

NEPAL LIFE CAPITAL

WEEKLY

MARKET UPDATE

Week: (2026-09-07 to 2026-09-11)

नेपाल लाइफ
क्यापिटल

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Market Movement

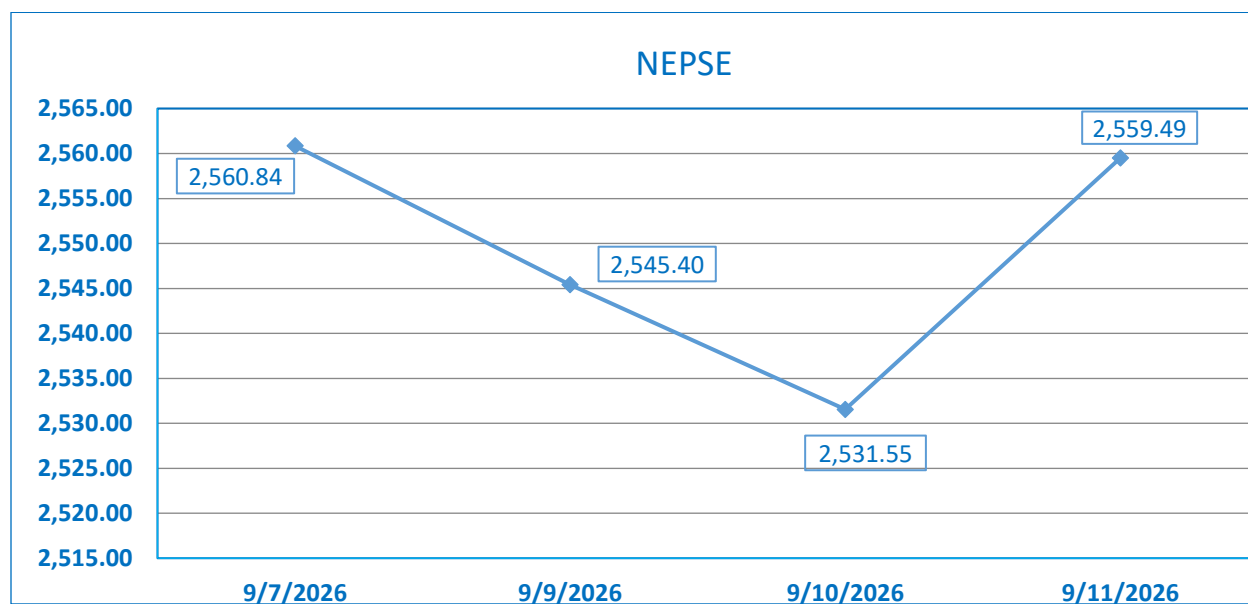


Figure 1: Market Movement for NEPSE index.

For the week of 7th September to 11th September, the NEPSE index traded with an average volume of 4.097 Arba to close at 2,559.49.

