NEPAL LIFE CAPITAL

WEEKLY

MARKET UPDATE

Week: (2026-11-09 to 2026-11-13)

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नेपाल लाइफ क्यापिटल

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Market Movement

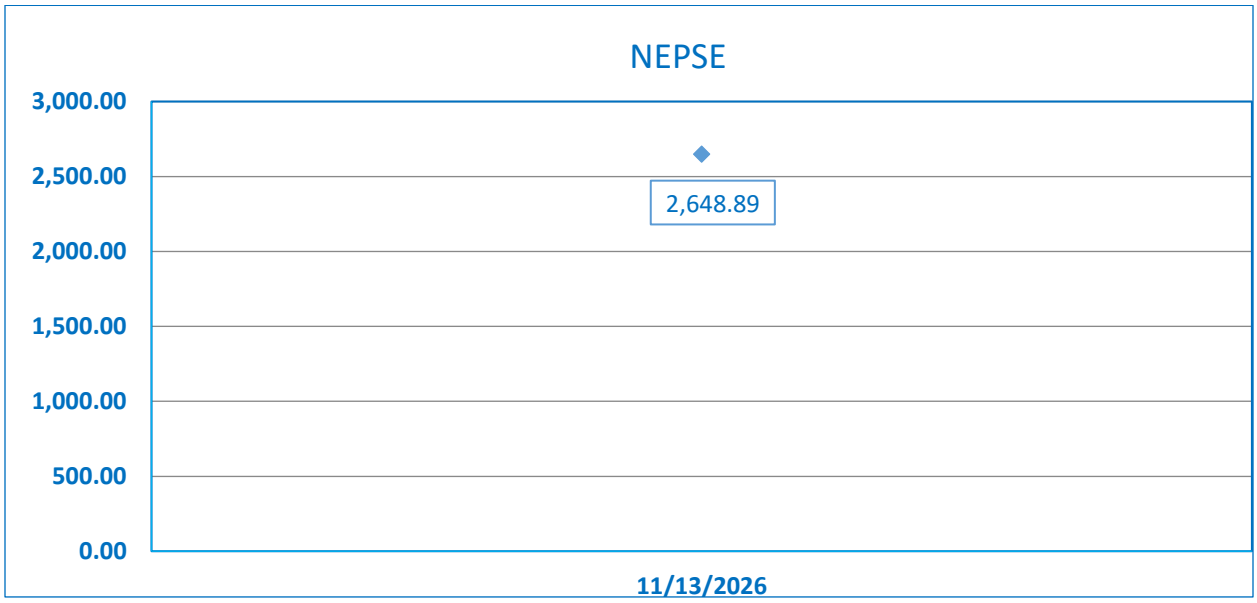


Figure 1: Market Movement for NEPSE index.

For the week of 9th November to 13th November, the NEPSE index traded with an average volume of 3.054 Arba to close at 2648.89.

