

NEPAL LIFE CAPITAL

WEEKLY

MARKET UPDATE

Week: (2026-09-14 to 2026-09-18)

नेपाल लाइफ
क्यापिटल

Contents

Market Movement	1
Daily Turnover	2
Sub-Indices Performance	2
Daily Sector Movement	3
Investors Choice	4
Gainers and Losers	5
Technical Overview	7
Major Rates and Ratios	9
Upcoming Events	10

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Market Movement

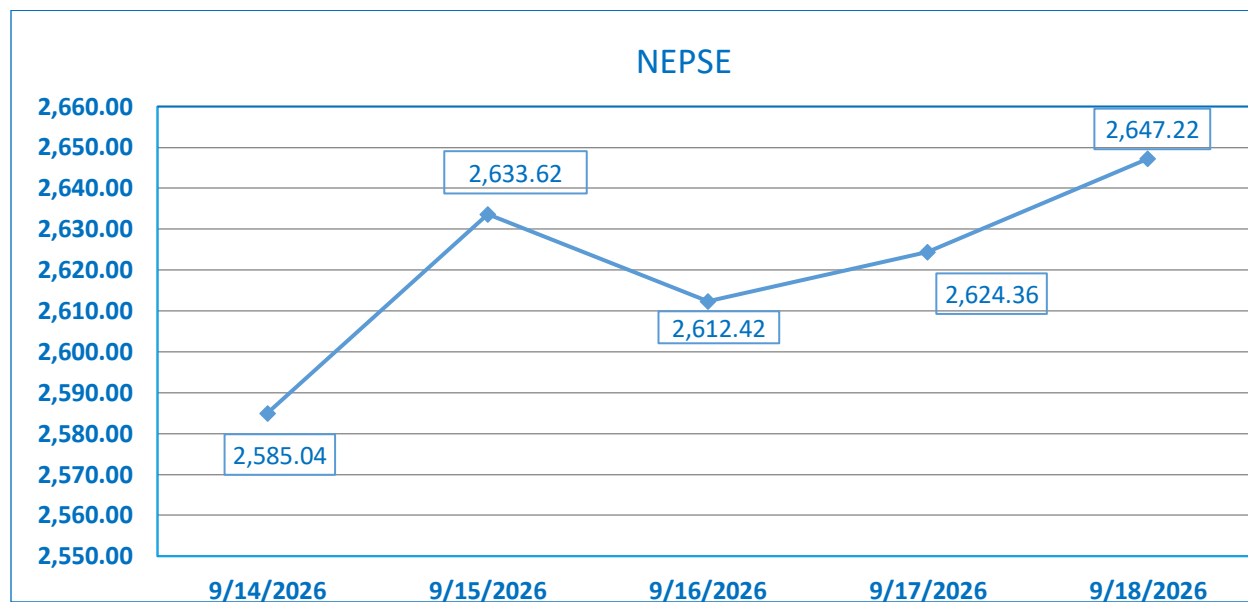


Figure 1: Market Movement for NEPSE index.

For the week of 14th September to 18th September, the NEPSE index traded with an average volume of 6.122 Arba to close at 2,647.22.

