

# NEPAL LIFE CAPITAL

## WEEKLY

## MARKET UPDATE

Week: (2026-08-31 to 2026-09-03)

**नेपाल लाइफ**  
क्यापिटल

## Contents

|                               |    |
|-------------------------------|----|
| Market Movement .....         | 1  |
| Daily Turnover .....          | 2  |
| Sub-Indices Performance ..... | 2  |
| Daily Sector Movement .....   | 3  |
| Investors Choice .....        | 4  |
| Gainers and Losers .....      | 5  |
| Technical Overview .....      | 7  |
| Major Rates and Ratios .....  | 9  |
| Upcoming Events .....         | 10 |

नेपाल लाइफ  
क्यापिटल

## Market Movement

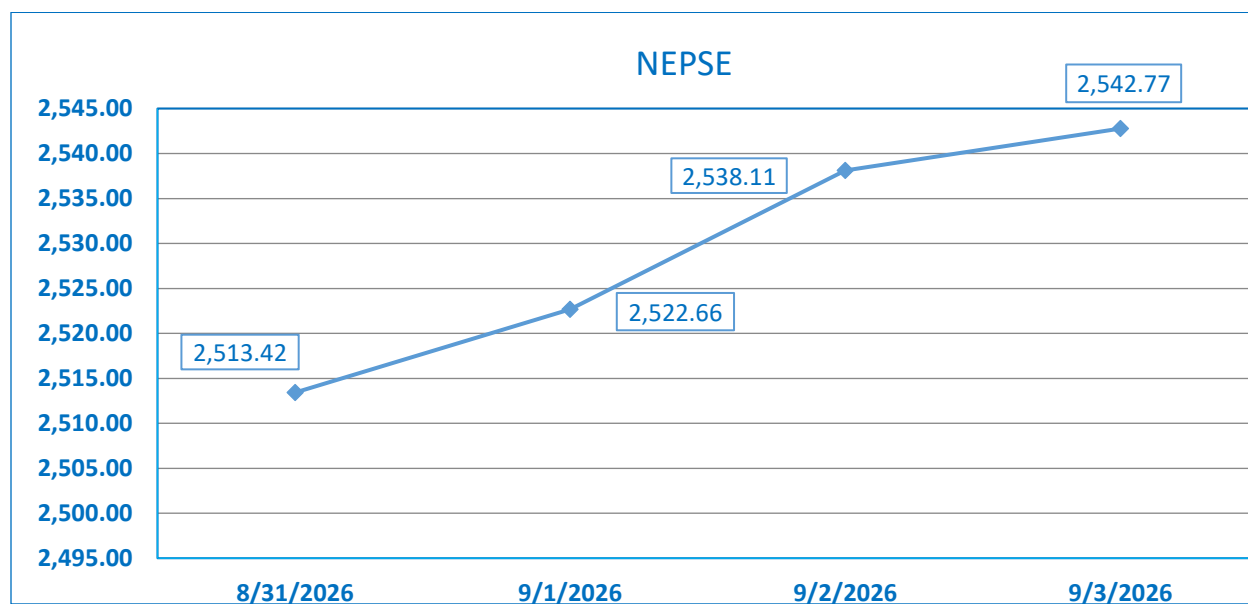


Figure 1: Market Movement for NEPSE index.

For the week of 31<sup>st</sup> August to 3<sup>rd</sup> September, the NEPSE index traded with an average volume of 3.240 Arba to close at 2,542.77.

