

NEPAL LIFE CAPITAL

WEEKLY

MARKET UPDATE

Week: (2026-09-28 to 2026-10-02)

नेपाल लाइफ
क्यापिटल

Contents

Market Movement	1
Daily Turnover	2
Sub-Indices Performance	2
Daily Sector Movement	3
Investors Choice	4
Gainers and Losers	5
Technical Overview	7
Major Rates and Ratios	9
Upcoming Events	10

नेपाल लाइफ
क्यापिटल

Market Movement

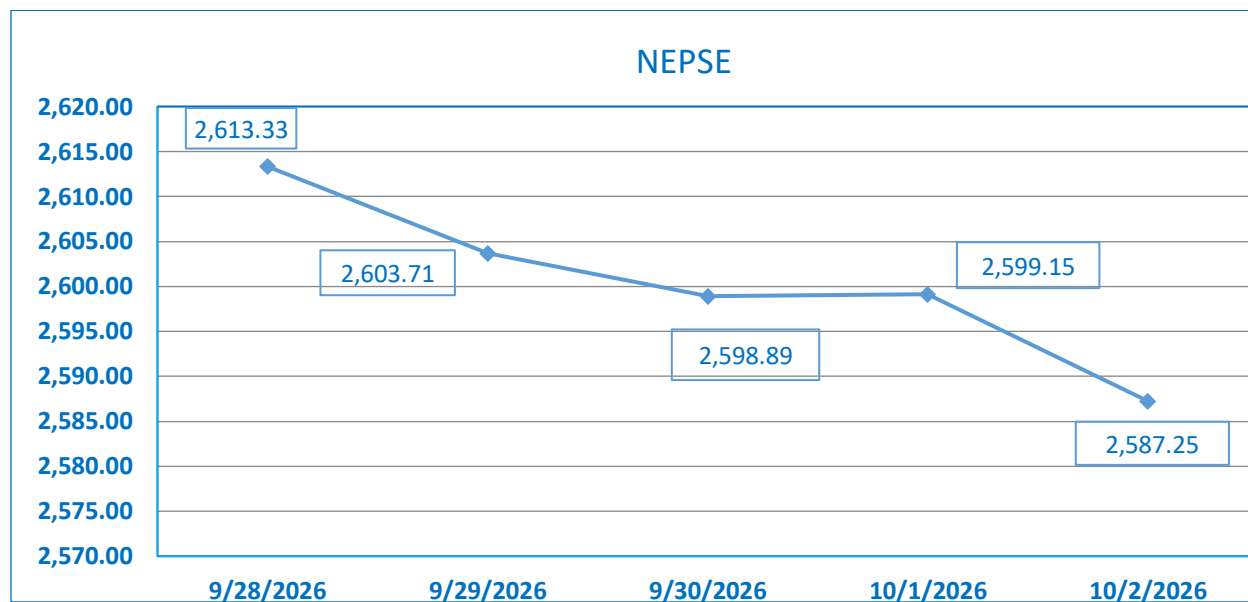


Figure 1: Market Movement for NEPSE index.

For the week of 28th September to 2nd October, the NEPSE index traded with an average volume of 4.798 Arba to close at 2587.25.