Daily Turnover

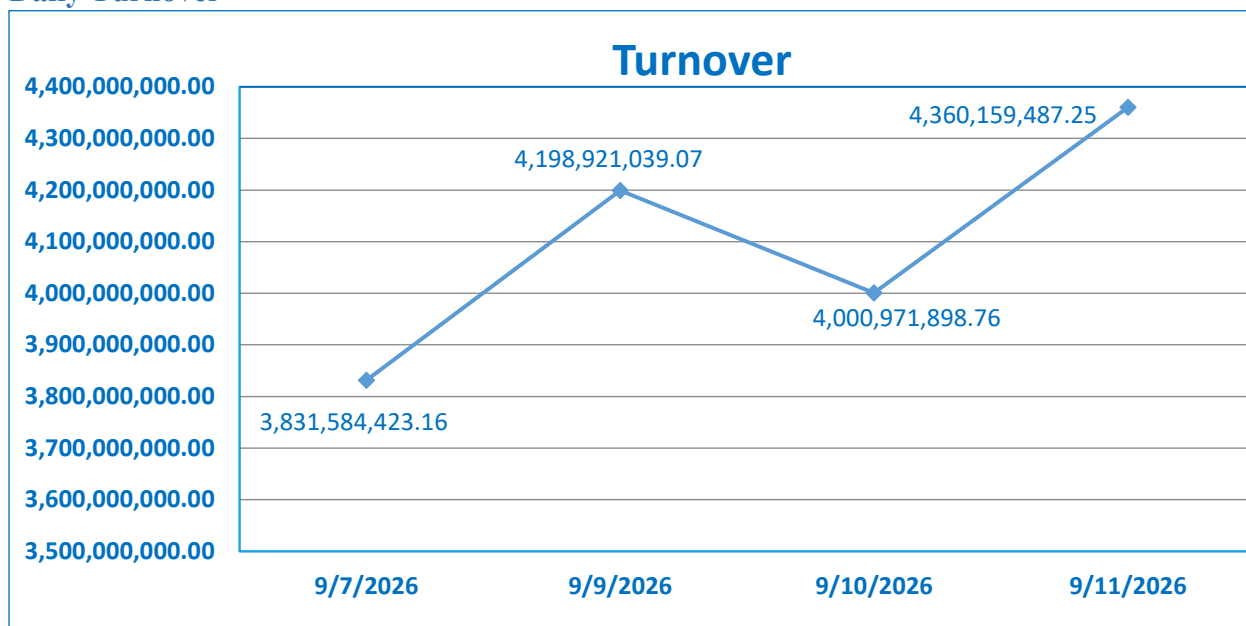


Figure 2: Turnover for NEPSE index.

The turnover for the current week has been displayed above.

Sub-Indices Performance

Indices	3rd Sept	11th Sept	Return
Non-Life Insurance	9,290.70	9,422.06	1.41%
Banking	1,430.65	1,449.19	1.30%
Hydropower	3,496.87	3,541.79	1.28%
Life Insurance	11,181.24	11,299.25	1.06%
Microfinance	4,401.83	4,434.35	0.74%
Manufacturing & Processing	10,479.15	10,539.22	0.57%
Investment	94.99	95.39	0.42%
Others	1795.01	1791.17	-0.21%
Mutual Fund	19.55	19.50	-0.26%
Hotels and Tourism	7063.55	7025.20	-0.54%
Trading	3,241.67	3,223.80	-0.55%
Development Bank	5,434.72	5,350.68	-1.55%
Finance	2,255.02	2,193.75	-2.72%

Figure 3: Weekly Returns of Sub-indices.

