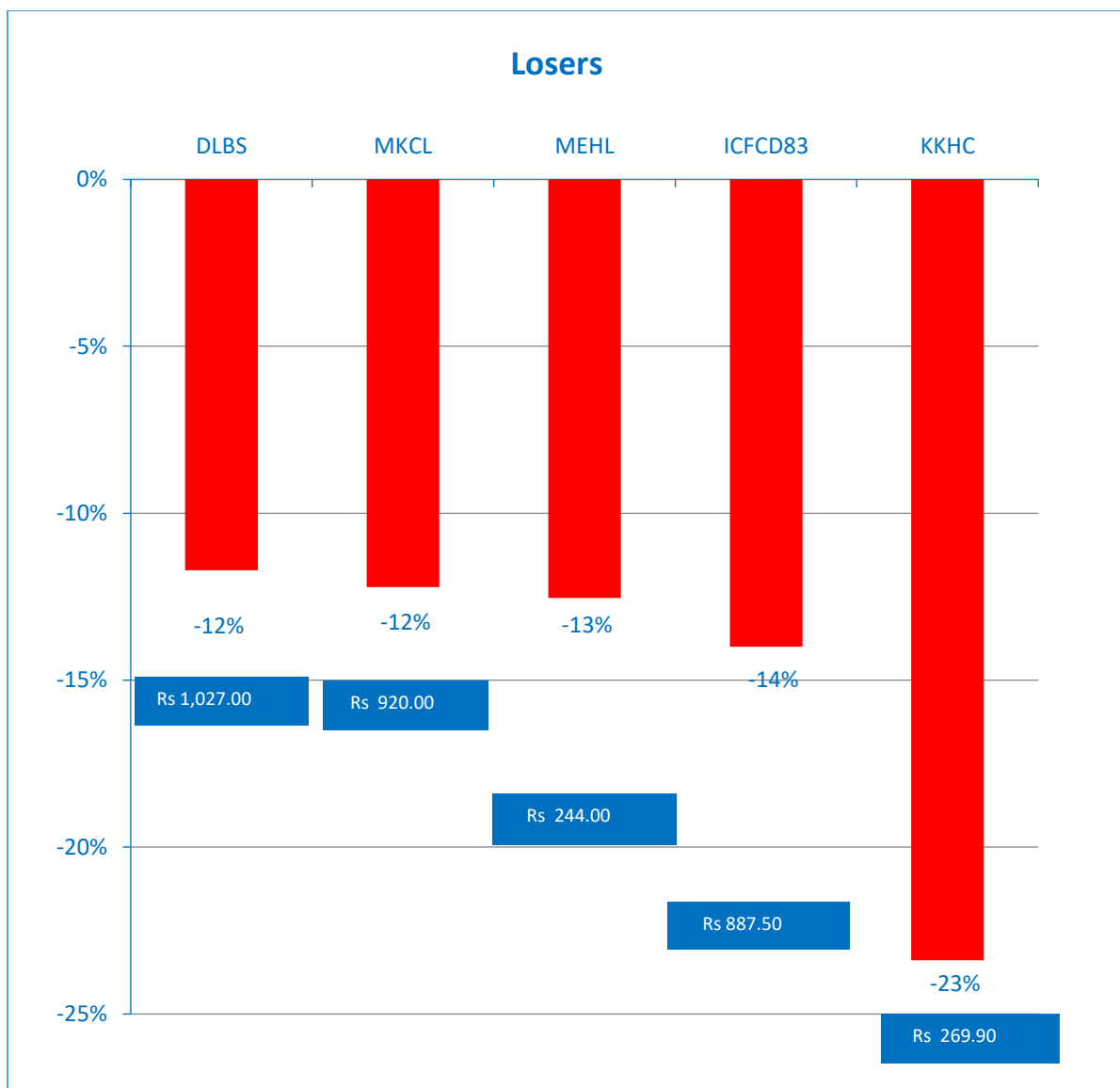


Figure 7: Top 5 Losers for the week

Technical Overview

This week:



Figure 9: Weekly NEPSE chart

NEPSE closed lower this week, extending its recent corrective trend and keeping the near-term outlook cautious. The 2,600–2,620 zone remains a key support area, while 2,680–2,720 represents immediate resistance. A sustained move above resistance could signal renewed buying interest, while a break below support may lead to further downside.



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Figure 10: Daily NEPSE chart

NEPSE remained under pressure, closing at 2,618.72 after failing to sustain the recent recovery. The index is now testing the 2,600–2,620 zone, where buying interest will be crucial. Holding above this area could support a consolidation or rebound, while a break below may open the door to further downside.

Further reaction and timing from the market shall reveal more about the current economic/ political situation.

Support	Resistance
Support 1: 2,600	Resistance 1: 2,950
Support 2: 2,540	Resistance 2: 2,830
Support 2: 2,480	Resistance 3: 2,740

Major Rates and Ratios

Description	As on	Rate/Ratio
CD Ratio	August 10, 2026	71.42 %
Weighted Average Interbank Interest Rate LCY	August 10, 2026	2.75%
Weighted Average 28 days T-bill rate	July 28, 2026	1.4316%
Weighted Average 91 days T-bill rate	July 13, 2026	2.2502%
Weighted Average 182 days T-bill rate	August 18, 2026	1.6499%
Weighted Average 364 days T-bill rate	August 18, 2026	1.9499%

Average FD Rate for the month of Bhadra , 2083.	
Institutional	Individual
3.08%	4.12%

Upcoming Events

Date	Events
08/25/2026	Book Closure Date for 20th AGM of Excel Development Bank Limited.
	4th AGM of Grihalakshi Realty Limited.
	9th AGM of Sapsu Kalika Hydropower Company Limited.
08/26/2026	No Events
08/27/2026	Book Closure Date for 7th AGM of Swastik Laghubitta Bittiya Sanstha Limited.
08/28/2026	No Events
08/29/2026	6th AGM of Pushpalal Investment Company Limited.
08/30/2026	SGM of Unique Nepal Laghubitta Bittiya Sanstha Limited.
	SGM of Manushi Laghubitta Bittiya Sanstha Limited.
	SGM of Jeevan Bikas Laghubitta Bittiya Sanstha Limited.
	AGM of Daramkhola Hydro Energy Limited.
	5th AGM of Shivam Holdings Limited
	3rd AGM of Hotel Siraichuli Limited.
08/31/2026	Book Closure Date for Cash Dividend of Siddhartha Investment Growth Scheme 3 and Siddhartha Investment Growth Scheme-2.
	AGM of Norvic International Hospital and Medical College Limited.

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