Daily Turnover

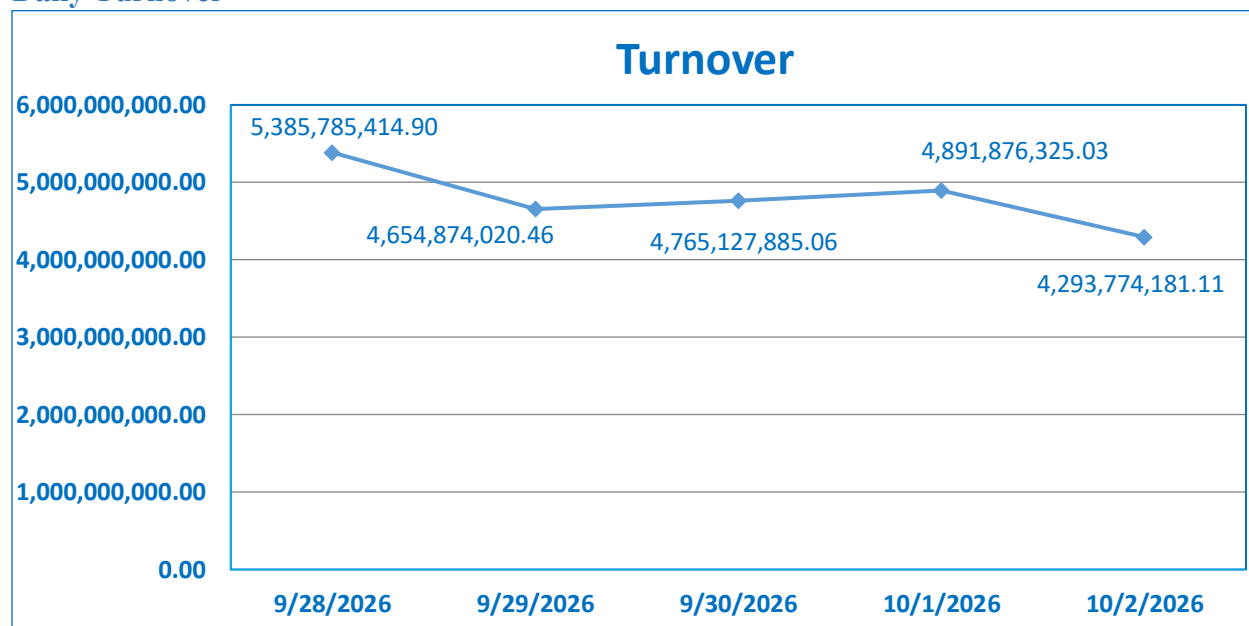


Figure 2: Turnover for NEPSE index.

The turnover for the current week has been displayed above.

Sub-Indices Performance

Indices	24th Sept	2nd Oct	Return
Banking	1,504.77	1,494.47	-0.68%
Mutual Fund	19.67	19.47	-1.02%
Others	1,830.60	1,809.49	-1.15%
Finance	2233.28	2198.99	-1.54%
Non-Life Insurance	9,633.81	9,458.17	-1.82%
Manufacturing & Processing	10,833.44	10,632.83	-1.85%
Microfinance	4,558.70	4,474.25	-1.85%
Development Bank	5444.56	5339.37	-1.93%
Life Insurance	11,884.47	11,651.71	-1.96%
Investment	96.65	94.65	-2.07%
Hydropower	3603.41	3526.63	-2.13%
Trading	3270.07	3188.89	-2.48%
Hotels and Tourism	7,171.19	6,977.08	-2.71%

Figure 3: Weekly Returns of Sub-indices.