Daily Sector Movement

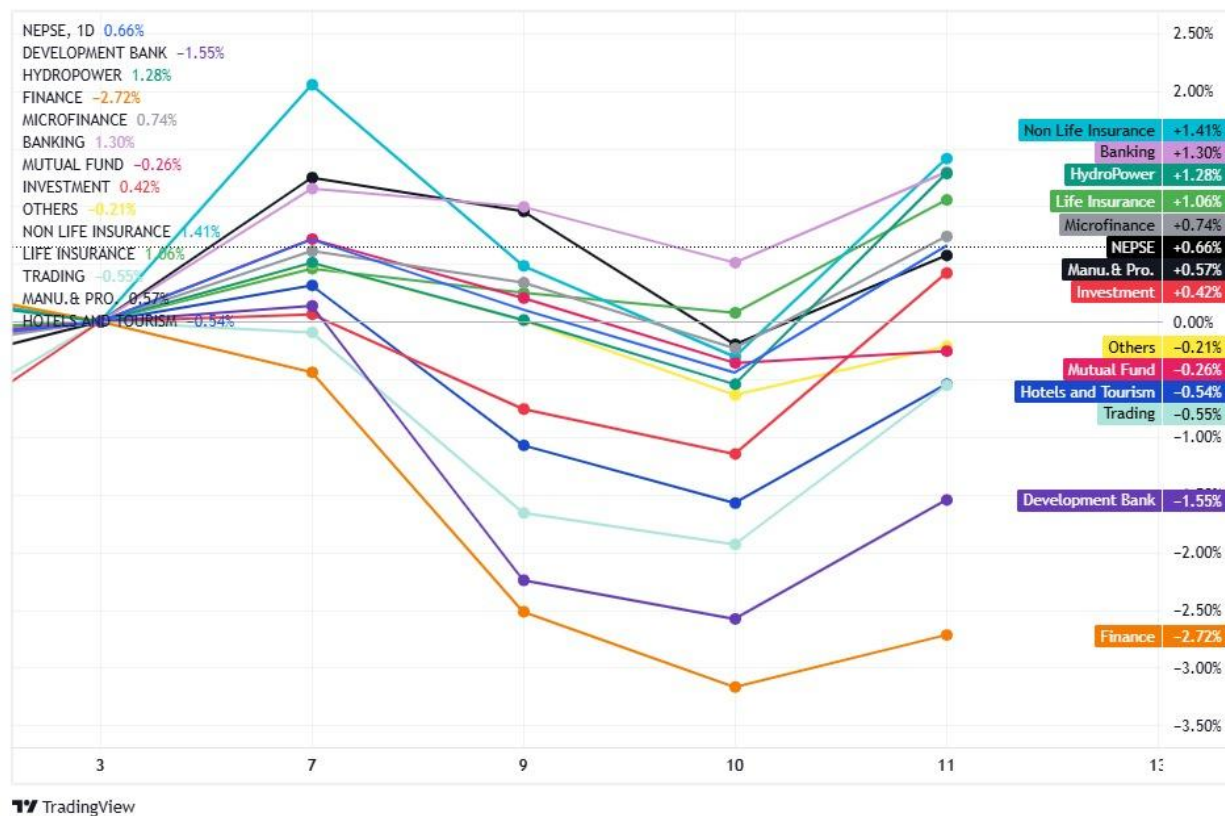


Figure 4: Daily sector movement relative to NEPSE index.

*Each dot represents the index closing point for each day of the week.

Investors Choice

In this section the stocks with the highest weekly trading volume have been showcased.

