

NEPAL LIFE CAPITAL

WEEKLY

MARKET UPDATE

Week: (2026-10-05 to 2026-10-09)

नेपाल लाइफ
क्यापिटल

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Market Movement

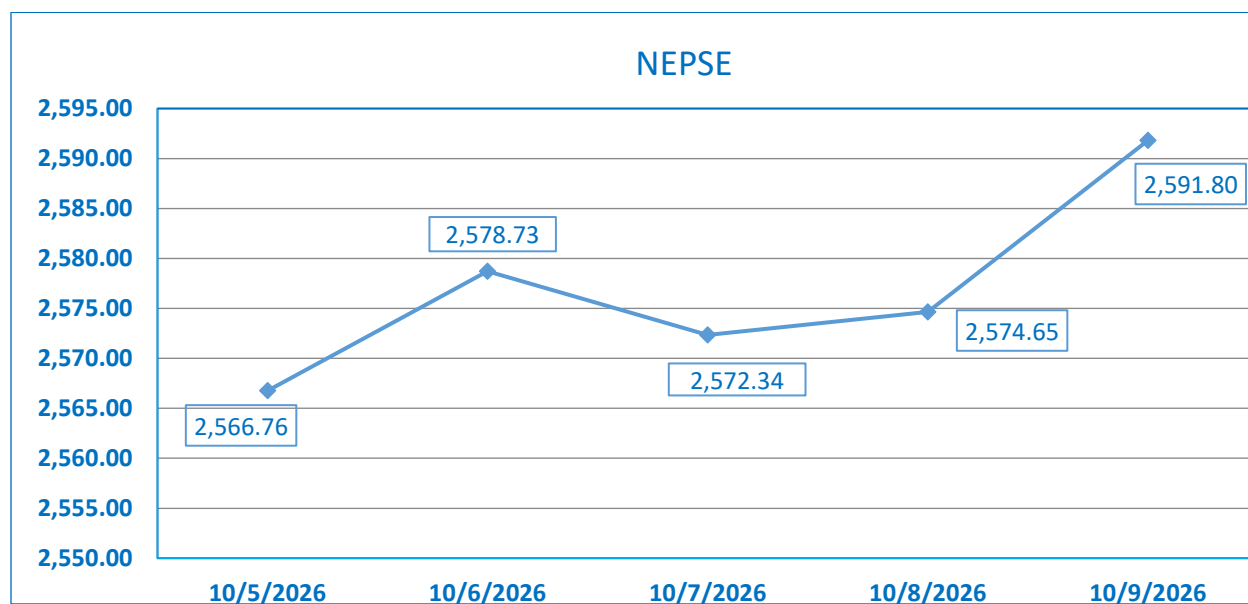


Figure 1: Market Movement for NEPSE index.

For the week of 5th October to 9th October, the NEPSE index traded with an average volume of 3.786 Arba to close at 2591.80.