Daily Sector Movement

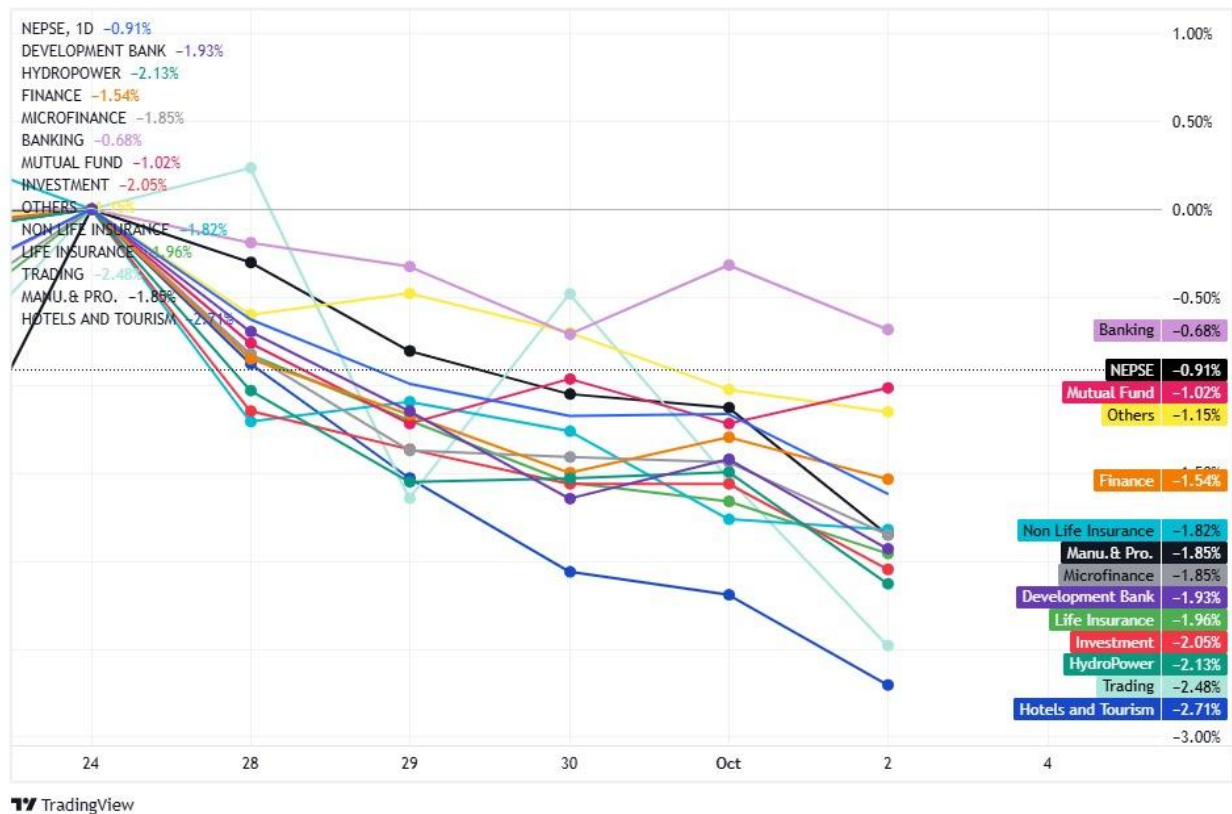


Figure 4: Daily sector movement relative to NEPSE index.

*Each dot represents the index closing point for each day of the week.

Investors Choice

In this section the stocks with the highest weekly trading volume have been showcased.