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Daily Turnover

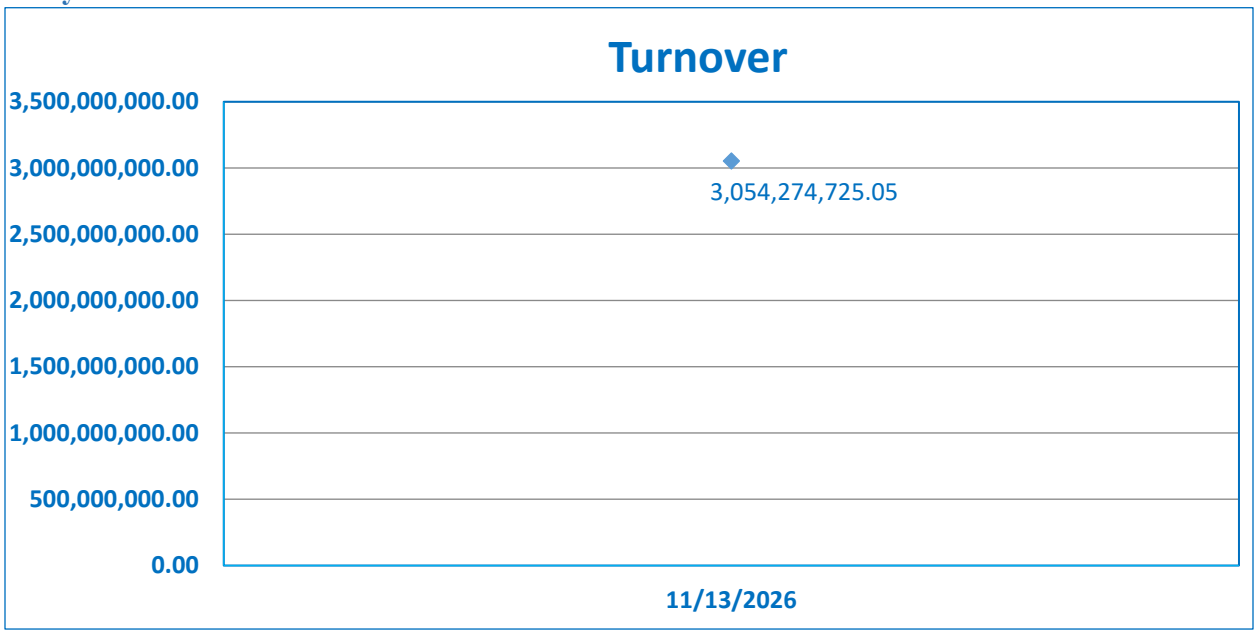


Figure 2: Turnover for NEPSE index.

The turnover for the current week has been displayed above.

Sub-Indices Performance

Indices	6th Nov	13th Nov	Return
Non-Life Insurance	9,445.31	9,476.67	0.33%
Hydropower	3627.94	3,637.91	0.27%
Hotels and Tourism	7,016.18	7,033.66	0.25%
Development Bank	5503.49	5,506.11	0.05%
Trading	3221.67	3,221.58	0.00%
Investment	93.88	93.67	-0.22%
Banking	1,581.16	1,577.52	-0.23%
Microfinance	4,502.51	4,482.88	-0.44%
Mutual Fund	20.01	19.92	-0.45%
Finance	2185.24	2,174.96	-0.47%
Life Insurance	11,897.93	11,817.55	-0.68%
Manufacturing & Processing	10,539.66	10,461.35	-0.74%
Others	1,888.84	1,870.97	-0.95%

Figure 3: Weekly Returns of Sub-indices.

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Daily Sector Movement

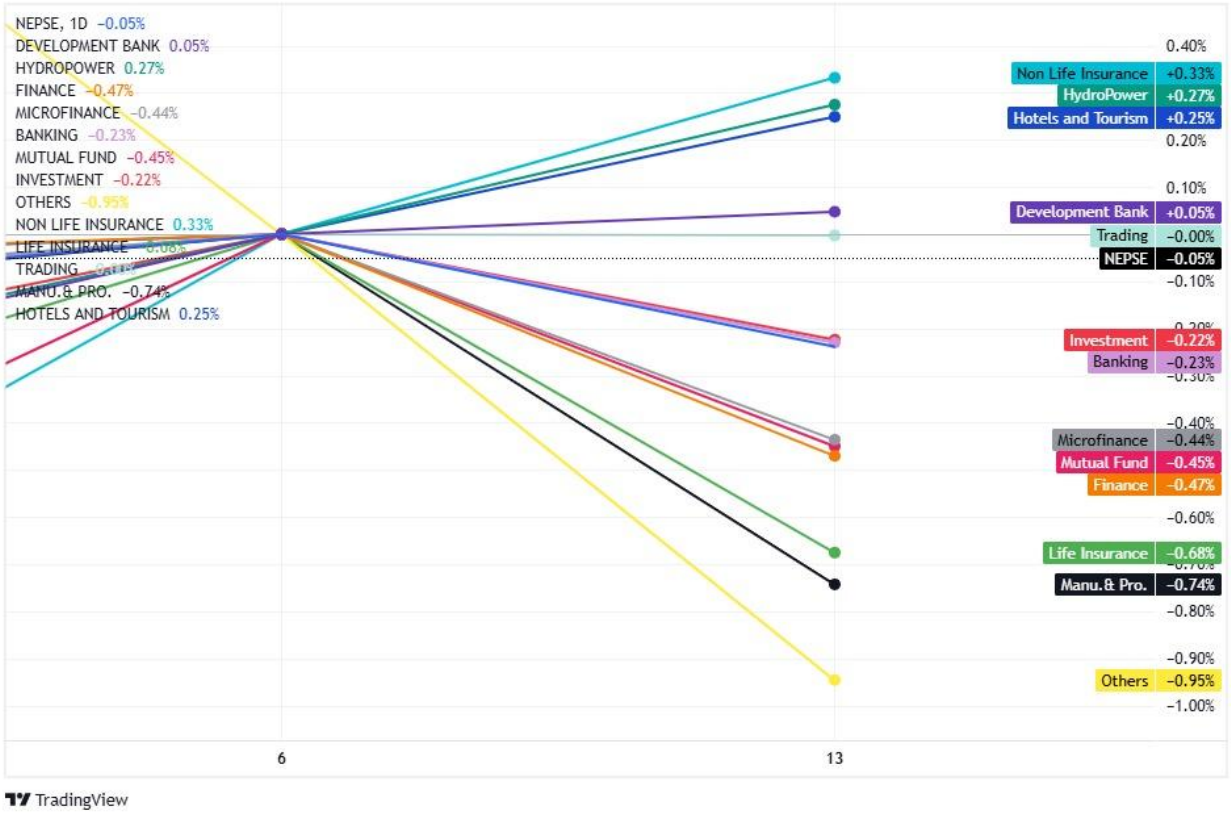


Figure 4: Daily sector movement relative to NEPSE index.

