

NEPAL LIFE CAPITAL

WEEKLY

MARKET UPDATE

Week: (2026-09-22 to 2026-09-24)

नेपाल लाइफ
क्यापिटल

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Market Movement

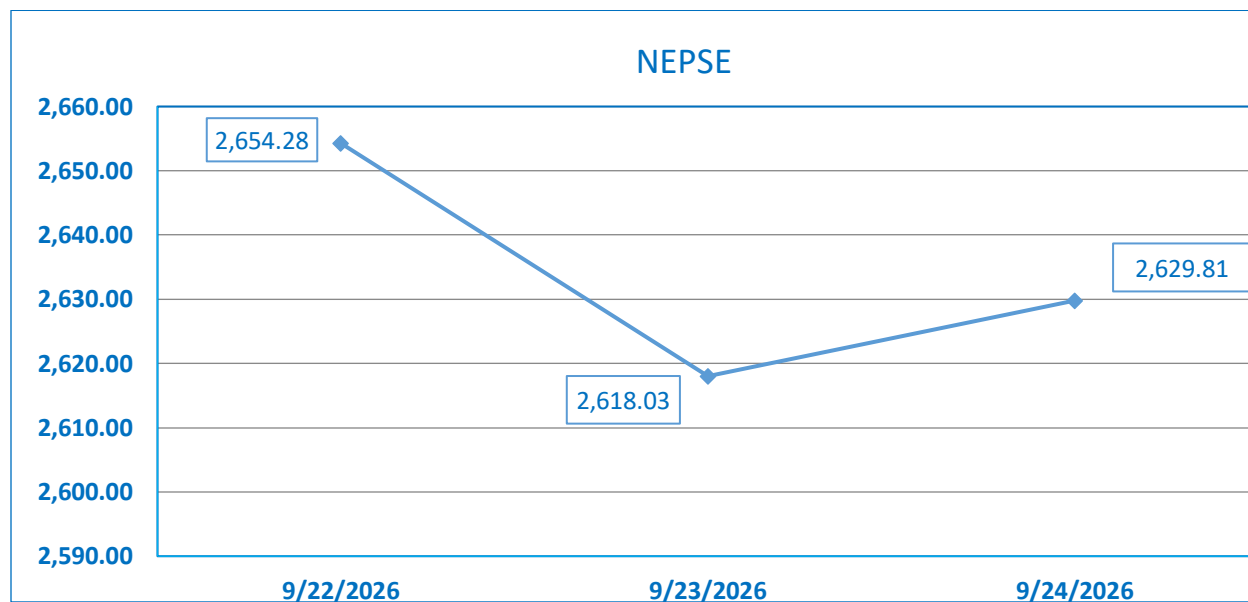


Figure 1: Market Movement for NEPSE index.

For the week of 22nd September to 24th September, the NEPSE index traded with an average volume of 6.284 Arba to close at 2,629.81.

