

NEPAL LIFE CAPITAL

WEEKLY

MARKET UPDATE

Week: (2026-08-24 to 2026-08-27)

नेपाल लाइफ
क्यापिटल

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Market Movement

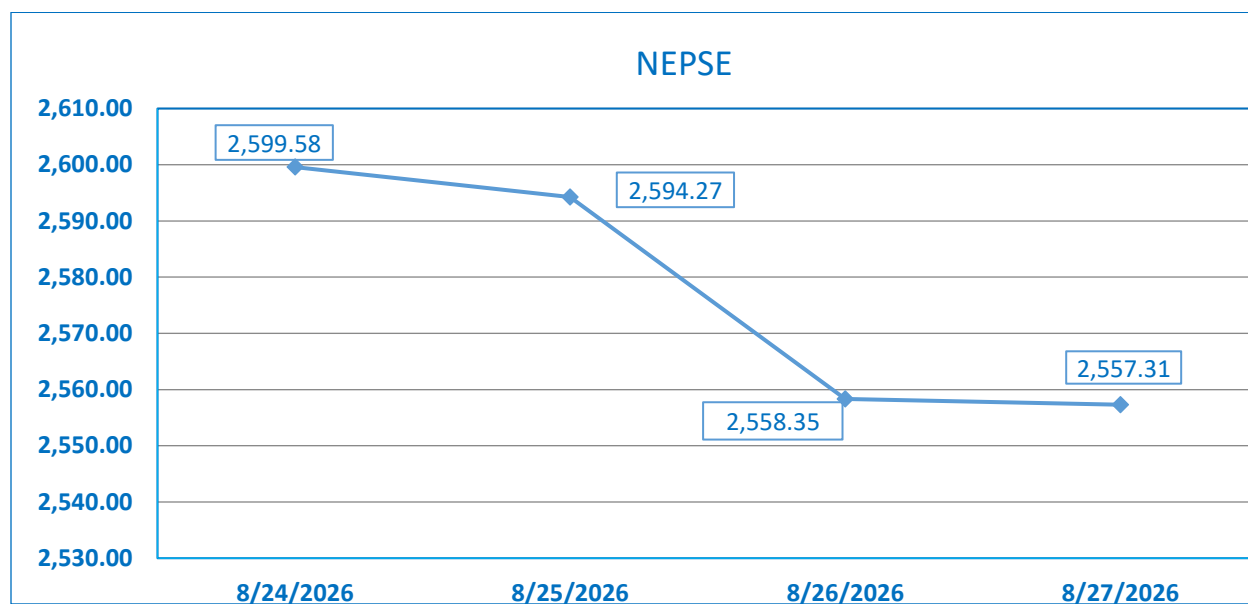


Figure 1: Market Movement for NEPSE index.

For the week of 24th August to 27th August, the NEPSE index traded with an average volume of 3.977 Arba to close at 2,557.31.