Daily Turnover

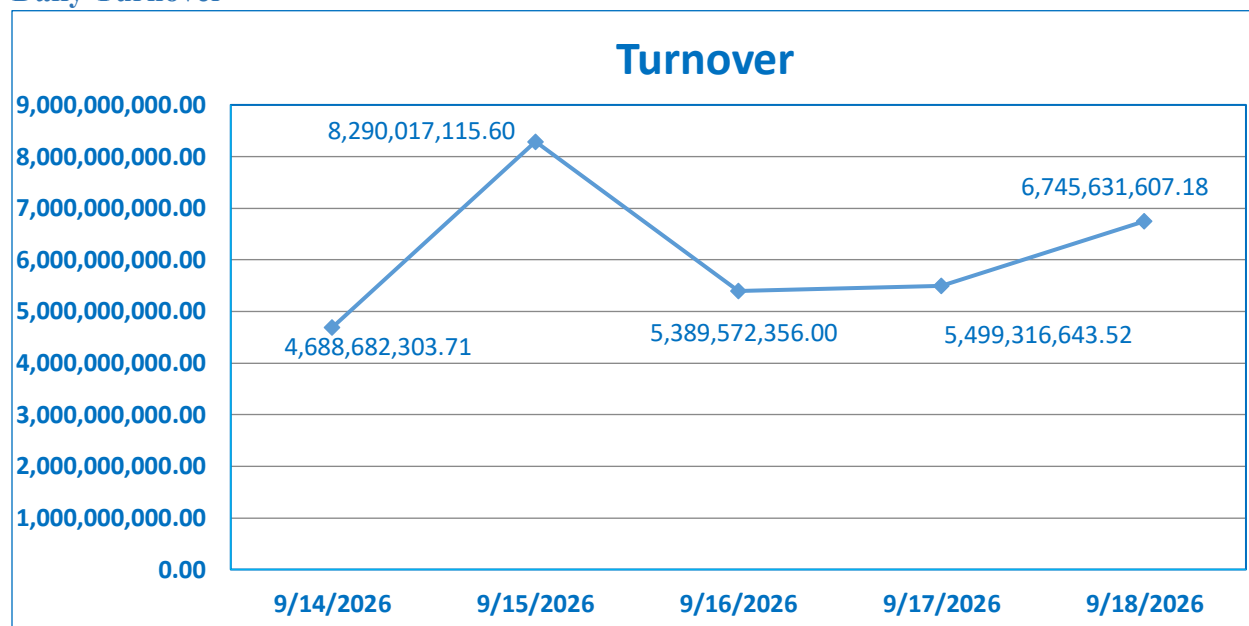


Figure 2: Turnover for NEPSE index.

The turnover for the current week has been displayed above.

Sub-Indices Performance

Indices	11th Sept	18th Sept	Return
Life Insurance	11,299.25	11,948.61	5.75%
Banking	1,449.19	1,511.16	4.28%
Non-Life Insurance	9,422.06	9,798.18	3.99%
Hydropower	3,541.79	3,665.08	3.48%
Finance	2,193.75	2,267.53	3.36%
Microfinance	4,434.35	4,568.91	3.03%
Development Bank	5,350.68	5,495.64	2.71%
Trading	3,223.80	3,310.87	2.70%
Hotels and Tourism	7025.20	7210.19	2.63%
Others	1791.17	1835.65	2.48%
Investment	95.39	97.54	2.25%
Manufacturing & Processing	10,539.22	10,712.66	1.65%
Mutual Fund	19.50	19.67	0.87%

Figure 3: Weekly Returns of Sub-indices.