Daily Turnover

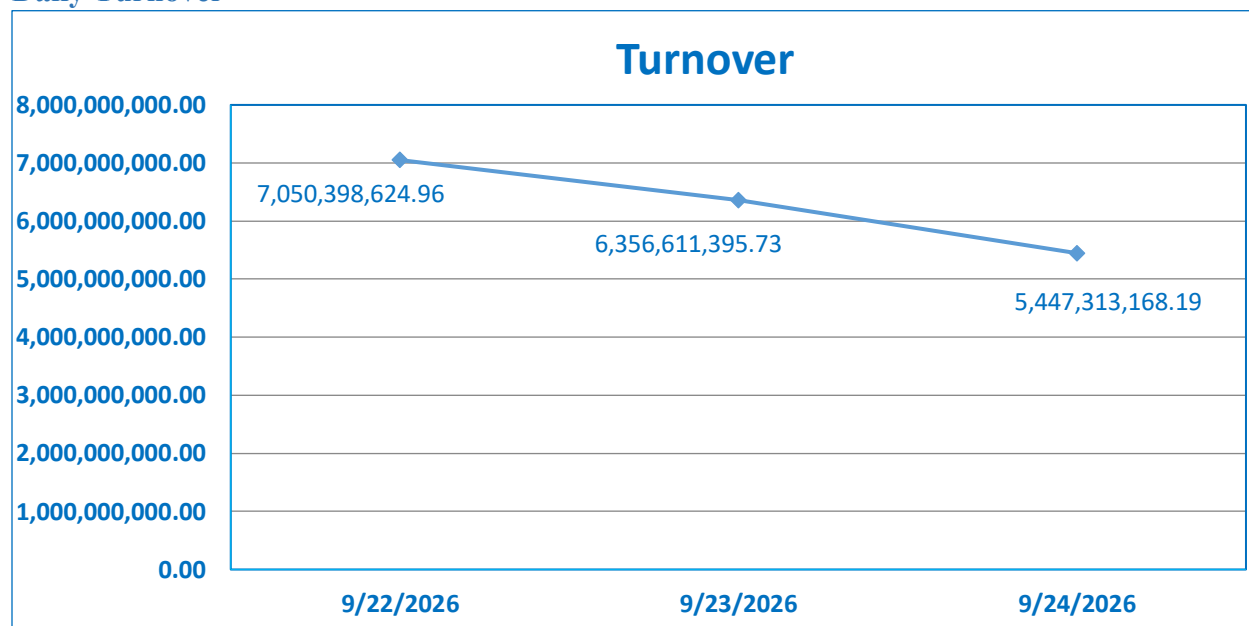


Figure 2: Turnover for NEPSE index.

The turnover for the current week has been displayed above.

Sub-Indices Performance

Indices	18th Sept	24th Sept	Return
Manufacturing & Processing	10,712.66	10,833.44	1.13%
Mutual Fund	19.67	19.67	0.00%
Microfinance	4,568.91	4,558.70	-0.22%
Others	1835.65	1830.60	-0.28%
Banking	1,511.16	1,504.77	-0.42%
Life Insurance	11,948.61	11,884.47	-0.54%
Hotels and Tourism	7210.19	7171.19	-0.54%
Investment	97.54	96.65	-0.91%
Development Bank	5,495.64	5,444.56	-0.93%
Trading	3,310.87	3,270.07	-1.23%
Finance	2,267.53	2,233.28	-1.51%
Non-Life Insurance	9,798.18	9,633.81	-1.68%
Hydropower	3,665.08	3,603.41	-1.68%

Figure 3: Weekly Returns of Sub-indices.