Daily Turnover

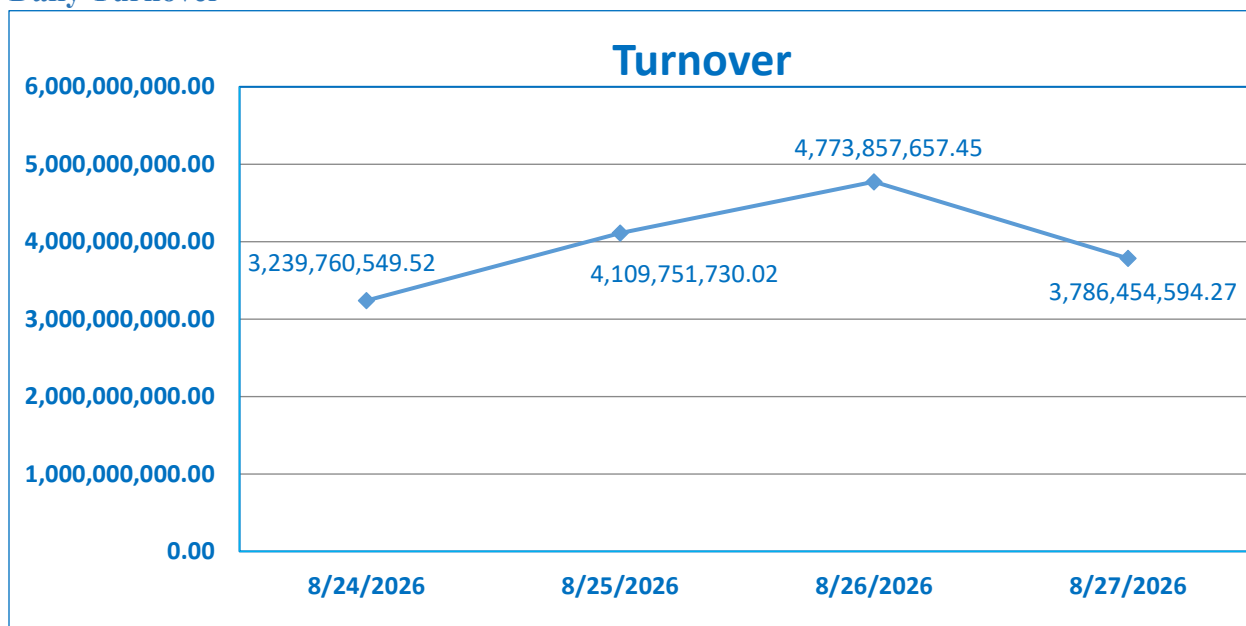


Figure 2: Turnover for NEPSE index.

The turnover for the current week has been displayed above.

Sub-Indices Performance

Indices	21st August	27th August	Return
Manufacturing & Processing	10,354.56	10,412.01	0.55%
Hotels and Tourism	7214.87	7164.16	-0.70%
Development Bank	5,481.67	5,438.37	-0.79%
Trading	3,253.15	3,216.55	-1.13%
Banking	1,447.48	1,428.52	-1.31%
Microfinance	4,489.82	4,418.02	-1.60%
Investment	95.53	93.94	-1.66%
Finance	2,318.68	2,268.73	-2.15%
Life Insurance	11,593.42	11,285.04	-2.66%
Others	1903.76	1838.23	-3.44%
Mutual Fund	20.71	19.69	-4.93%
Hydropower	3,725.94	3,541.50	-4.95%
Non-Life Insurance	10,419.14	9,733.78	-6.58%

Figure 3: Weekly Returns of Sub-indices.