*Each dot represents the index closing point for each day of the week.

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Investors Choice

In this section the stocks with the highest weekly trading volume have been showcased.

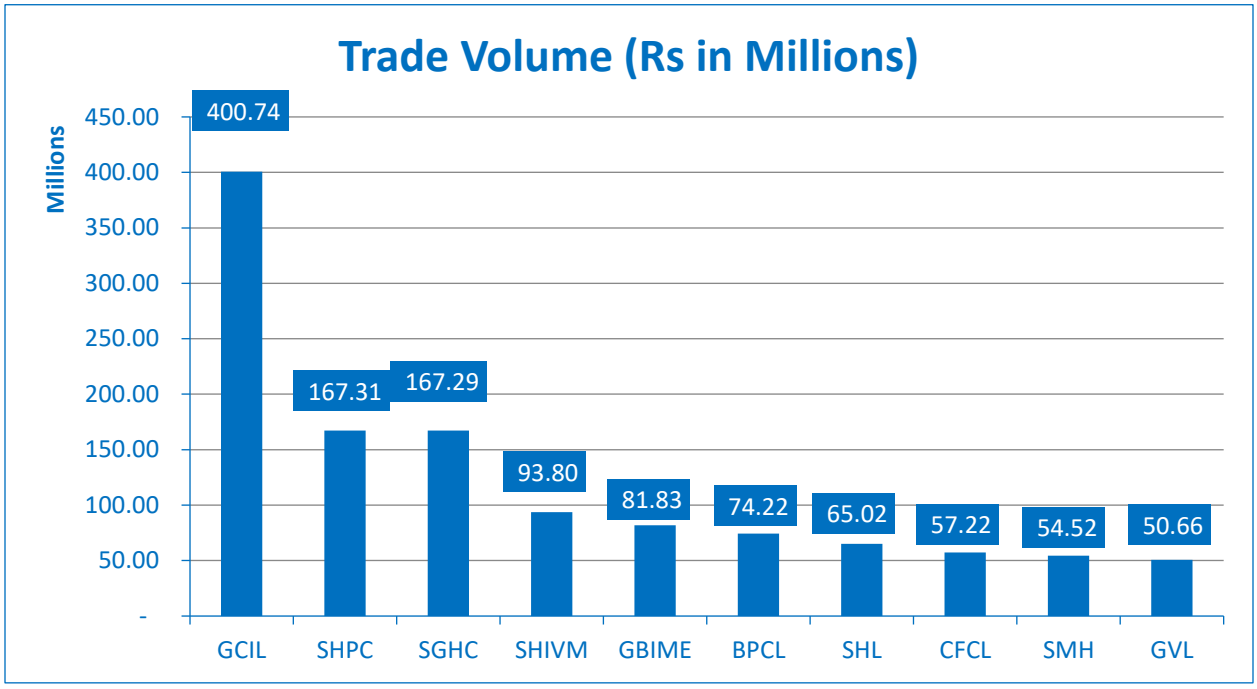


Figure 5: Top 10 Trade volume for the week.