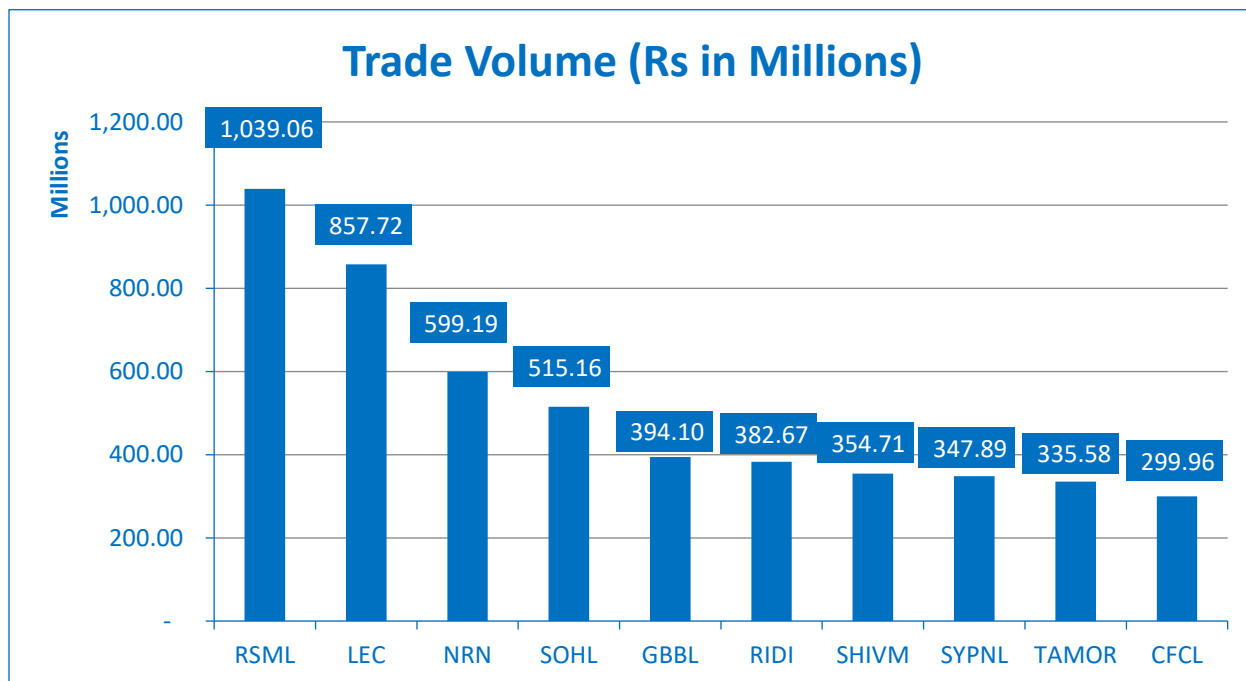


Figure 5: Top 10 Trade volume for the week.