Daily Sector Movement

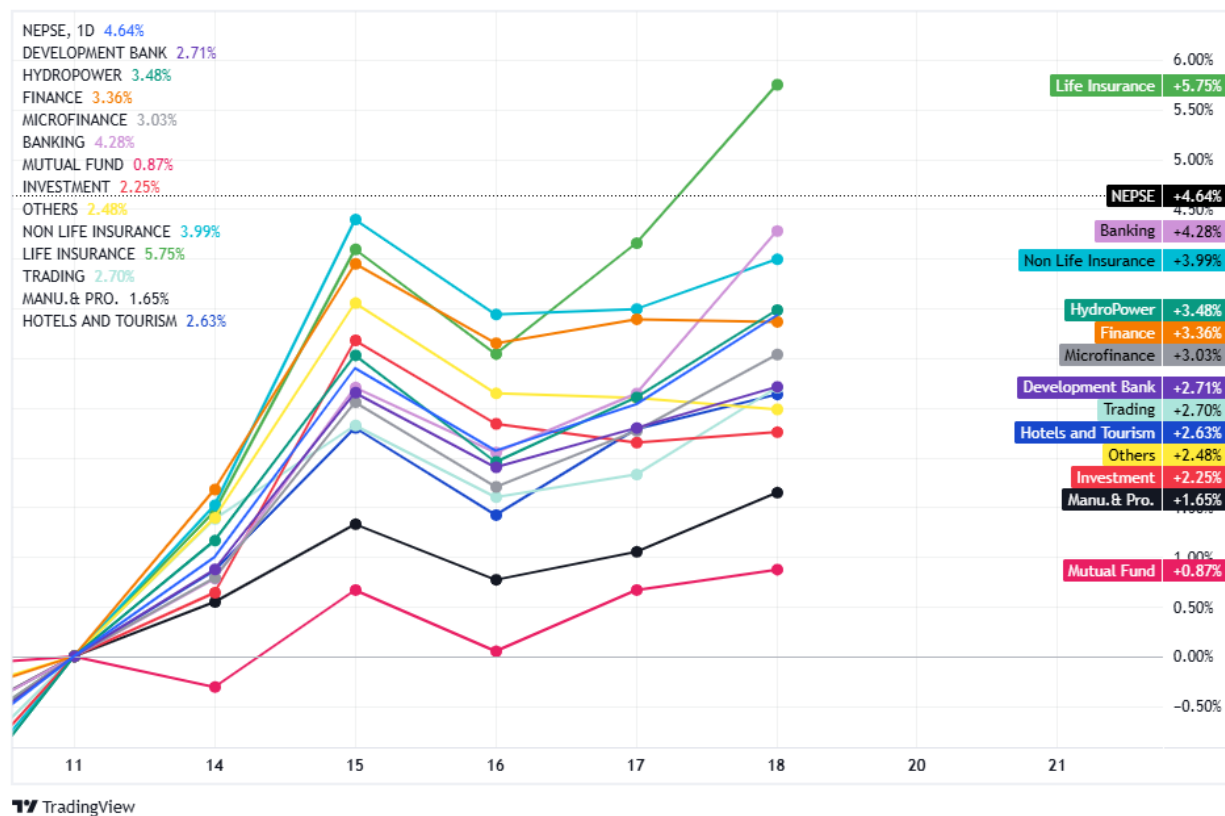


Figure 4: Daily sector movement relative to NEPSE index.

*Each dot represents the index closing point for each day of the week.

Investors Choice

In this section the stocks with the highest weekly trading volume have been showcased.