Daily Sector Movement

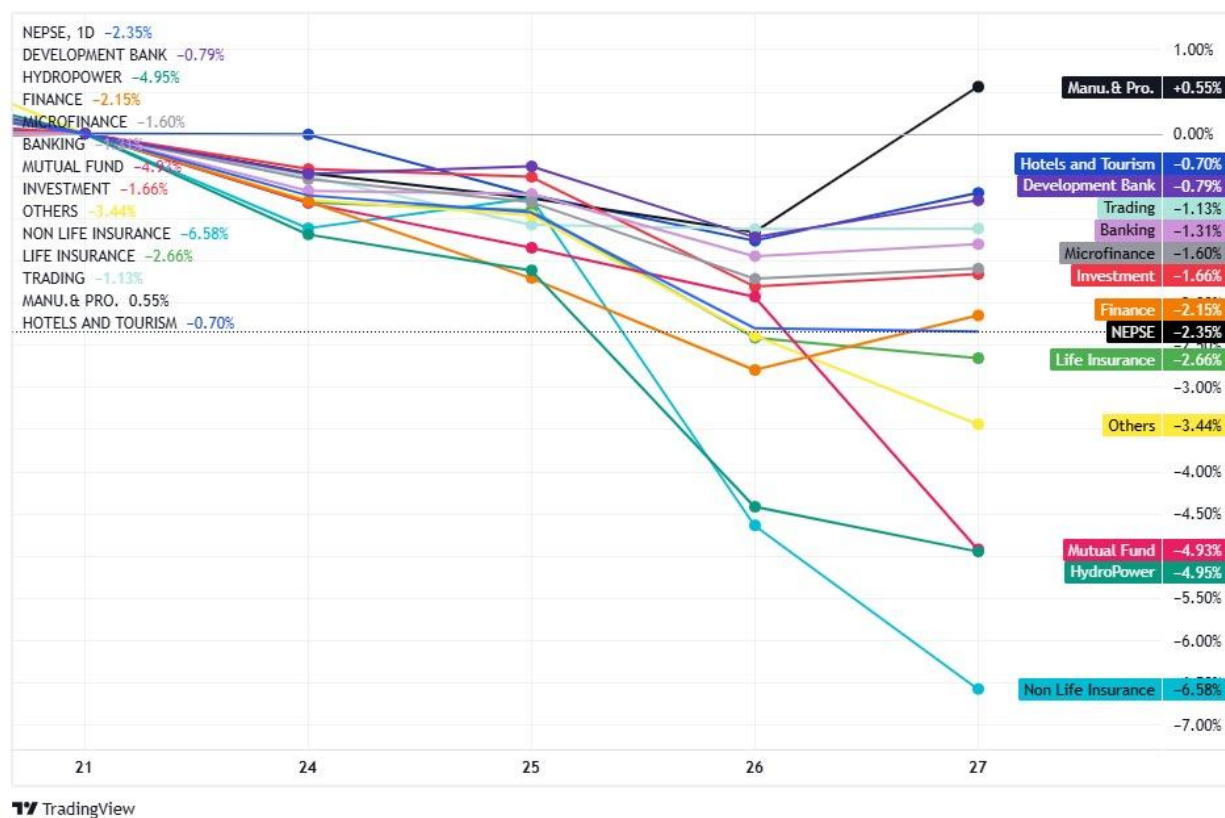


Figure 4: Daily sector movement relative to NEPSE index.

*Each dot represents the index closing point for each day of the week.

Investors Choice

In this section the stocks with the highest weekly trading volume have been showcased.

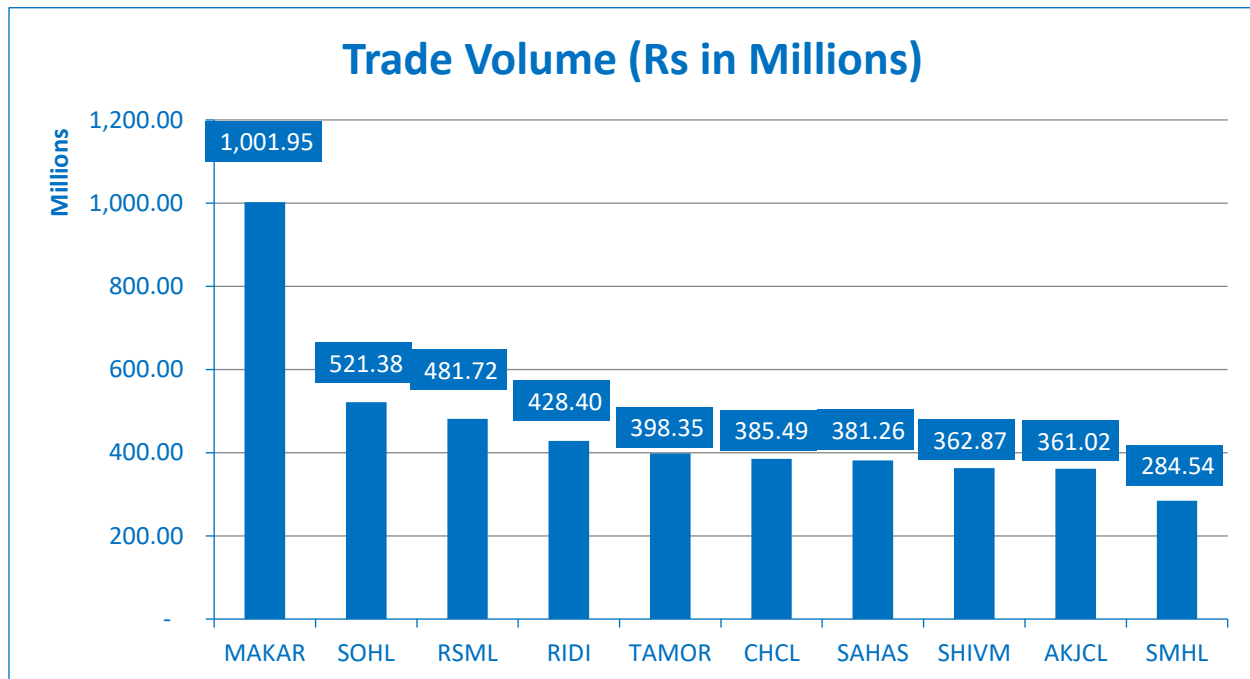


Figure 5: Top 10 Trade volume for the week.