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Gainers and Losers

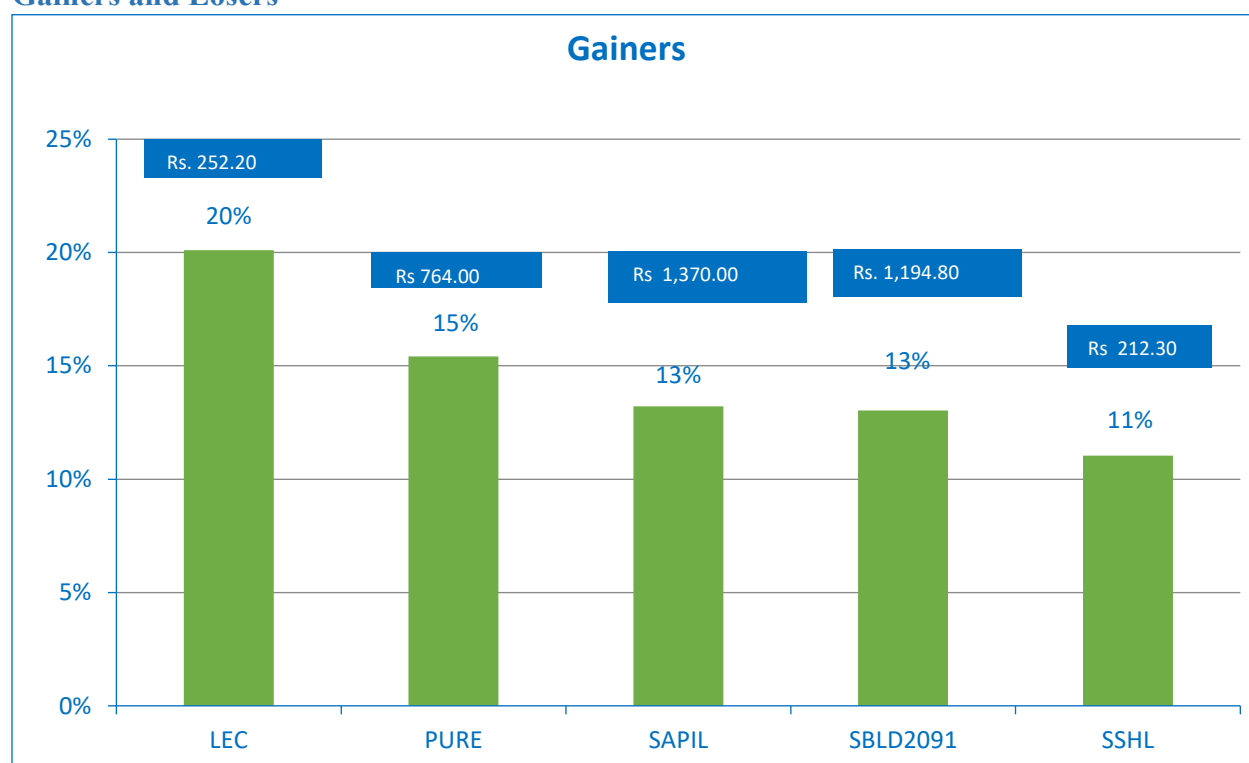


Figure 6: Top 5 Gainers for the week

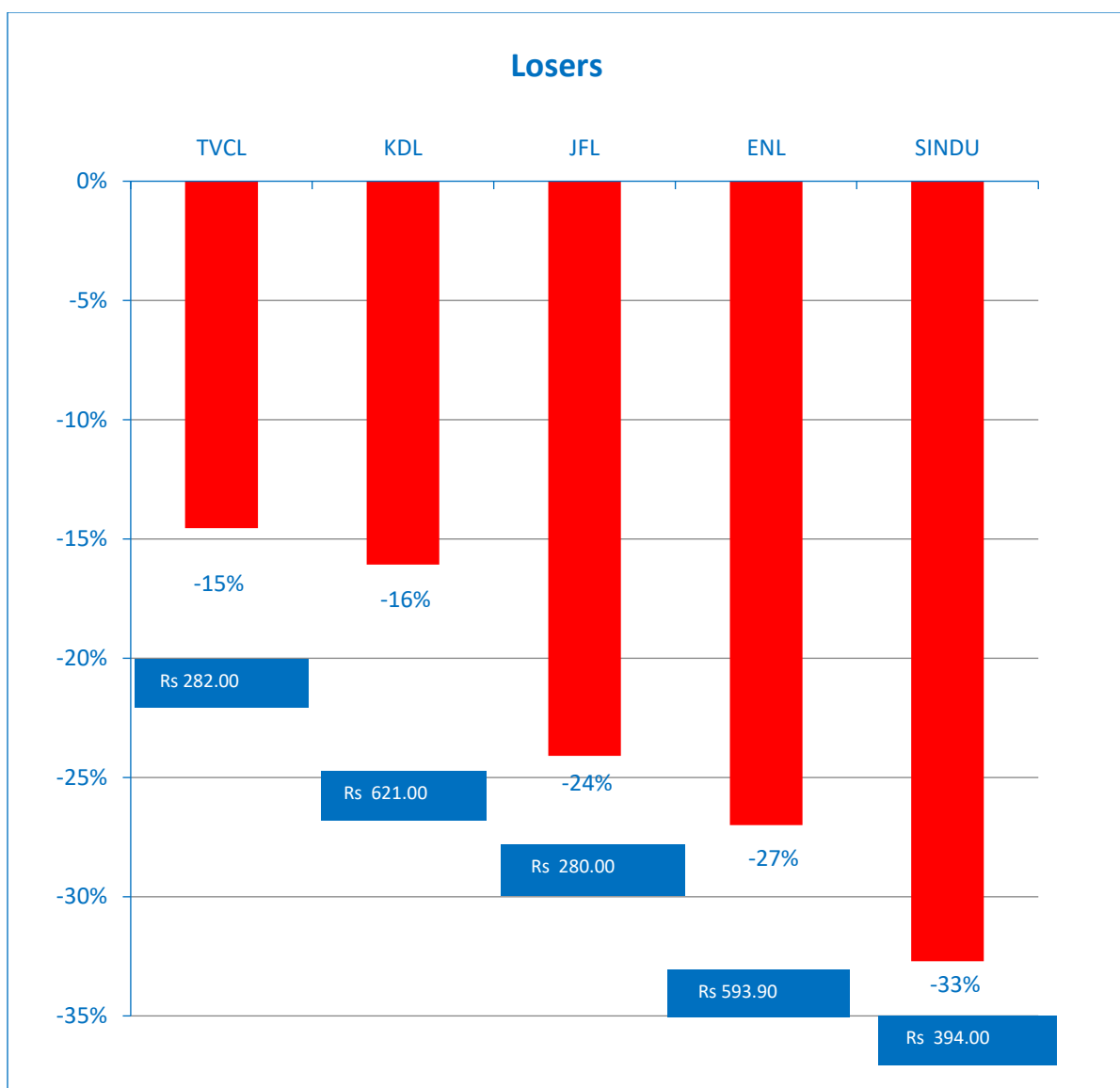


Figure 7: Top 5 Losers for the week

Technical Overview

This week:



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Figure 9: Weekly NEPSE chart

NEPSE index closed the week at 2,559.49, up 16.72 points, as the index remained volatile throughout the week but managed to recover from the 2,500–2,550 support zone. Buying interest emerged at lower levels, helping the index regain momentum toward 2,560. The 2,500 level remains a crucial support, while 2,575–2,600 is likely to act as the immediate resistance zone.



Figure 10: Daily NEPSE chart

NEPSE showed signs of recovery, closing at 2,559.49 after rebounding from the recent decline. The index is now attempting to stabilize around the 2,520–2,560 zone, where buying interest remains important. Holding above this area could support further consolidation or a rebound toward 2,600, while a break below 2,520 may signal renewed downside pressure.

Further reaction and timing from the market shall reveal more about the current economic/ political situation.

Support	Resistance
Support 1: 2,520	Resistance 1: 2,680
Support 2: 2,480	Resistance 2: 2,640
Support 2: 2,440	Resistance 3: 2,600

Major Rates and Ratios

Description	As on	Rate/Ratio
CD Ratio	September 08, 2026	71.35 %
Weighted Average Interbank Interest Rate LCY	September 08, 2026	2.75%