## Daily Turnover

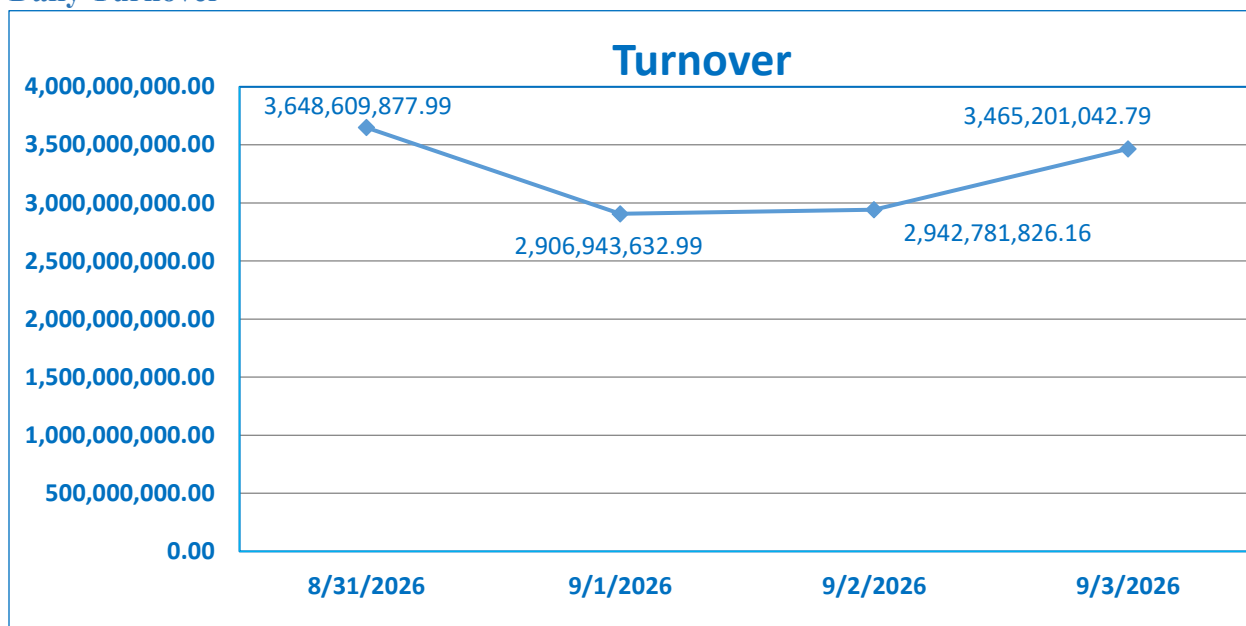


Figure 2: Turnover for NEPSE index.

The turnover for the current week has been displayed above.

## Sub-Indices Performance

| Indices                    | 27th August | 3rd Sept  | Return |
|----------------------------|-------------|-----------|--------|
| Investment                 | 93.94       | 94.99     | 1.12%  |
| Trading                    | 3,216.55    | 3,241.67  | 0.78%  |
| Manufacturing & Processing | 10,412.01   | 10,479.15 | 0.64%  |
| Banking                    | 1,428.52    | 1,430.65  | 0.15%  |
| Development Bank           | 5,438.37    | 5,434.72  | -0.07% |
| Microfinance               | 4,418.02    | 4,401.83  | -0.37% |
| Finance                    | 2,268.73    | 2,255.02  | -0.60% |
| Mutual Fund                | 19.69       | 19.55     | -0.71% |
| Life Insurance             | 11,285.04   | 11,181.24 | -0.92% |
| Hydropower                 | 3,541.50    | 3,496.87  | -1.26% |
| Hotels and Tourism         | 7164.16     | 7063.55   | -1.40% |
| Others                     | 1838.23     | 1795.01   | -2.35% |
| Non-Life Insurance         | 9,733.78    | 9,290.70  | -4.55% |

Figure 3: Weekly Returns of Sub-indices.