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Gainers and Losers

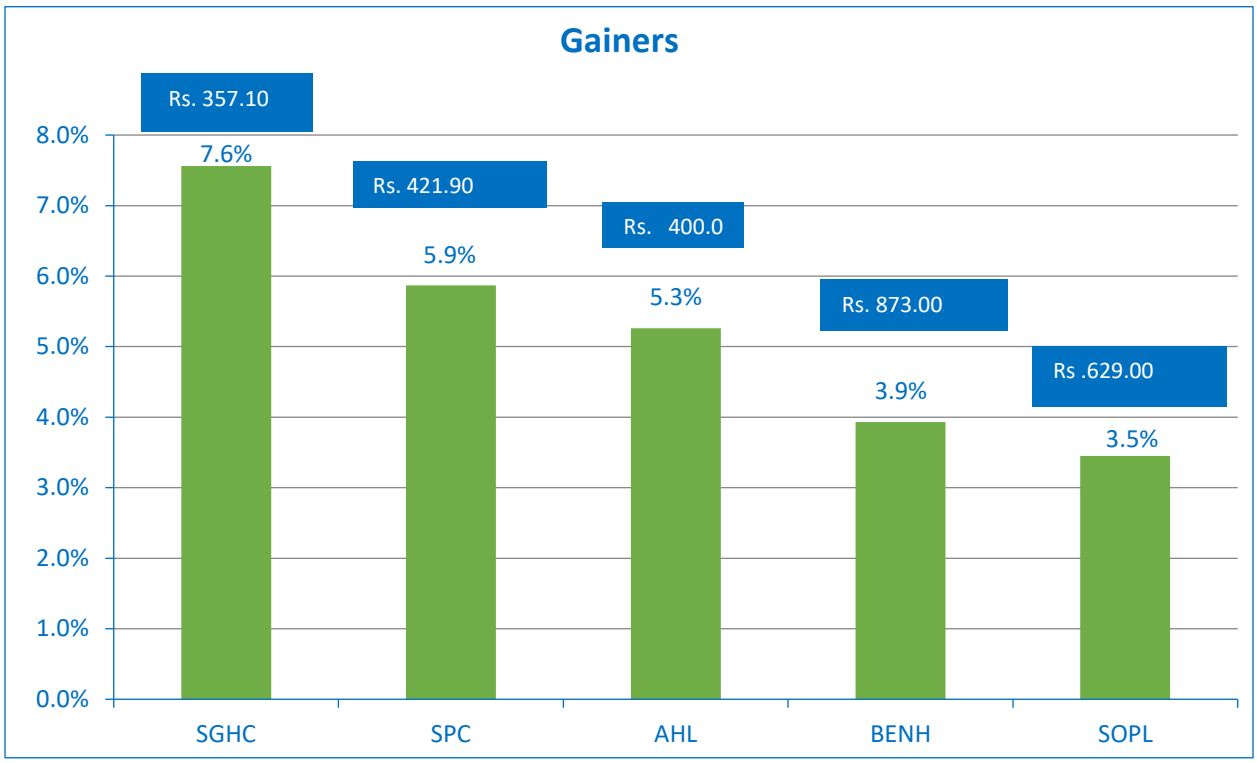


Figure 6: Top 5 Gainers for the week

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Figure 7: Top 5 Losers for the week

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Technical Overview

This week:



Figure 9: Weekly NEPSE chart

NEPSE closed the week at 2,648.89, declining 6.33 points (0.24%) as the market showed signs of consolidation following its recent recovery. The weekly candle reflects a relatively narrow trading range, indicating a balance between buying and selling pressure around the current level. Although the index has managed to recover from the 2,520–2,550 support zone, it continues to face resistance around 2,680–2,700, limiting further upward movement. Going forward, the 2,620–2,640 zone remains an important support area, while a sustained move above 2,680 could strengthen the recovery and improve market sentiment.

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Figure 10: Daily NEPSE chart

NEPSE closed at 2,648.89, slipping 6.33 points (0.24%) as the index struggled to maintain its recent upward momentum. The daily candle indicates mild selling pressure near the 2,680–2,700 resistance zone. The 2,630–2,640 range remains a key support area, while a move above 2,680 could support further recovery.

Further reaction and timing from the market shall reveal more about the current economic/ political situation.

Support	Resistance
Support 1: 2,630	Resistance 1: 2,670
Support 2: 2,600	Resistance 2: 2,720
Support 2: 2,550	Resistance 3: 2,790

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Major Rates and Ratios

Description	As on	Rate/Ratio
CD Ratio	November 04, 2026	70.96%
Weighted Average Interbank Interest Rate LCY	October 29, 2026	2.75%
Weighted Average 28 days T-bill rate	July 28, 2026	1.4316%
Weighted Average 91 days T-bill rate	September 22, 2026	1.0093%
Weighted Average 182 days T-bill rate	November 03, 2026	0.7899 %
Weighted Average 364 days T-bill rate	November 03, 2026	1.1312%

Average FD Rate for the month of Kartik, 2083.	
Institutional	**Individual**
3.03%	**4.00%**

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Upcoming Events

Date	Events
11/16/2026	10th AGM of Kosh Bewasthapan Company Limited.
11/17/2026	Dividend Declaration of SARBTM [SARBTM]
	Book Close of SARBTM [SARBTM]
	Book Closure Date for 7th AGM of Shrijanshil Laghubitta Bittiya Sanstha Limited.
	Closing Day of 16,90,000 units of Him Parbat Hydropower Limited to the project-affected locals of Dolakha District.
11/18/2026	Opening Day of 100 million units of Rs 10 face value each of "Citizens Super 50".
11/19/2026	SGM of Guardian Micro Life Insurance Limited.
	8th AGM of Vision Lumbini Urja Company Limited.
11/20/2026	8th AGM of Upakar Laghubitta Bittiya Sanstha Limited.
	Lock-in Period Expiration Notice for its promoters, local residents of the project affected area and employee shares of Vision Lumbini Urja Company Limited.
11/21/2026	Expiration of the lock-in period of Mutual Fund for all investors and stakeholders of Taksar Pikhuwa Khola Hydropower Limited.
11/22/2026	2nd AGM of Greenedi Energy Limited.
11/23/2026	Closing Day of 100 million units of Rs 10 face value each of "Citizens Super 50".

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