Daily Turnover

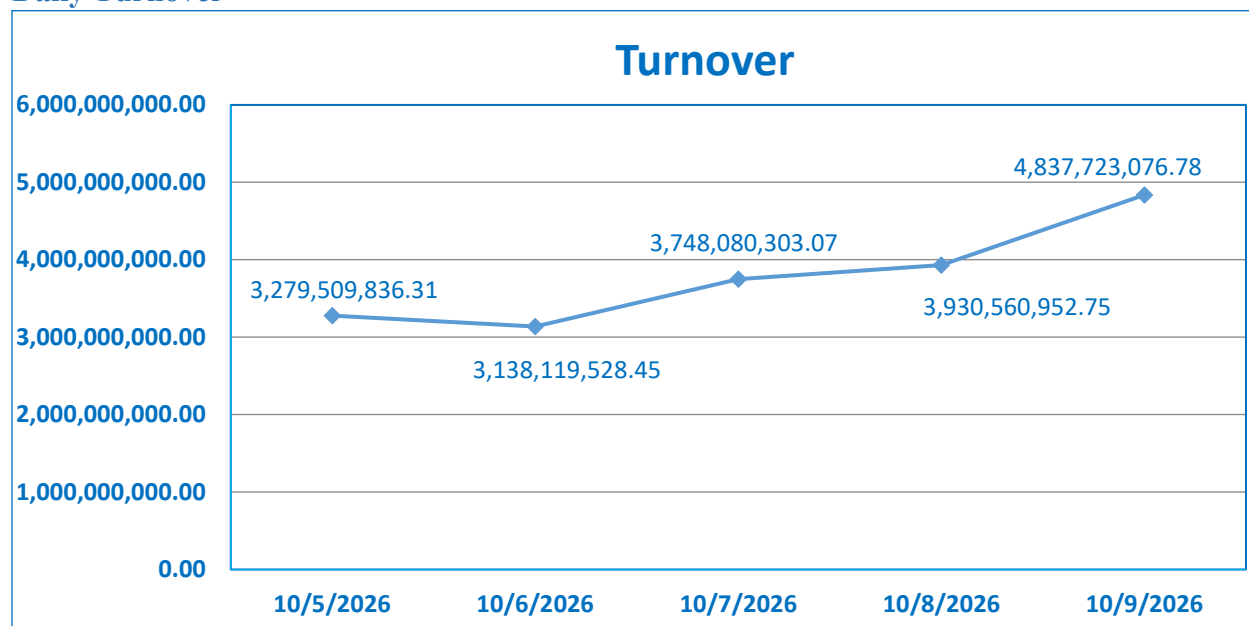


Figure 2: Turnover for NEPSE index.

The turnover for the current week has been displayed above.

Sub-Indices Performance

Indices	2nd Oct	9th Oct	Return
Banking	1,494.47	1,517.25	1.52%
Development Bank	5339.37	5371.53	0.60%
Hydropower	3526.63	3542.77	0.46%
Mutual Fund	19.47	19.55	0.41%
Hotels and Tourism	6,977.08	6,971.79	-0.08%
Life Insurance	11,651.71	11,612.14	-0.34%
Trading	3188.89	3177.82	-0.35%
Manufacturing & Processing	10,632.83	10,595.42	-0.35%
Finance	2198.99	2183.35	-0.71%
Non-Life Insurance	9,458.17	9,381.18	-0.81%
Microfinance	4,474.25	4,435.85	-0.86%
Investment	94.65	93.82	-0.88%
Others	1,809.49	1,790.54	-1.05%

Figure 3: Weekly Returns of Sub-indices.