## Daily Sector Movement

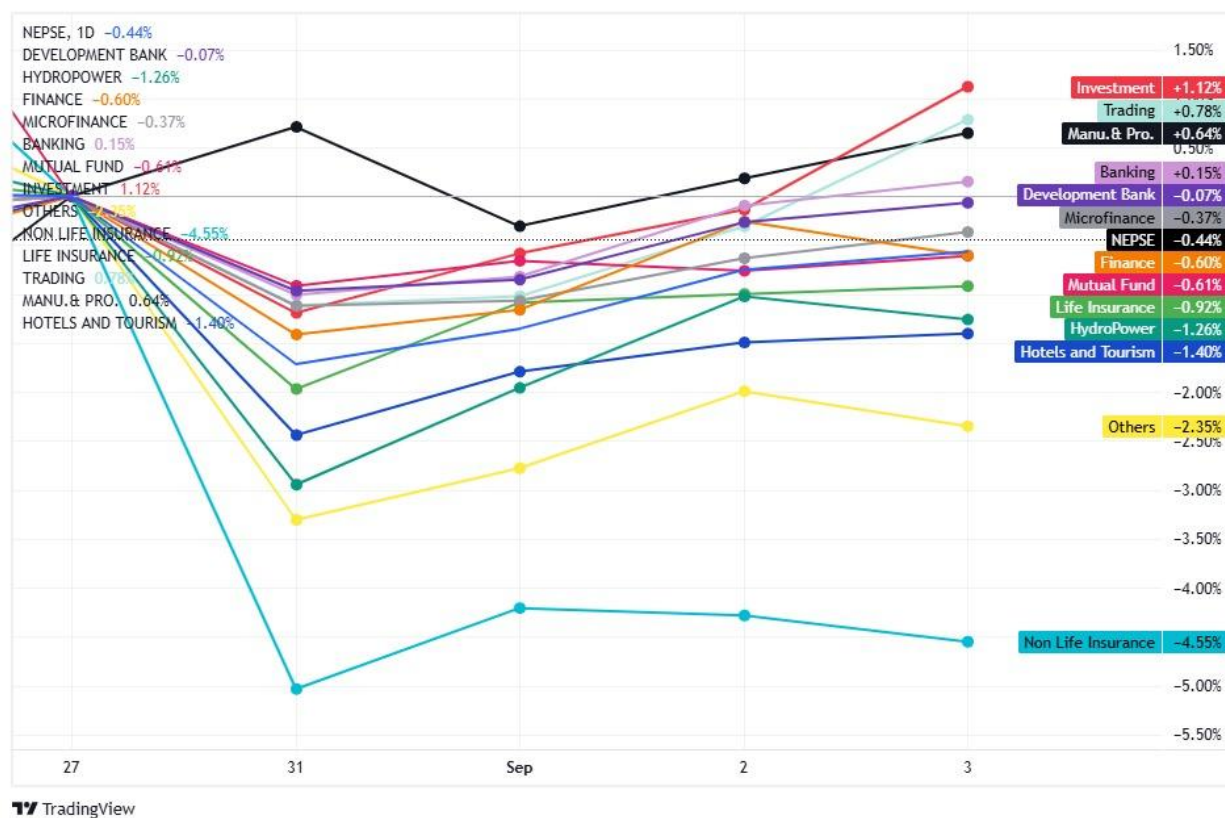


Figure 4: Daily sector movement relative to NEPSE index.

\*Each dot represents the index closing point for each day of the week.

## Investors Choice

In this section the stocks with the highest weekly trading volume have been showcased.