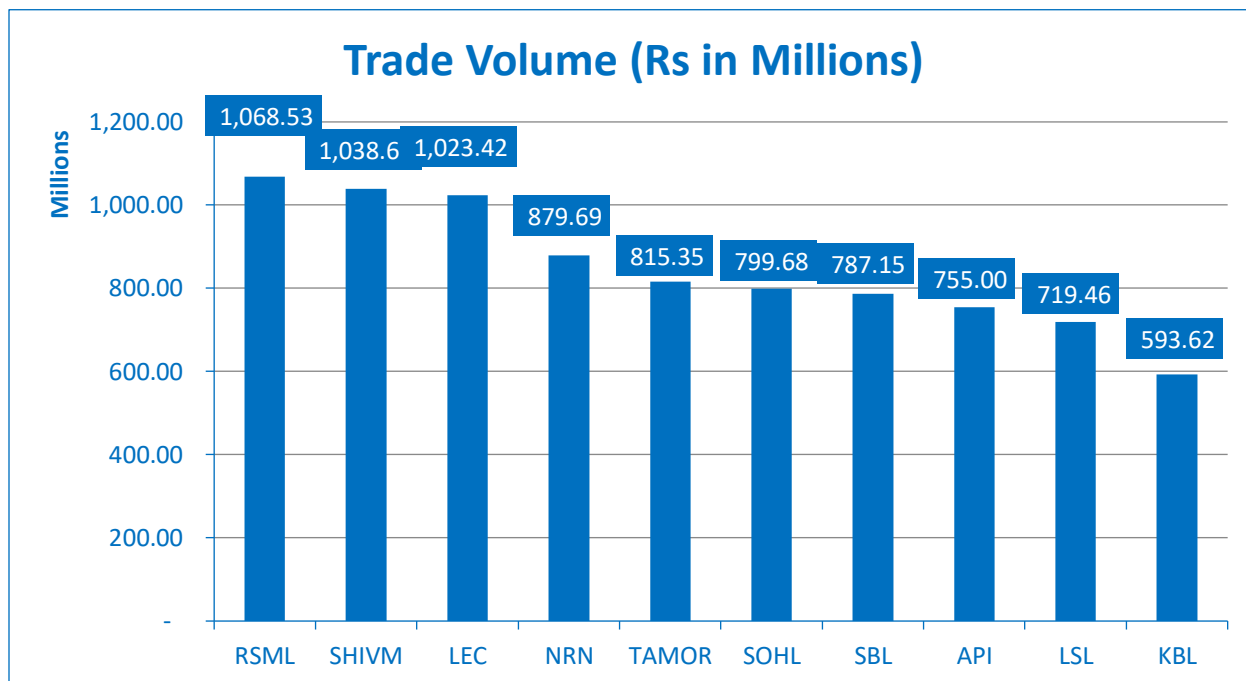


Figure 5: Top 10 Trade volume for the week.