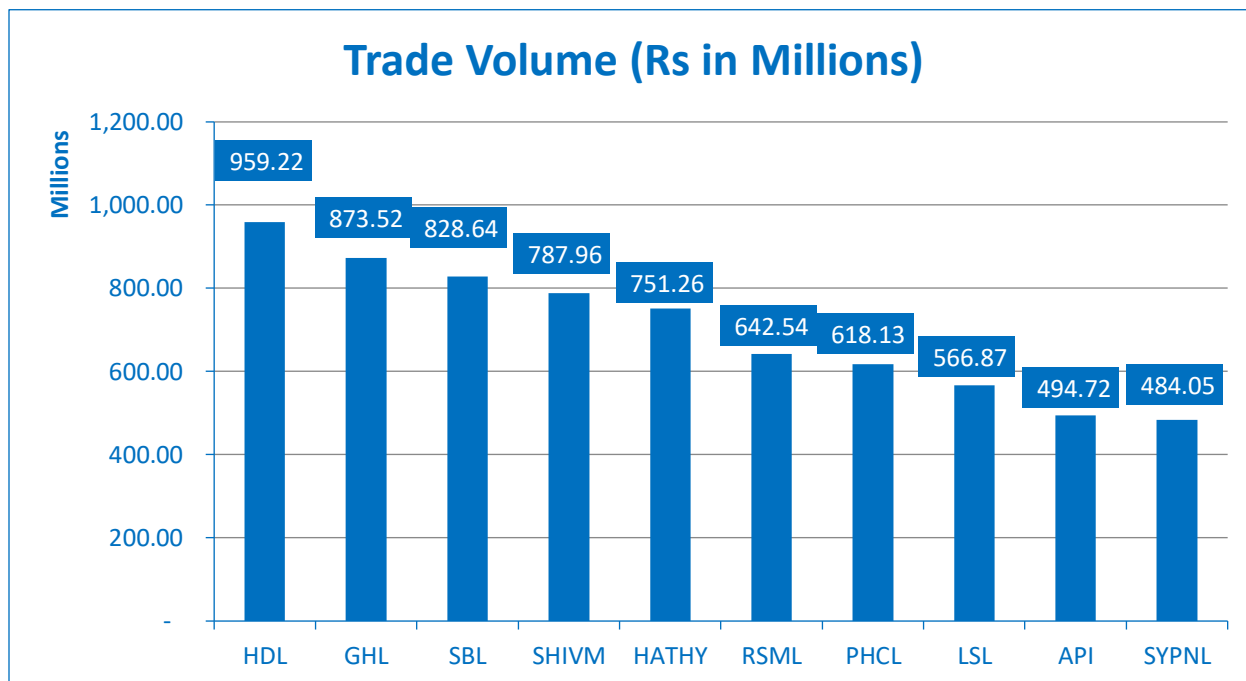


Figure 5: Top 10 Trade volume for the week.