Weighted Average 28 days T-bill rate	July 28, 2026	1.4316%
Weighted Average 91 days T-bill rate	July 13, 2026	2.2502%
Weighted Average 182 days T-bill rate	August 18, 2026	1.6499%
Weighted Average 364 days T-bill rate	August 18, 2026	1.9499%

Average FD Rate for the month of Bhadra , 2083.

Institutional	Individual
3.08%	4.12%

Upcoming Events

Date	Events
09/15/2026	Book Close [NLO]
	Appointment of DCEO [GRDBL]
	Bonus Share Approval By ERC [SNORL]
	AGM Notice 2082/83 [SNORL]
	Appointment of BOD Chairman_National Laghubitta [NMFBS]
	External Auditor Appointed by Swastik [SWASTIK]
	Appointment of Independent Director and Company Secretary [NHPC]
	Book Close Date [RSML]
	Declaration of Cash Dividend [RSML]
	10th AGM of Venture Hire Purchase Limited.

09/16/2026	2nd AGM of Saurya Krishi Company Limited.
	20th AGM of Kamana Sewa Bikas Bank Limited.
	4th AGM of Thamel Plaza Hotel & Suites Limited.
09/17/2026	Opening Day of 100 million units of Rs 10 face value each of "Mukthinath Mutual Fund 2".
	Book Closure Date for 32nd AGM of Everest Bank Limited.
	Book Closure Date for 22nd AGM of Sanima Bank Limited.
	17th AGM of Super Madi Hydropower Limited.
09/18/2026	Closing Day of auction of Prabhu Mahalaxmi Life Insurance Company Limited for 31,588 units promoter shares.
	2nd SGM of Ridge Line Energy Limited.
	4th AGM of Rastriya Beema Company Limited
09/19/2026	No Events
09/20/2026	2nd AGM of Hotel Sarathi Limited.

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