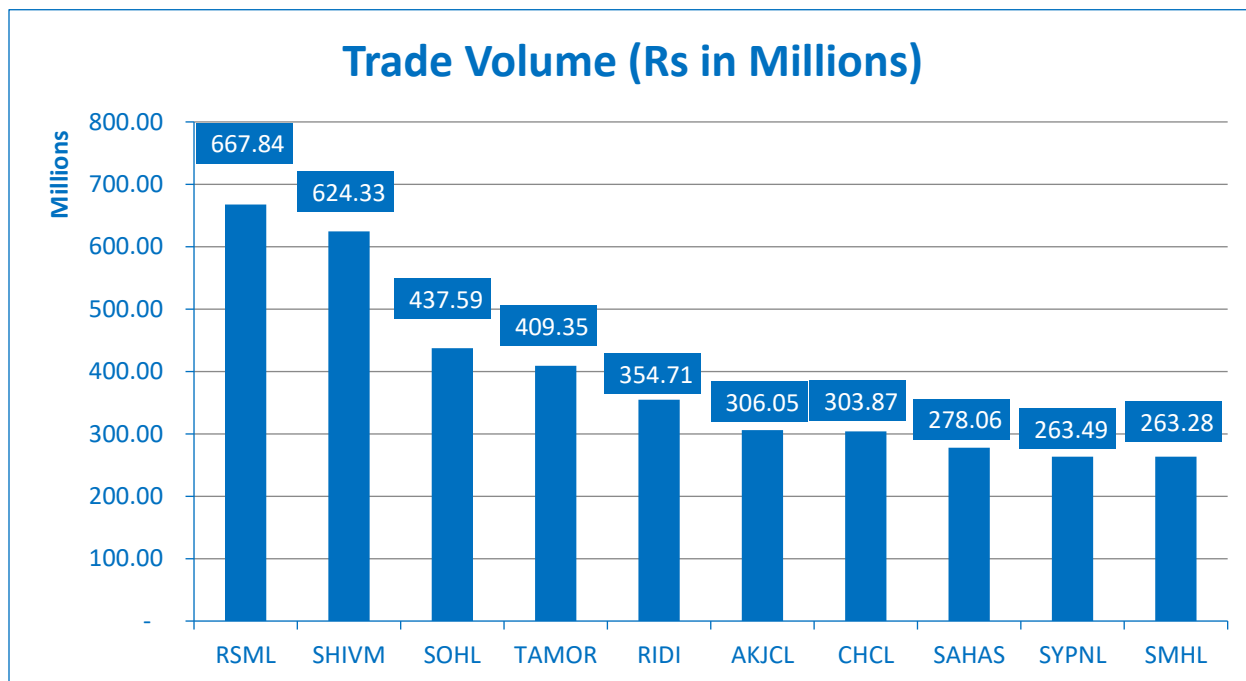


Figure 5: Top 10 Trade volume for the week.