Daily Sector Movement

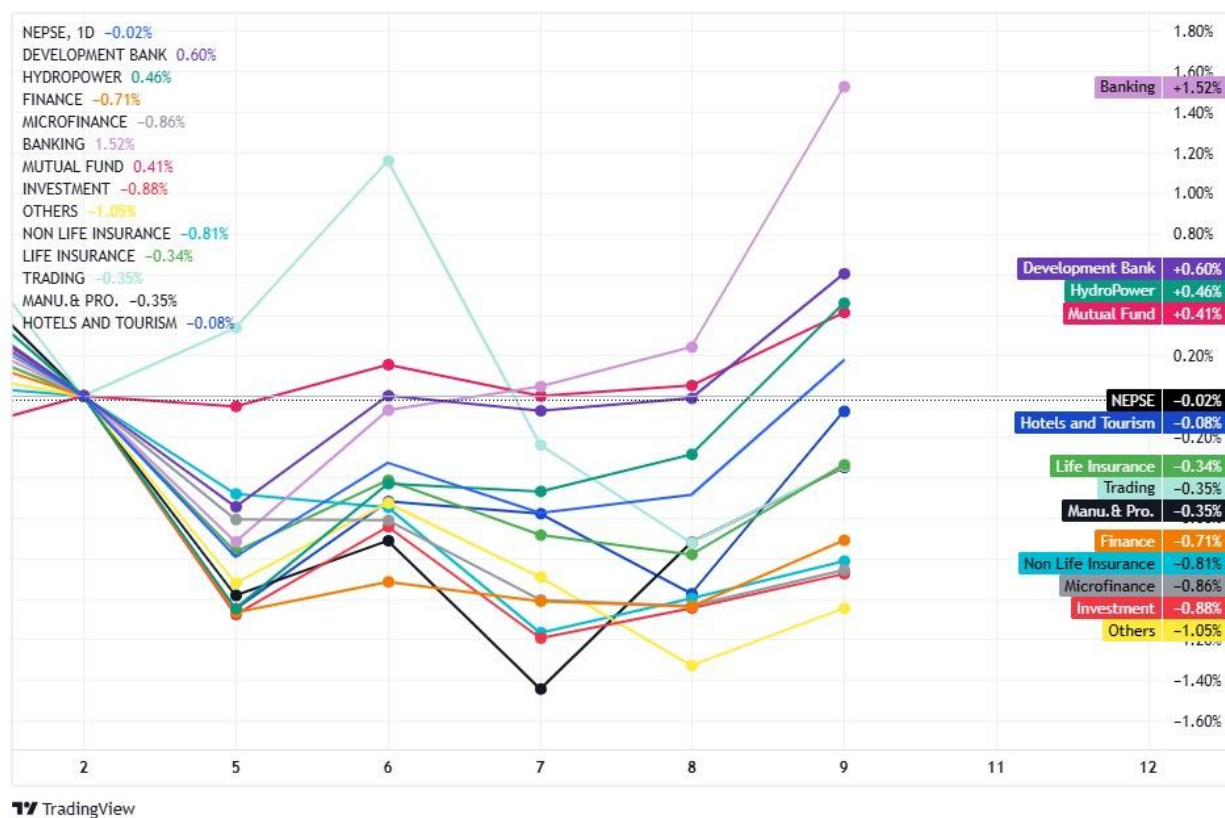


Figure 4: Daily sector movement relative to NEPSE index.

*Each dot represents the index closing point for each day of the week.

Investors Choice

In this section the stocks with the highest weekly trading volume have been showcased.

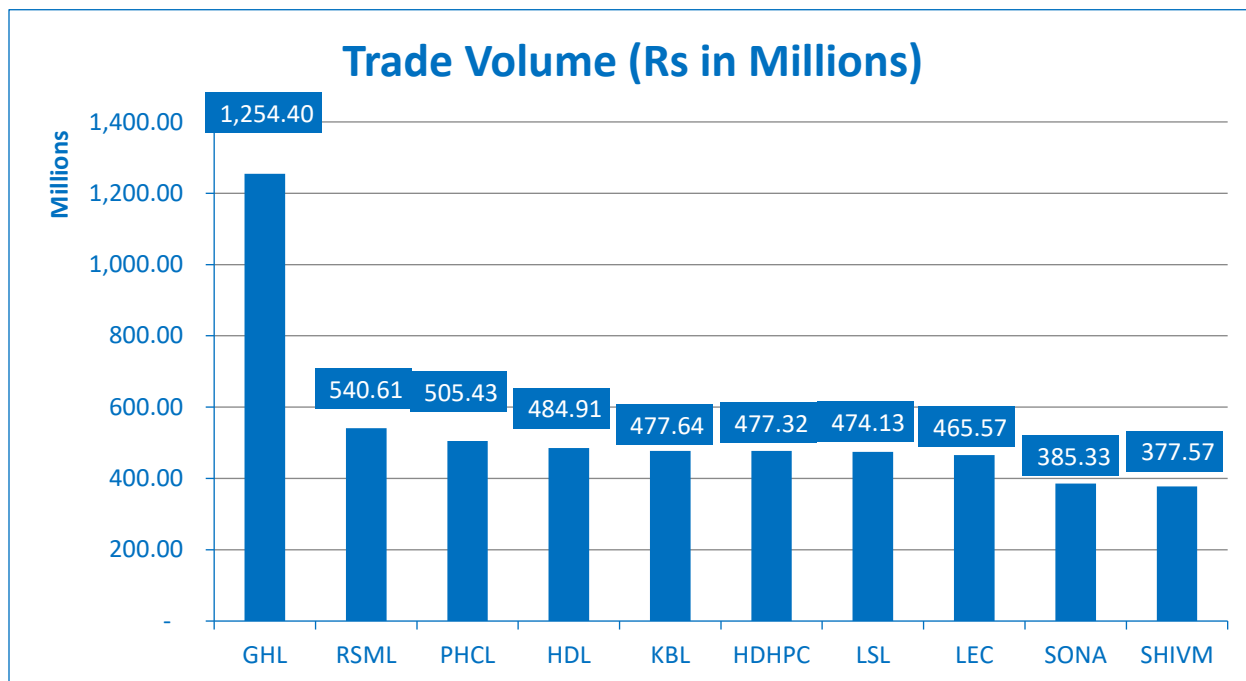


Figure 5: Top 10 Trade volume for the week.