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Gainers and Losers

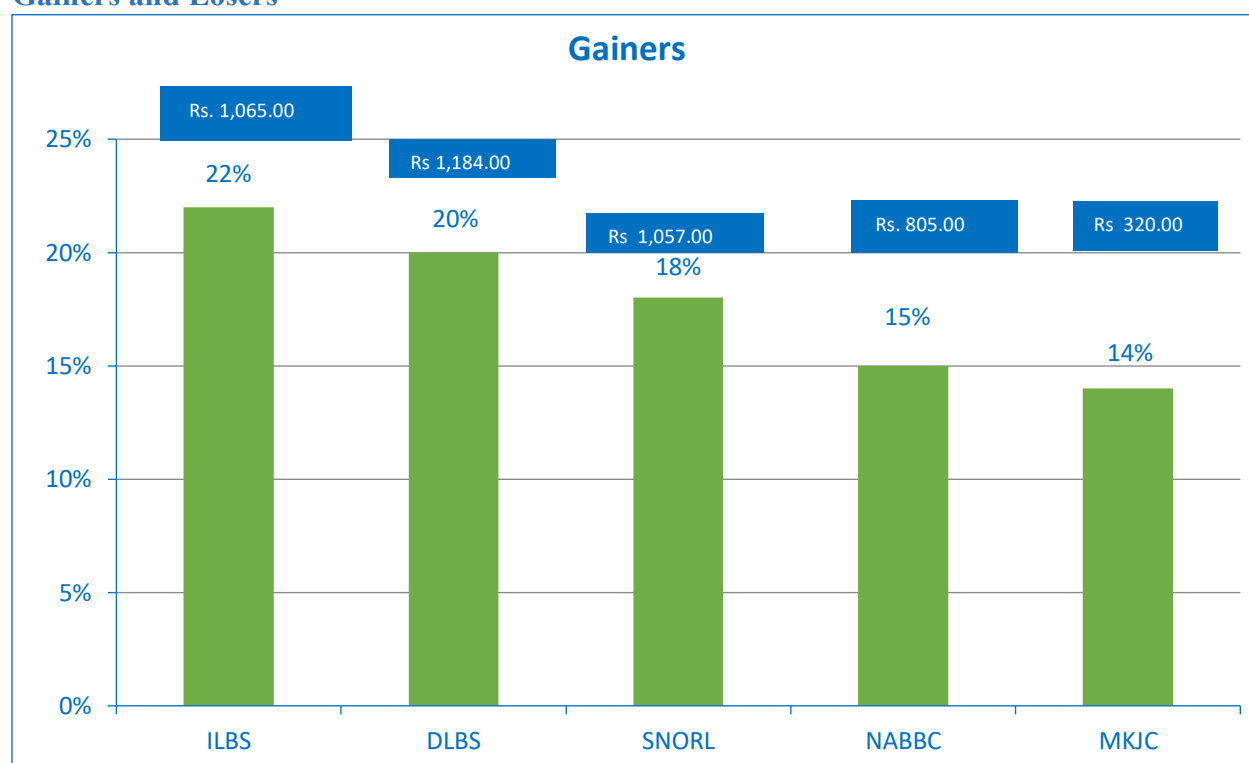


Figure 6: Top 5 Gainers for the week

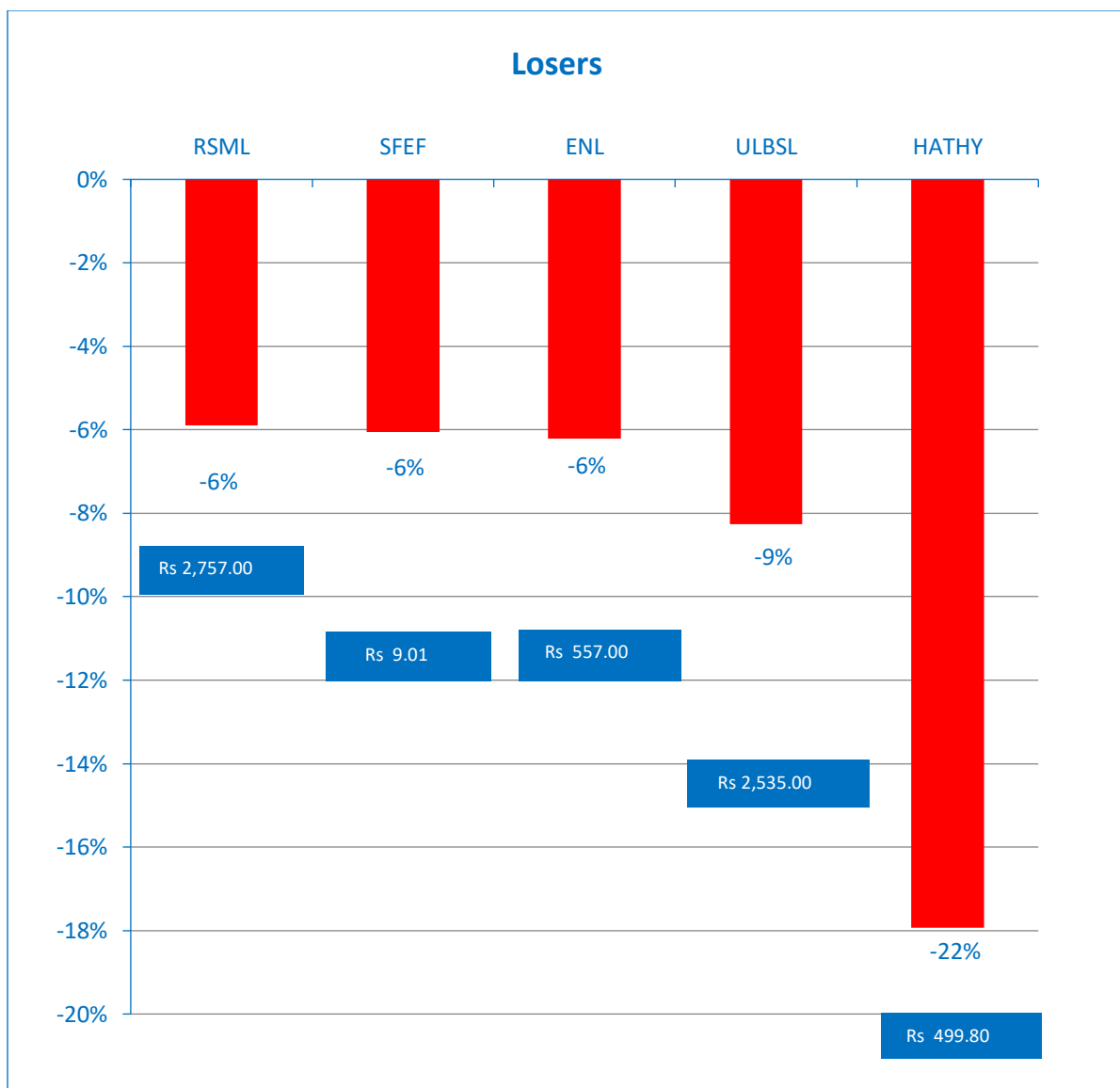


Figure 7: Top 5 Losers for the week

Technical Overview

This week:



Figure 9: Weekly NEPSE chart

NEPSE index closed the week at 2,647.22, posting a strong 3.43% gain after rebounding from the 2,550–2,600 support zone. The weekly candle reflects renewed buying interest at lower levels, with the index recovering toward the 2,650 area. Sustaining above this level could support further recovery, while 2,675–2,700 remains the immediate resistance zone. The 2,550–2,600 range continues to serve as an important support area.