Daily Sector Movement

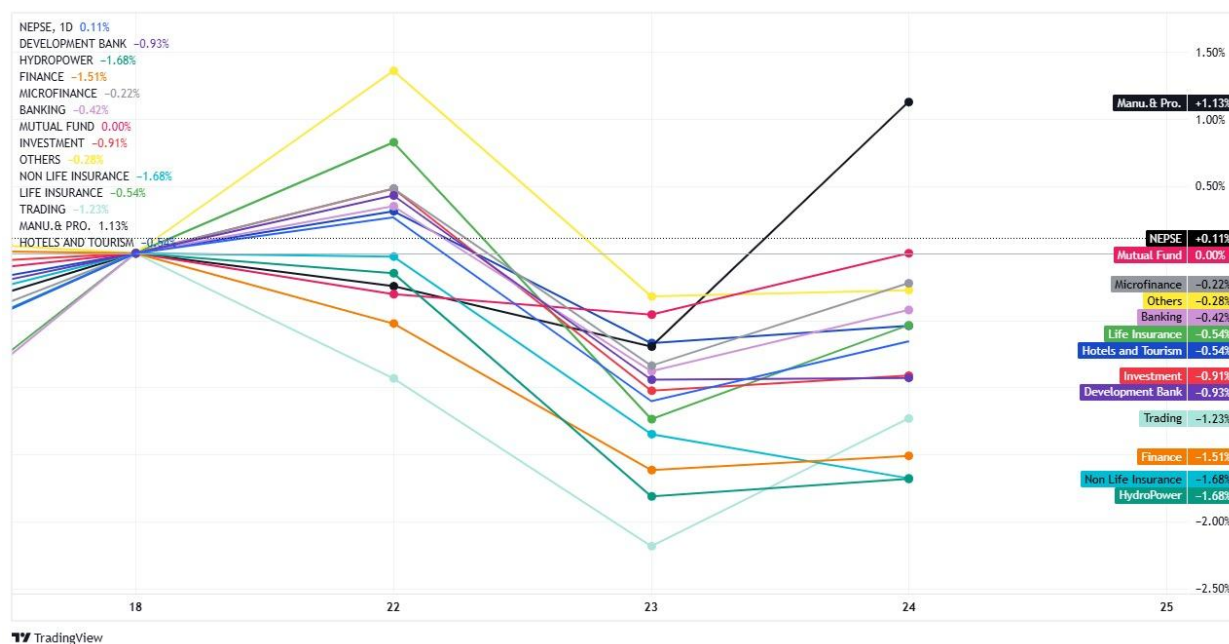


Figure 4: Daily sector movement relative to NEPSE index.

*Each dot represents the index closing point for each day of the week.

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Investors Choice

In this section the stocks with the highest weekly trading volume have been showcased.

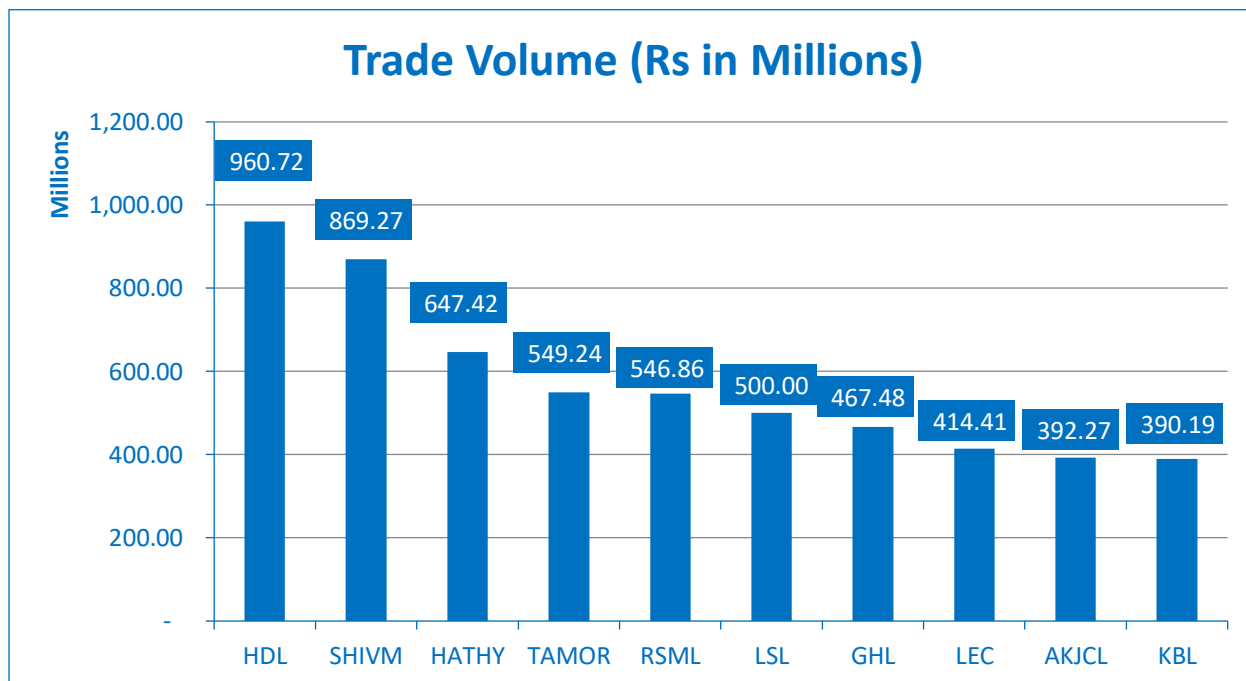


Figure 5: Top 10 Trade volume for the week.