क्यापिटल

Gainers and Losers

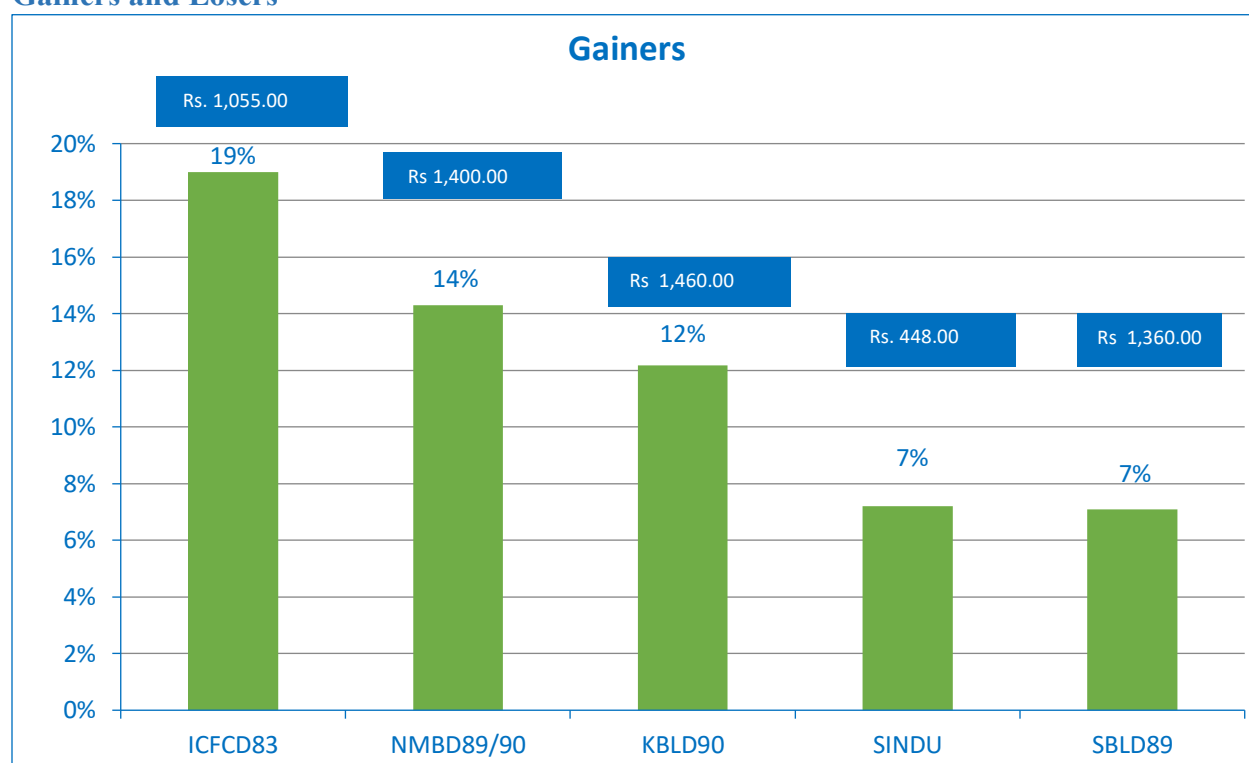


Figure 6: Top 5 Gainers for the week

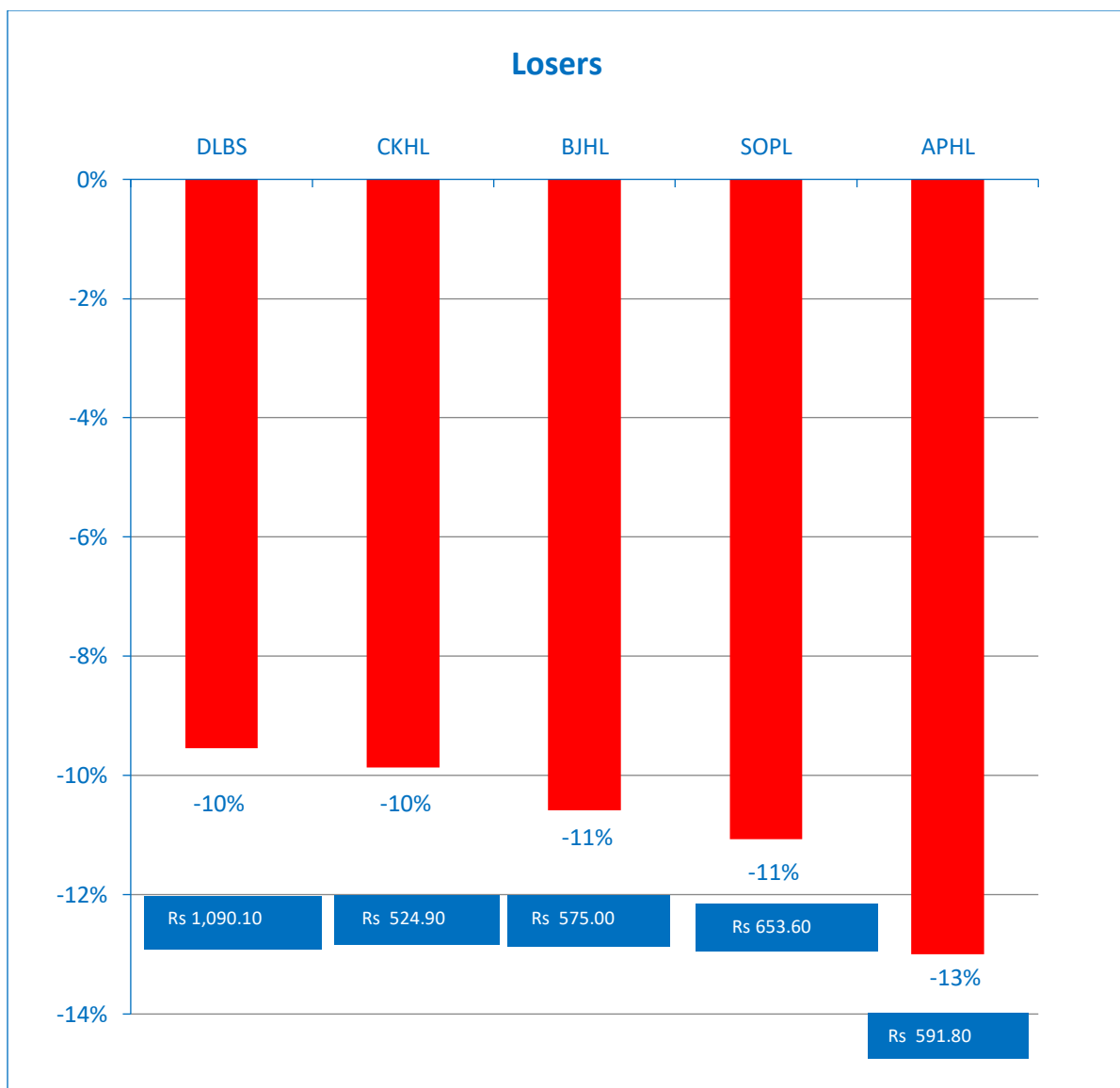


Figure 7: Top 5 Losers for the week

Technical Overview

This week:



Figure 9: Weekly NEPSE chart

NEPSE closed the week at 2,587.25, extending its recent weakness as selling pressure continued to weigh on the index. The weekly candle shows the index retreating from higher levels and approaching the 2,580–2,600 support zone. Holding this area could provide a base for stabilization and a potential recovery, while a decisive break below 2,580 may increase downside pressure. On the upside, reclaiming the 2,650 level would be important for restoring positive momentum.