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Gainers and Losers

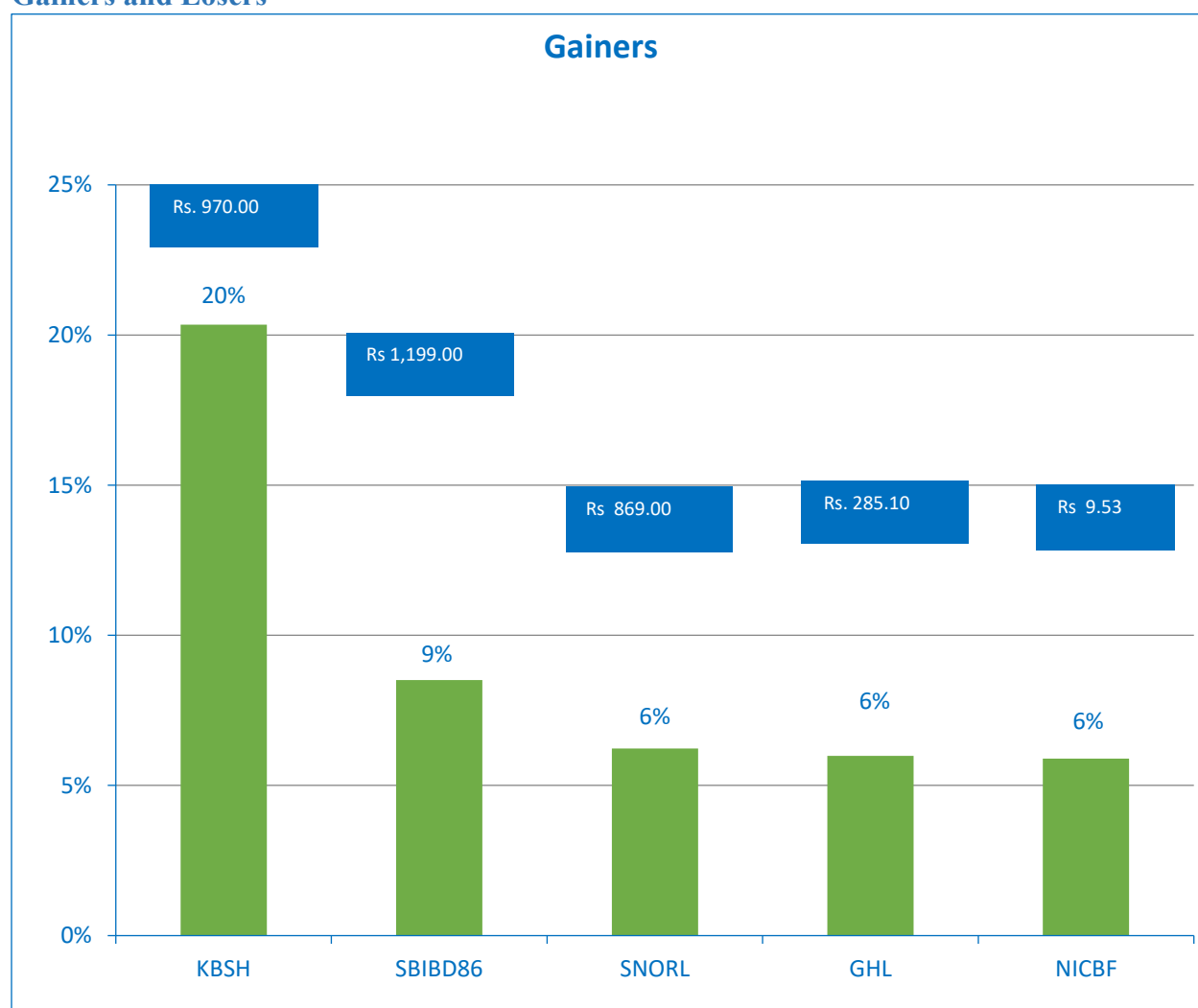