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Gainers and Losers

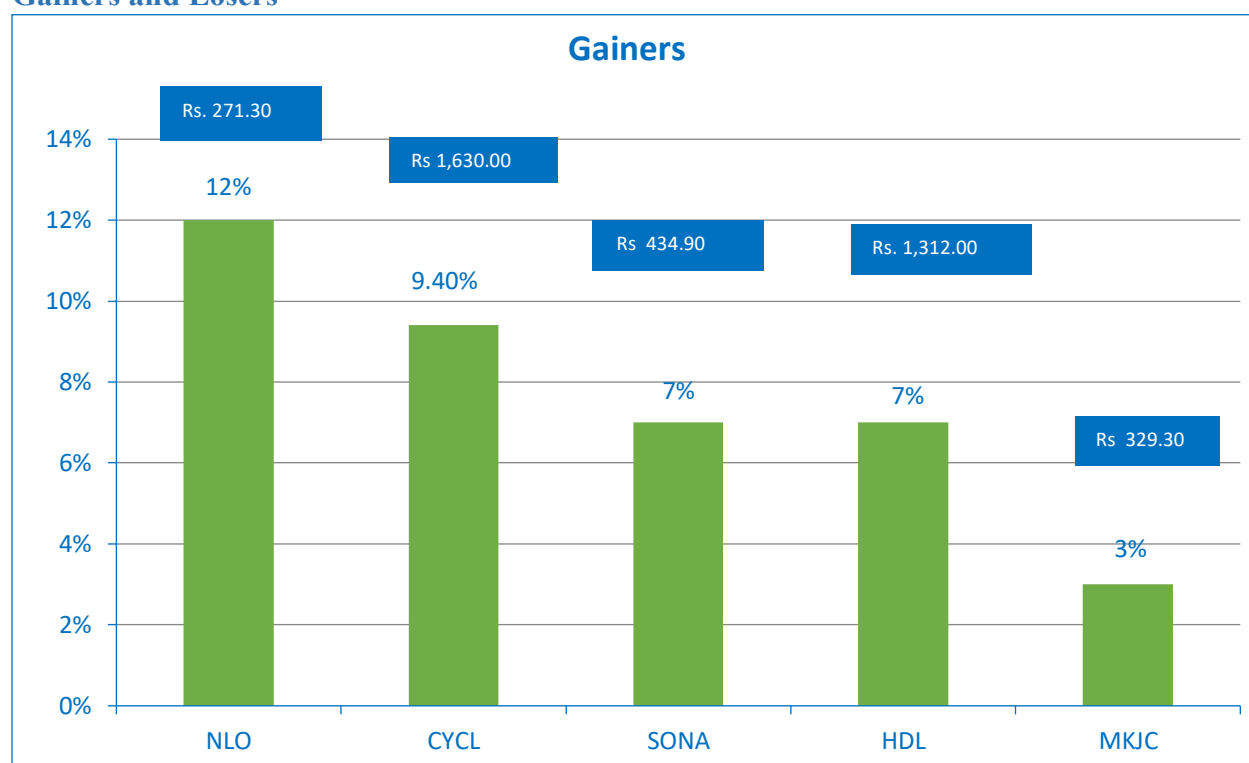


Figure 6: Top 5 Gainers for the week

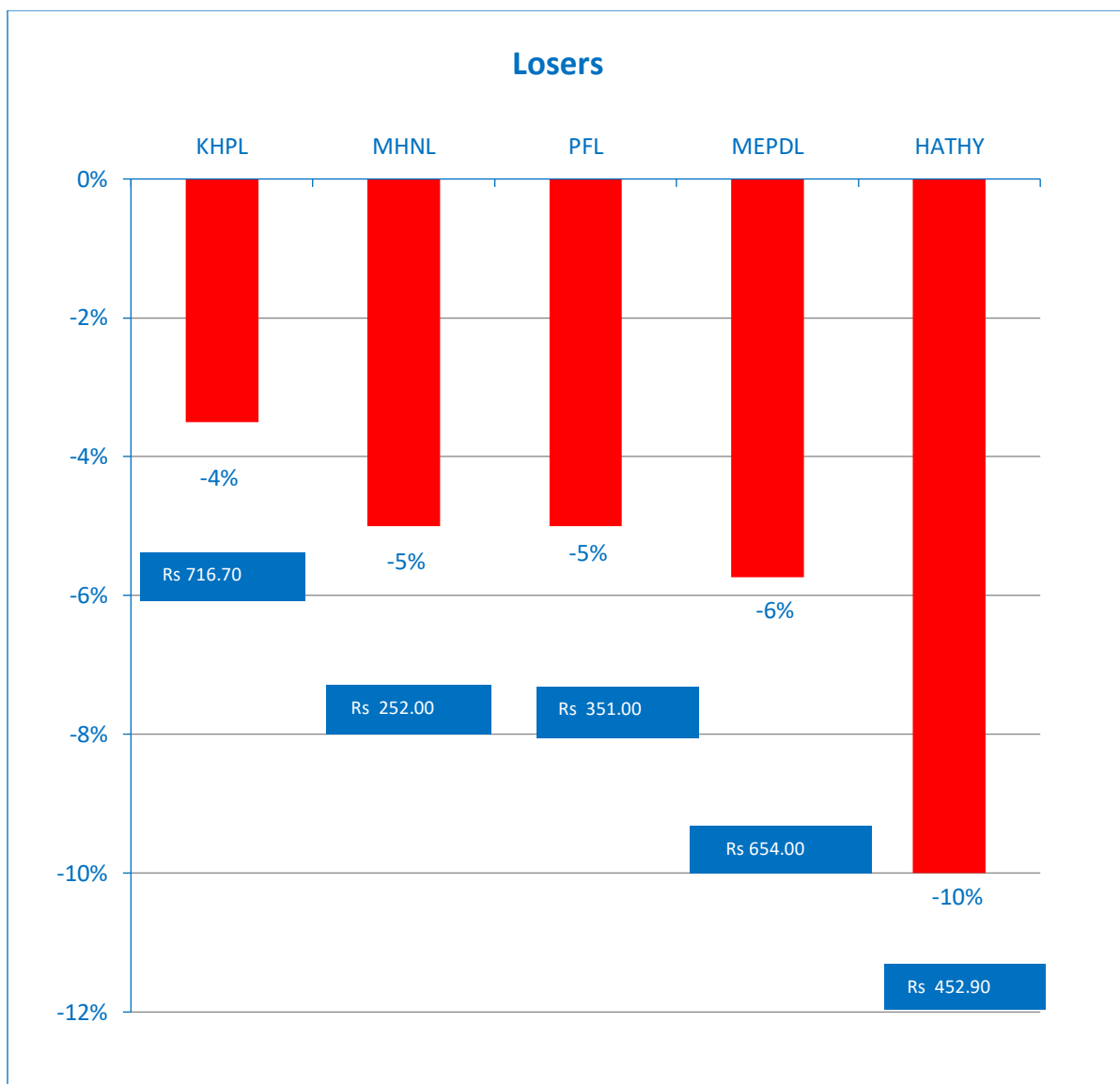


Figure 7: Top 5 Losers for the week

Technical Overview

This week:



Figure 9: Weekly NEPSE chart

On the weekly chart, NEPSE closed at 2,629.81. The weekly candle reflects selling pressure near upper resistance levels, leaving the index consolidated around the 2,620–2,650 zone. A sustained weekly breakout above 2,650–2,675 will be crucial to signal a stronger upward trend, while the 2,600 region serves as key support.