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Figure 10: Daily NEPSE chart

NEPSE closed the session at 2,647.22, gaining 22.86 points (0.87%) as the index extended its rebound from the recent 2,500–2,550 support zone. The daily candle shows renewed buying interest after the sharp recovery from the September low, although the index is now approaching the 2,650–2,680 resistance area. A sustained move above this zone could strengthen the recovery, while 2,600 remains an important near-term support.

Further reaction and timing from the market shall reveal more about the current economic/ political situation.

Support	Resistance
Support 1: 2,615	Resistance 1: 2,680
Support 2: 2,540	Resistance 2: 2,730
Support 2: 2,485	Resistance 3: 2,800

Major Rates and Ratios

Description	As on	Rate/Ratio
CD Ratio	September 16, 2026	71.28 %
Weighted Average Interbank Interest Rate LCY	September 16, 2026	2.75%
Weighted Average 28 days T-bill rate	July 28, 2026	1.4316%
Weighted Average 91 days T-bill rate	September 22, 2026	1.0093%
Weighted Average 182 days T-bill rate	September 22, 2026	1.4450 %
Weighted Average 364 days T-bill rate	August 18, 2026	1.9499%

Average FD Rate for the month of Bhadra , 2083.	
Institutional	Individual
3.08%	4.12%

Upcoming Events

Date	Events
09/21/2026	Price Adjusted - Himalayan 80-20 (H8020)
	Intention for Sale of Share [HATHY]
	28th AGM of MBL [MBL]
	Change in RTS [NMIC]
	SECOND EOGM INFORMATION LETTER WITH MINUTE [RLEL]
	18TH AGM NOTICE & BOOK CLOSE [SHINE]
	29th AGM Notice [OHL]
	9, 10 and 11th AGM of Three Star Hydropower Limited. [TSHL]
	Book Close of MBL Preference Share [MBLPNP]
	Book Close of MBL Book [MBL]
	SMHL AGM [SMHL]
	Book Closure Date for 35th AGM of Nepal Lube Oil Limited.
	Book Closure Date for 20th AGM of Global IME Bank Limited.
	Book Closure Date for 23rd AGM of ICFC Finance Limited.
09/22/2026	Intention for sale of share [HATHY]
	Book Close information of Siddhartha Bank Limited [SBL]
	25th AGM information of Siddhartha Bank Limited [SBL]
	Approval of resignation Company Secretary [BNHC]
	Approval of resignation of Director [BNHC]
	Dividend Declaration [MSHL]
	CEO Appointment [RBCL]
	Book Closure Date for Cash Dividend of Himalayan 80-20.
	Closing Day of 100 million units of Rs 10 face value each of "Muktinath Mutual Fund 2".
	2nd AGM of Divine Healthcare Limited.
09/23/2026	SGM of Hulas Finserv Hire Purchase Limited.
	Opening Day of 80 million units of Rs 10 face value each of "NIC ASIA Equity Opportunity Fund".
	Book Closure Date for Cash Dividend of Nabil Balanced Fund - 2, Nabil Balanced Fund III, Nabil Flexi Cap Fund and NI 31.

09/24/2026	Book Closure Date for 22nd AGM of Shangri-la Development Bank Limited.
	Book Closure Date for 5th AGM of Snow Rivers Limited.
	Book Clossure Date for 20th AGM of Citizens Capital Limited.
	Book Closure Date for Cash Dividend of Citizens Super 30 Mutual Fund.
	Book Closure Date for 17th AGM of Nabil Investment Banking Limited.
	17th AGM of Muktinath Capital Limited.
	33rd AGM of Deprosc Nepal Limited.
09/25/2026	Book Closure Date for 2nd SGM of Nepal Infrastructures Investment Fund Limited
	Book Closure Date for 12th AGM of Kalinchowk Darshan Limited.
09/26/2026	AGM of Muhan Hydropower Limited.
09/27/2026	No Events

..... End.....

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