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Gainers and Losers

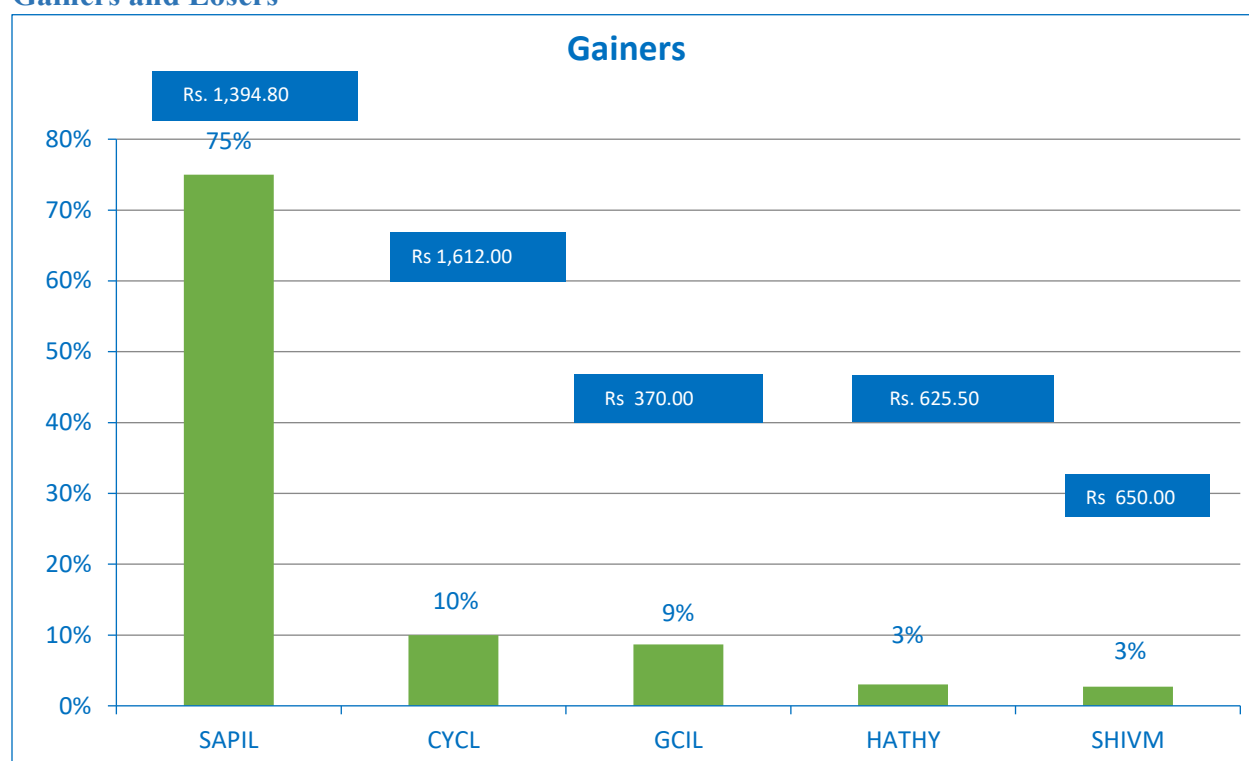


Figure 6: Top 5 Gainers for the week

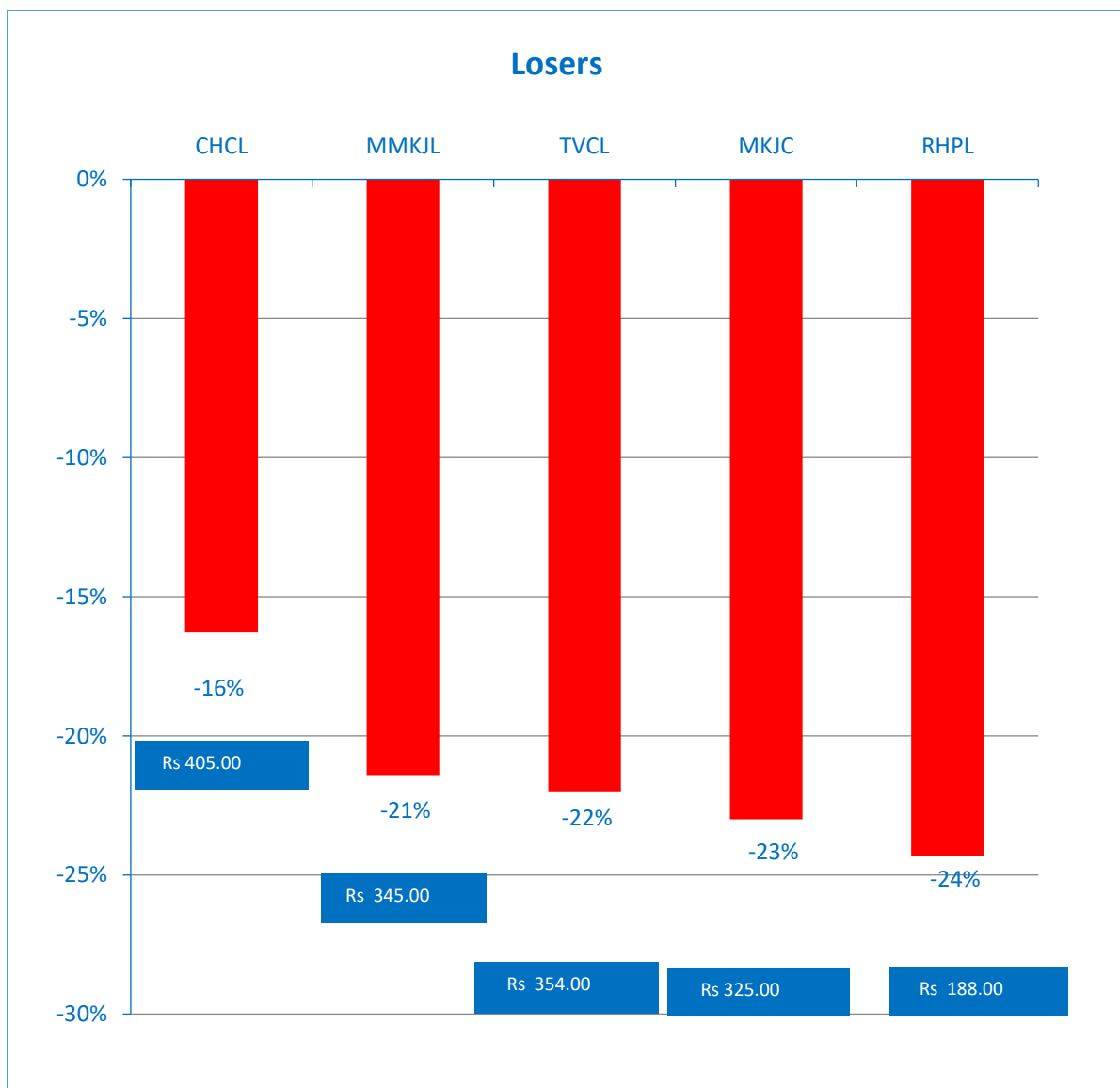


Figure 7: Top 5 Losers for the week

Technical Overview

This week:



Figure 9: Weekly NEPSE chart

NEPSE extended its recent correction this week, closing at 2,557.31 following a 2.35% decline. The move below 2,600 has weakened the short-term technical setup and brought the 2,500–2,520 zone into focus as the next key support. On the upside, 2,600–2,620 now represents an important resistance area. A sustained recovery above this level could restore buying interest, while a break below 2,500 may lead to additional weakness.



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Figure 10: Daily NEPSE chart

NEPSE experienced another weak week, with the index testing 2,517.79 before closing at 2,557.31. The recovery from the lower levels indicates some demand emerging around the recent lows, although buying momentum remains limited. For the outlook to improve, the index would need to regain the 2,600–2,620 region, while sustained trading below 2,520 could keep downside risks elevated.

Further reaction and timing from the market shall reveal more about the current economic/ political situation.

Support	Resistance
Support 1: 2,500	Resistance 1: 2,735
Support 2: 2,480	Resistance 2: 2,660
Support 2: 2,400	Resistance 3: 2,560

Major Rates and Ratios