क्यापिटल

## Gainers and Losers

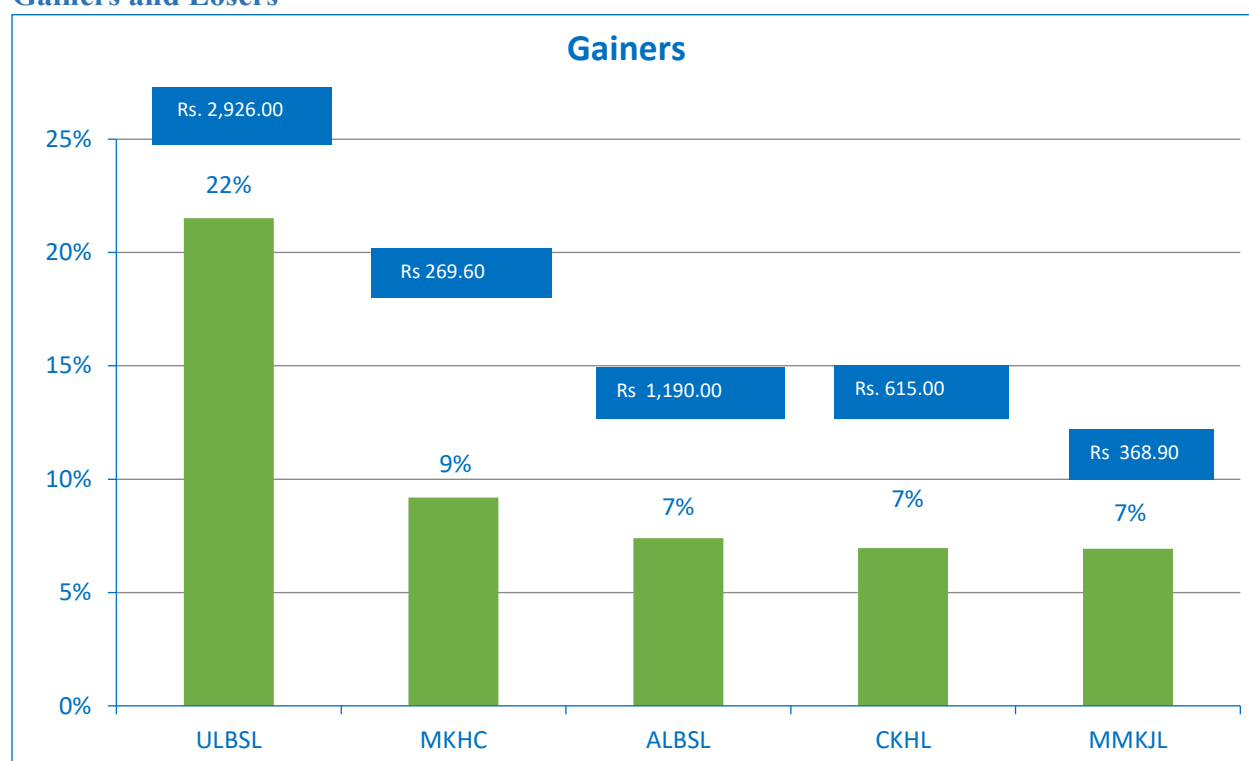


Figure 6: Top 5 Gainers for the week

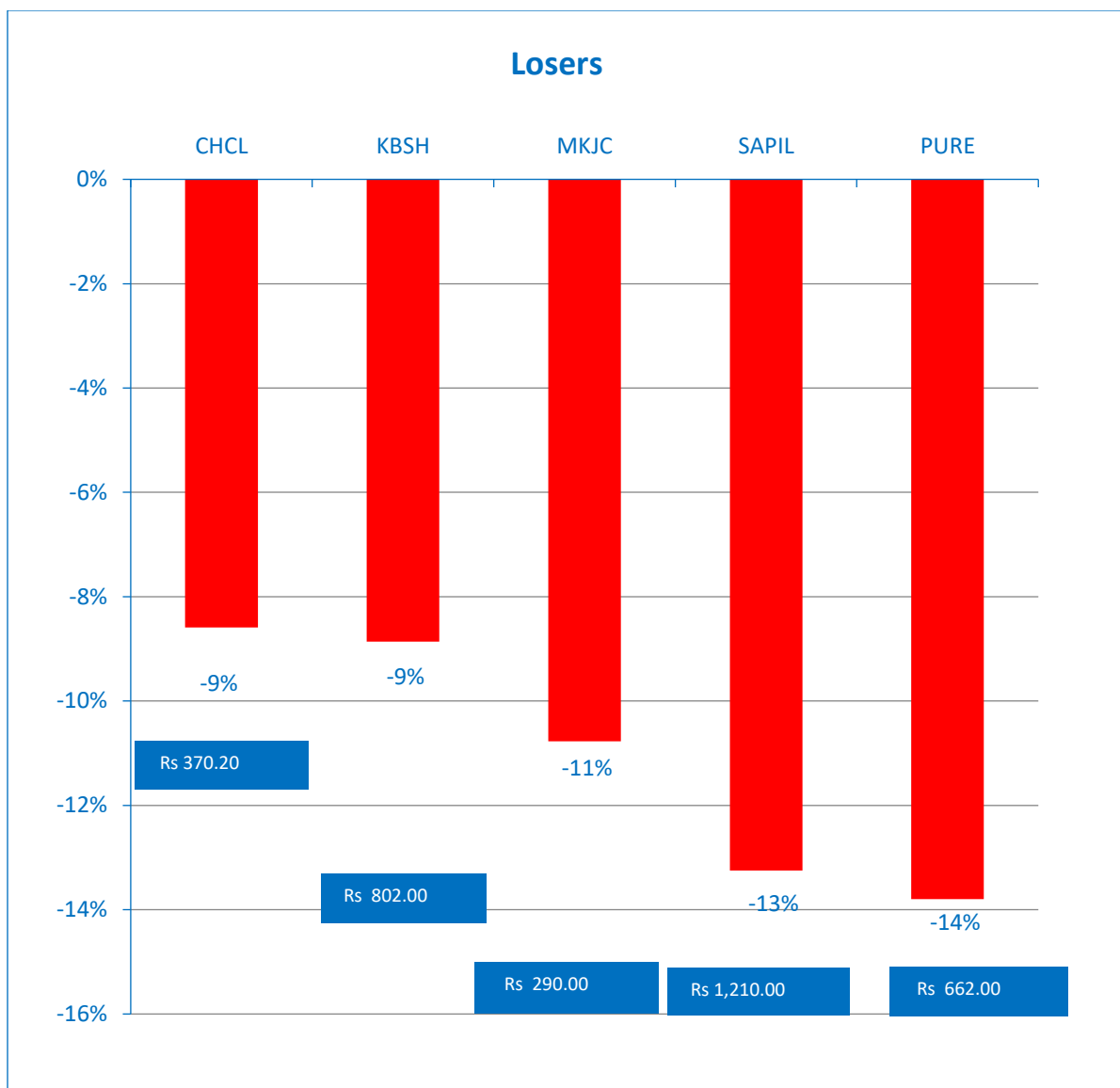


Figure 7: Top 5 Losers for the week

## Technical Overview

This week:



Figure 9: Weekly NEPSE chart

NEPSE index closed the week at 2,542.77, down 14.54 points or 0.57%, as selling pressure remained visible throughout the week. However, the index found support near 2,500, where buyers stepped in and helped it recover from the weekly low. The 2,500 level remains a crucial support, while 2,550–2,560 is likely to act as the immediate resistance zone.