Figure 10: Daily NEPSE chart

NEPSE closed at 2,587.25, with the daily candle reflecting continued weakness as the index remained under selling pressure. The candle shows that buyers were unable to push the index back above the 2,600 level, keeping the short-term tone cautious. The key point now is whether NEPSE can find buying support around the current level and reclaim 2,600 in the sessions ahead.

Further reaction and timing from the market shall reveal more about the current economic/ political situation.

Support	Resistance
Support 1: 2,580	Resistance 1: 2,600
Support 2: 2,545	Resistance 2: 2,650
Support 2: 2,510	Resistance 3: 2,730

Major Rates and Ratios

Description	As on	Rate/Ratio
CD Ratio	September 30, 2026	71.27 %
Weighted Average Interbank Interest Rate LCY	September 16, 2026	2.75%
Weighted Average 28 days T-bill rate	July 28, 2026	1.4316%
Weighted Average 91 days T-bill rate	September 22, 2026	1.0093%
Weighted Average 182 days T-bill rate	September 29, 2026	1.2421 %
Weighted Average 364 days T-bill rate	August 18, 2026	1.9499%

Average FD Rate for the month of Ashwin, 2083.	
Institutional	Individual
3.07%	4.09%

Upcoming Events

Date	Events
10/05/2026	Book Closure Date for 26th AGM of Kumari Bank Limited.
	Book Closure Date for 8th AGM of Ganesh Himal Hydropower Limited
	Book Closure Date for 11th AGM of Sanima Middle Tamor Hydropower Limited.
	Book Closure Date for 5th AGM of Bikash Hydropower Company Limited.
	Book Closure Date for 20th AGM of Citizens Bank International Limited.
	35th AGM of Nepal Lube Oil Limited.
	19th AGM of Myagdi Hydropower Limited.
	20th AGM of Citizens Capital Limited.
10/06/2026	Book Closure Date for SGM of Rapti Hydro & General Construction Limited.
	Book Closure Date for SGM of Nivix Pharmaceuticals Limited.
	Book Closure Date for 17th AGM of Molung Hydropower Company Limited.
	3rd AGM of Team Ventures Limited.
	17th AGM of Nabil Investment Banking Limited.
10/07/2026	Book Closure Date for 10th AGM of Eastern Hydropower Limited.
	5th AGM of Nabil Stock Dealer Limited.
	5th AGM of Snow Rivers Limited.
	AGM of Asian Concrete Limited.
10/08/2026	42nd AGM of Nabil Bank Limited.
	22nd AGM of Shangri-la Development Bank Limited.
	32nd AGM of Reliance Spinning Mills Limited.
	5th AGM of Bhujung Hydropower Limited
	14th AGM of ICRA Nepal Limited.
10/09/2026	Book Closure Date for 5th AGM of Ridge Line Energy Limited.
	9th AGM of Pure Energy Limited.
	8th AGM of Nepal Infrastructure Bank Limited.
	10th AGM of Darchula Power Limited.
	20th AGM of Suryakunda Hydro Electric Limited.
	15th AGM of Siddhartha Capital Limited.
10/10/2026	No events
10/11/2026	16th AGM of Super Hewa Power Company Limited.

..... End.....

Disclaimer: The information on this document is provided for information purpose only. It does not constitute any offer, recommendation or solicitation to any person to enter into any transaction or adopt any hedging, trading or investment strategy, nor does it constitute any prediction of likely future movement in rates or prices or any representation that any such future movements will not exceed those shown in any illustration. Users of this document should seek advice regarding the appropriateness of investing in any securities, financial instruments or investment strategies referred to on this document and should understand that statements regarding future prospects may not be realized. Opinion, Projections and estimates are subject to change without notice. Nepal Life Capital Limited will not be liable for any losses arising out of this document.

नेपाल लाइफ
क्यापिटल