Description	As on	Rate/Ratio
CD Ratio	August 24, 2026	71.39 %
Weighted Average Interbank Interest Rate LCY	August 24, 2026	2.75%
Weighted Average 28 days T-bill rate	July 28, 2026	1.4316%
Weighted Average 91 days T-bill rate	July 13, 2026	2.2502%
Weighted Average 182 days T-bill rate	August 18, 2026	1.6499%
Weighted Average 364 days T-bill rate	August 18, 2026	1.9499%

Average FD Rate for the month of Bhadra , 2083.	
Institutional	Individual
3.08%	4.12%

Upcoming Events

Date	Events
09/01/2026	SGM of Liberty Micro Life Insurance Limited.
	28th AGM of Multipurpose Finance Limited.
09/02/2026	AGM of Nilgiri Khola Hydropower Company Limited.
	6th AGM of Manakamana Engineering Hydropower Limited.
09/03/2026	Book Closure Date for Cash Dividend of Sunrise Focused Equity Fund.
	Book Closure Date for 20th AGM of Kamana Sewa Bikas Bank Limited.
	Book Closure Date for 4th AGM of Rastriya Beema Company Limited
	Book Closure Date for Cash Dividend of Sanima Growth Fund.
	14th and 15th AGM of Mandu Hydropower Limited.
09/04/2026	Book Closure Date for 5th AGM of Hilton Hydro Energy Limited.
	Book Closure Date for 5th AGM of Kabeli Hydropower Company Limited.
	Book Closure Date for 9th AGM of Aashutosh Energy Limited.
09/05/2026	AGM of Muhan Hydropower Limited.
09/06/2026	No Events
09/07/2026	Opening Day of 8,63,200 units IPO shares of Beni Hydropower Project Limited to the general public.

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