Figure 10: Daily NEPSE chart

NEPSE closed the session at 2,629.81 as the index showed mild buying interest after opening lower and recovering during the session. The daily candle reflects continued volatility around the 2,620–2,650 range with buyers attempting to regain momentum. A sustained move above 2,650–2,675 could strengthen the short-term recovery while 2,600–2,620 remains an important near-term support zone.

Further reaction and timing from the market shall reveal more about the current economic/ political situation.

Support	Resistance
Support 1: 2,610	Resistance 1: 2,650
Support 2: 2,545	Resistance 2: 2,730
Support 2: 2,510	Resistance 3: 2,785

Major Rates and Ratios

Description	As on	Rate/Ratio
CD Ratio	September 20, 2026	71.19 %
Weighted Average Interbank Interest Rate LCY	September 16, 2026	2.75%
Weighted Average 28 days T-bill rate	July 28, 2026	1.4316%
Weighted Average 91 days T-bill rate	September 22, 2026	1.0093%
Weighted Average 182 days T-bill rate	September 15, 2026	1.4450 %
Weighted Average 364 days T-bill rate	August 18, 2026	1.9499%

Average FD Rate for the month of Ashwin, 2083.	
Institutional	Individual
3.07%	4.09%

Upcoming Events

Date	Events
09/28/2026	Book Closure Date for 1st AGM of Upper Richet Hydropower Limited.
	Book Closure Date for Cash Dividend of 8.25% Machhapuchchhre Perpetual Non-cumulative Preference Share.
	Book Closure Date for 28th AGM of Machhapuchchhre Bank Limited.
	Book Closure Date for 9th AGM of Pure Energy Limited.
	Book Closure Date for Cash Dividend of RBB Mutual Fund 1 and RBB Mutual Fund 2.
	Book Closure Date for Cash Dividend of Global IME Balance Fund-I.
	22nd AGM of Sanima Bank Limited.
09/29/2026	Book Closure Date for 18th AGM of Shine Resunga Development Bank Limited.
	Book Closure Date for 29th AGM of Oriental Hotels Limited.
	Book Closure Date for 4th AGM of Citizens Share Broker Limited.
	Book Closure Date for 5th AGM of Sarvottam Paints Industries Limited.

	Book Closure Date for 5th AGM of Bhujung Hydropower Limited
	Book Closure Date for 29th AGM of Arun Valley Hydropower Development Company Limited.
	Closing Day of 80 million units of Rs 10 face value each of "NIC ASIA Equity Opportunity Fund".
	23rd AGM of ICFC Finance Limited.
09/30/2026	Book Closure Date for 8th AGM of Nepal Infrastructure Bank Limited.
	Book Closure Date for 42nd AGM of Nabil Bank Limited.
	Book Closure Date for 20th AGM of Garima Bikas Bank Limited.
	Book Closure Date for 32nd AGM of Reliance Spinning Mills Limited.
	Book Closure Date for Cash Dividend of Reliance Spinning Mills Limited.
	19th AGM of Global IME Capital Limited.
	26th AGM of IME Limited.
	32nd AGM of Everest Bank Limited.
10/01/2026	Book Closure Date for 9th, 10th and 11th AGM of Three Star Hydropower Limited.
	Book Closure Date for 10th AGM of Swet-Ganga Hydropower & Construction Limited.
10/02/2026	Book Closure Date for Cash Dividend of SBL 8.25% Perpetual Non-cumulative Preference Share.
	Book Closure Date for 25th AGM of Siddhartha Bank Limited.
	Book Closure Date for 10th AGM of Darchula Power Limited.
	Book Closure Date for 20th AGM of Suryakunda Hydro Electric Limited.
	2nd SGM of Nepal Infrastructures Investment Fund Limited
	12th AGM of Kalinchowk Darshan Limited.
	20th AGM of Global IME Bank Limited.

..... End.....

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