## व्यापिफल

Figure 10: Daily NEPSE chart

NEPSE closed slightly higher at 2,542.77 (+0.18%). The mild bounce indicates brief demand near 2,530, but weak overall trading volume points to limited buying momentum. Reclaiming 2,545–2,600 is required to turn the outlook bullish, while a drop under 2,520 keeps the downside active.

Further reaction and timing from the market shall reveal more about the current economic/ political situation.

| Support          | Resistance          |
|------------------|---------------------|
| Support 1: 2,520 | Resistance 1: 2,680 |
| Support 2: 2,500 | Resistance 2: 2,660 |
| Support 2: 2,450 | Resistance 3: 2,560 |

## Major Rates and Ratios

| Description                                  | As on           | Rate/Ratio |
|----------------------------------------------|-----------------|------------|
| CD Ratio                                     | August 31, 2026 | 71.41 %    |
| Weighted Average Interbank Interest Rate LCY | August 31, 2026 | 2.75%      |
| Weighted Average 28 days T-bill rate         | July 28, 2026   | 1.4316%    |
| Weighted Average 91 days T-bill rate         | July 13, 2026   | 2.2502%    |
| Weighted Average 182 days T-bill rate        | August 18, 2026 | 1.6499%    |
| Weighted Average 364 days T-bill rate        | August 18, 2026 | 1.9499%    |

| Average FD Rate for the month of Bhadra , 2083. |            |
|-------------------------------------------------|------------|
| Institutional                                   | Individual |
| 3.08%                                           | 4.12%      |

## Upcoming Events

| Date       | Events                                                                                             |
|------------|----------------------------------------------------------------------------------------------------|
| 09/08/2026 | Book Closure Date for 17th AGM of Super Madi Hydropower Limited.                                   |
| 09/09/2026 | Book Closure Date for Cash Dividend of Muktinath Mutual Fund 1.                                    |
|            | Book Closure Date for 4th AGM of Thamel Plaza Hotel & Suites Limited.                              |
|            | 7th AGM of Machhapuchhre Capital Limited.                                                          |
|            | 20th AGM of Excel Development Bank Limited.                                                        |
| 09/10/2026 | Book Closure Date for Cash Dividend of Prabhu Select Fund and Prabhu Smart Fund.                   |
|            | Closing Day of 8,63,200 units IPO shares of Beni Hydropower Project Limited to the general public. |
|            | 3rd AGM of Happy Energy Limited.                                                                   |
| 09/11/2026 | 13th AGM of Sanima Hydropower Limited.                                                             |
|            | 9th AGM of Water Energy Solution Limited.                                                          |
|            | 10th AGM of NIC Asia Capital Limited.                                                              |
|            | AGM of Norvic International Hospital and Medical College Limited.                                  |
| 09/12/2026 | 5th AGM of Hilton Hydro Energy Limited.                                                            |
|            | 5th AGM of Kabeli Hydropower Company Limited.                                                      |
|            | 9th AGM of Aashutosh Energy Limited.                                                               |
|            | 7th AGM of Swastik Laghubitta Bittiya Sanstha Limited.                                             |
| 09/13/2026 | No Events                                                                                          |
| 09/14/2026 | No Events                                                                                          |

..... End.....

**Disclaimer:** The information on this document is provided for information purpose only. It does not constitute any offer, recommendation or solicitation to any person to enter into any transaction or adopt any hedging, trading or investment strategy, nor does it constitute any prediction of likely future movement in rates or prices or any representation that any such future movements will not exceed those shown in any illustration. Users of this document should seek advice regarding the appropriateness of investing in any securities, financial instruments or investment strategies referred to on this document and should understand that statements regarding future prospects may not be realized. Opinion, Projections and estimates are subject to change without notice. Nepal Life Capital Limited will not be liable for any losses arising out of this document.