Figure 6: Top 5 Gainers for the week

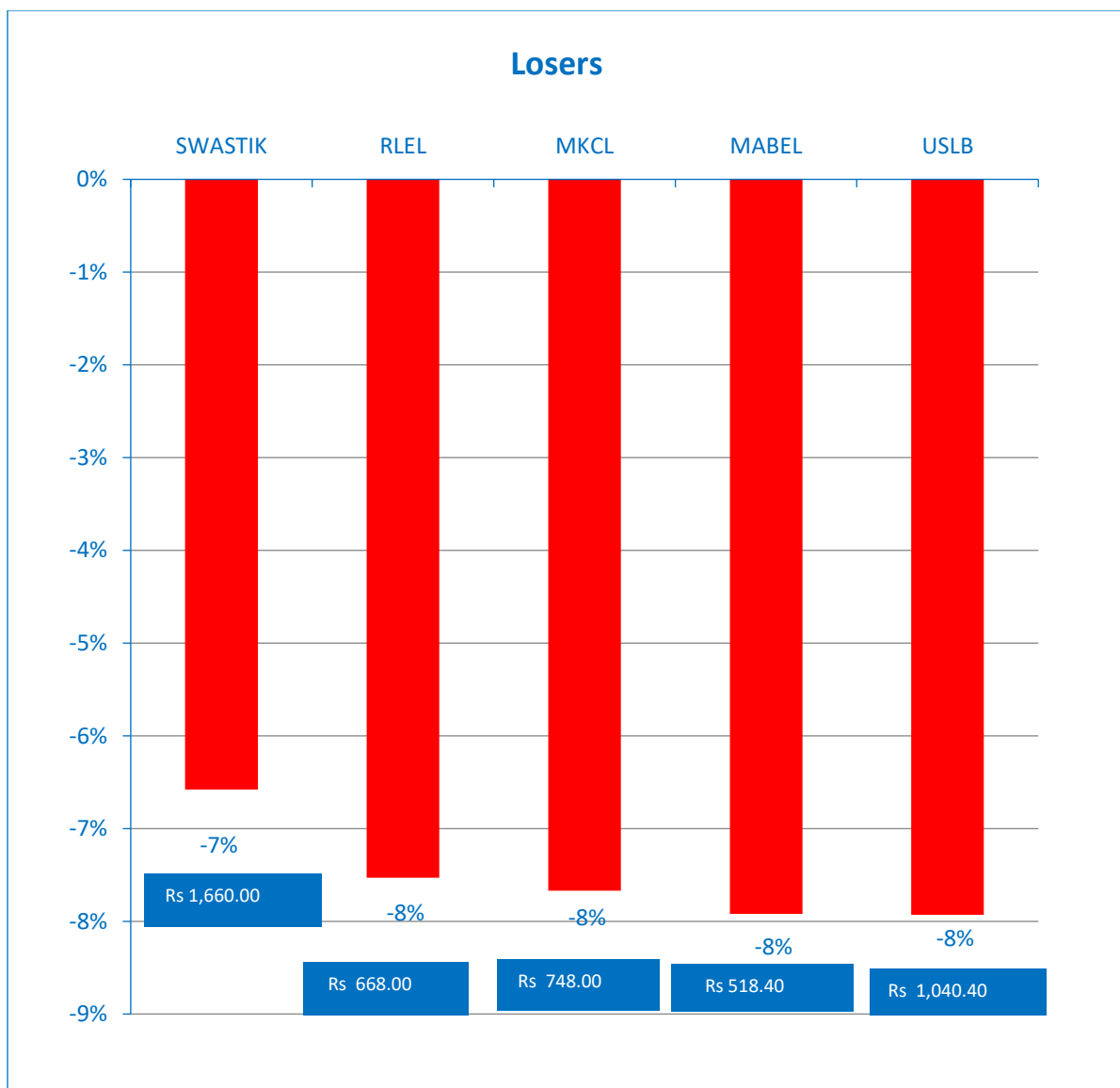


Figure 7: Top 5 Losers for the week

Technical Overview

This week:



Figure 9: Weekly NEPSE chart

NEPSE closed the week at 2,591.80, showing a marginal recovery as the index attempted to stabilize after recent selling pressure. The weekly candle indicates buying interest around the 2,550–2,570 support zone although the broader trend remains weak as the index continues to trade below previous highs. Holding above this area could provide a base for consolidation and a potential recovery while a decisive break below 2,550 may intensify downside pressure. On the upside, reclaiming the 2,620–2,650 zone would be important for strengthening momentum and signaling a possible recovery.



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Figure 10: Daily NEPSE chart

NEPSE closed at 2,591.80, with the daily candle showing a modest recovery as the index gained 0.67% after recent selling pressure. The candle reflects renewed buying interest around the 2,570–2,580 zone, helping the index move closer to the 2,600 level. The key point now is whether NEPSE can sustain this recovery and break above 2,600, which could support further upside, while failure to hold the current support area may bring renewed selling pressure.

Further reaction and timing from the market shall reveal more about the current economic/ political situation.

Support	Resistance
Support 1: 2,560	Resistance 1: 2,600
Support 2: 2,530	Resistance 2: 2,650
Support 2: 2,510	Resistance 3: 2,685

Major Rates and Ratios

Description	As on	Rate/Ratio
CD Ratio	October 04, 2026	71.09%
Weighted Average Interbank Interest Rate LCY	October 04, 2026	2.75%
Weighted Average 28 days T-bill rate	July 28, 2026	1.4316%
Weighted Average 91 days T-bill rate	September 22, 2026	1.0093%
Weighted Average 182 days T-bill rate	September 29, 2026	1.2421 %
Weighted Average 364 days T-bill rate	August 18, 2026	1.9499%

Average FD Rate for the month of Ashwin, 2083.	
Institutional	Individual
3.07%	4.09%

Upcoming Events

Date	Events
10/12/2026	SGM of Nivix Pharmaceuticals Limited.
	5th AGM of Shree Distillery Limited.
	4th AGM of NIMB Stock Markets Limited.
	4th AGM of Citizens Share Broker Limited.
	20th AGM of Garima Bikas Bank Limited.
10/13/2026	1st AGM of Upper Richet Hydropower Limited.
	9th, 10th and 11th AGM of Three Star Hydropower Limited.
	10th AGM of Swet-Ganga Hydropower & Construction Limited.
	29th AGM of Arun Valley Hydropower Development Company Limited.
10/14/2026	Book Closure Date for 11th AGM of Gurans Laghubitta Bittiya Sanstha Limited.
	Book Closure Date for 26th AGM of Himalaya Urja Bikas Company Limited.
	26th AGM of Kumari Bank Limited.
	SGM of Rapti Hydro & General Construction Limited.
	15th AGM of Nepal Clearing House Limited.
	4th AGM of Premier Steel Limited.
	20th AGM of Citizens Bank International Limited.
	25th AGM of Siddhartha Bank Limited.
	18th AGM of Shine Resunga Development Bank Limited.
	28th AGM of Machhapuchhre Bank Limited.
10/15/2026	Opening Day of (30,00,000 units @ Rs.1000 per unit) "6% RBBL Debenture 2089" of Rastriya Banijya Bank Limited.
	10th AGM of Eastern Hydropower Limited.
	3rd AGM of Chino Hydropower Limited.
	3rd AGM of Rajesh Metal Crafts Limited.
	5th AGM of Bikash Hydropower Company Limited.
	29th AGM of Oriental Hotels Limited.
10/16/2026	11th AGM of Nepal DP Limited.
	8th AGM of Ganesh Himal Hydropower Limited
	6th AGM of Taksar Pikhuwa Khola Hydropower Limited
	11th AGM of Sanima Middle Tamor Hydropower Limited.

	17th AGM of Molung Hydropower Company Limited.
10/17/2026	No Events!!
10/18/2026	No Events!!

..... End.....

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