NEPAL LIFE CAPITAL

WEEKLY

MARKET UPDATE

Week: (2026-11-17 to 2026-11-20)

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Market Movement

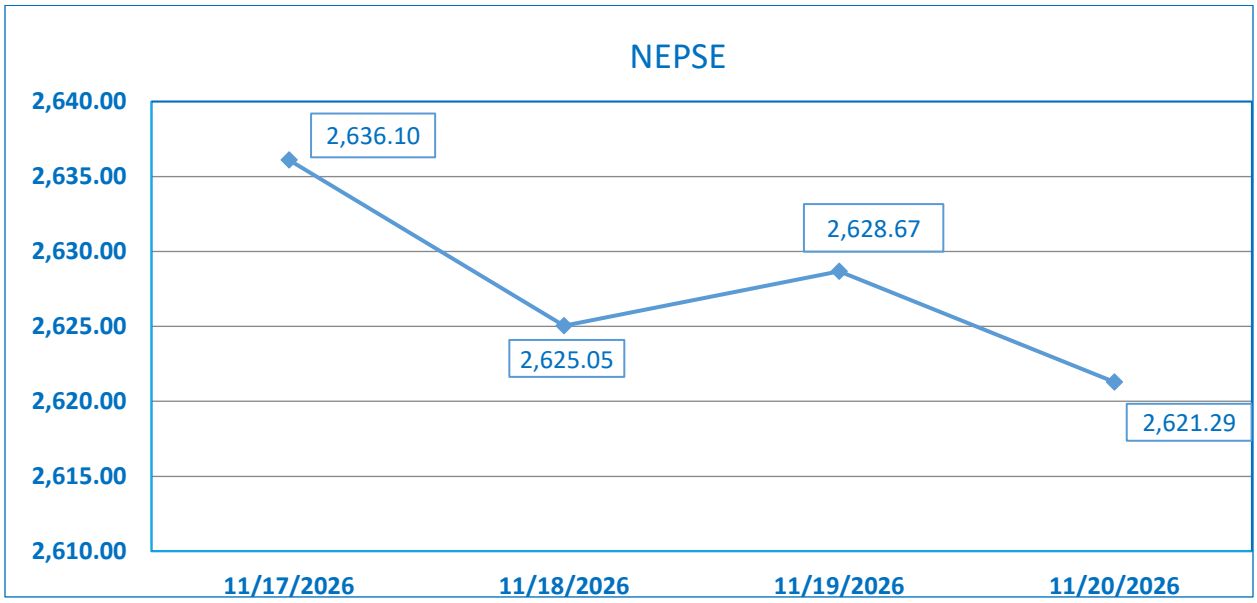

Figure 1: Market Movement for NEPSE index.

For the week of 17th November to 20th November, the NEPSE index traded with an average volume of 4.162 Arba to close at 2621.29.

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Daily Turnover

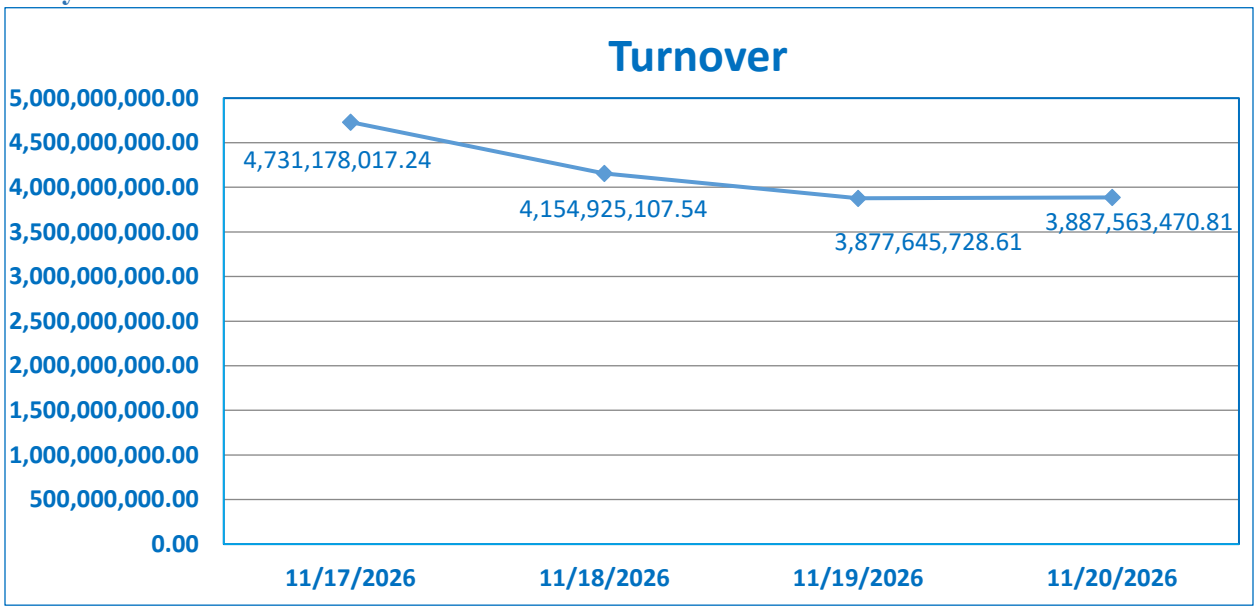

Figure 2: Turnover for NEPSE index.

The turnover for the current week has been displayed above.

Sub-Indices Performance

Indices	13th Nov	20th Nov	Return
Mutual Fund	19.92	20.06	0.70%
Banking	1,577.52	1,585.91	0.53%
Manufacturing & Processing	10,461.35	10,382.07	-0.76%
Investment	93.67	92.67	-1.07%
Hydropower	3637.91	3,596.43	-1.14%
Microfinance	4,482.88	4,413.88	-1.54%
Hotels and Tourism	7,033.66	6,917.36	-1.65%
Finance	2174.96	2,137.84	-1.71%
Development Bank	5506.11	5,408.49	-1.77%
Non-Life Insurance	9,476.67	9,294.54	-1.92%
Life Insurance	11,817.55	11,535.56	-2.39%
Others	1,870.97	1,824.66	-2.48%
Trading	3221.58	3,131.03	-2.81%

Figure 3: Weekly Returns of Sub-indices.

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Daily Sector Movement

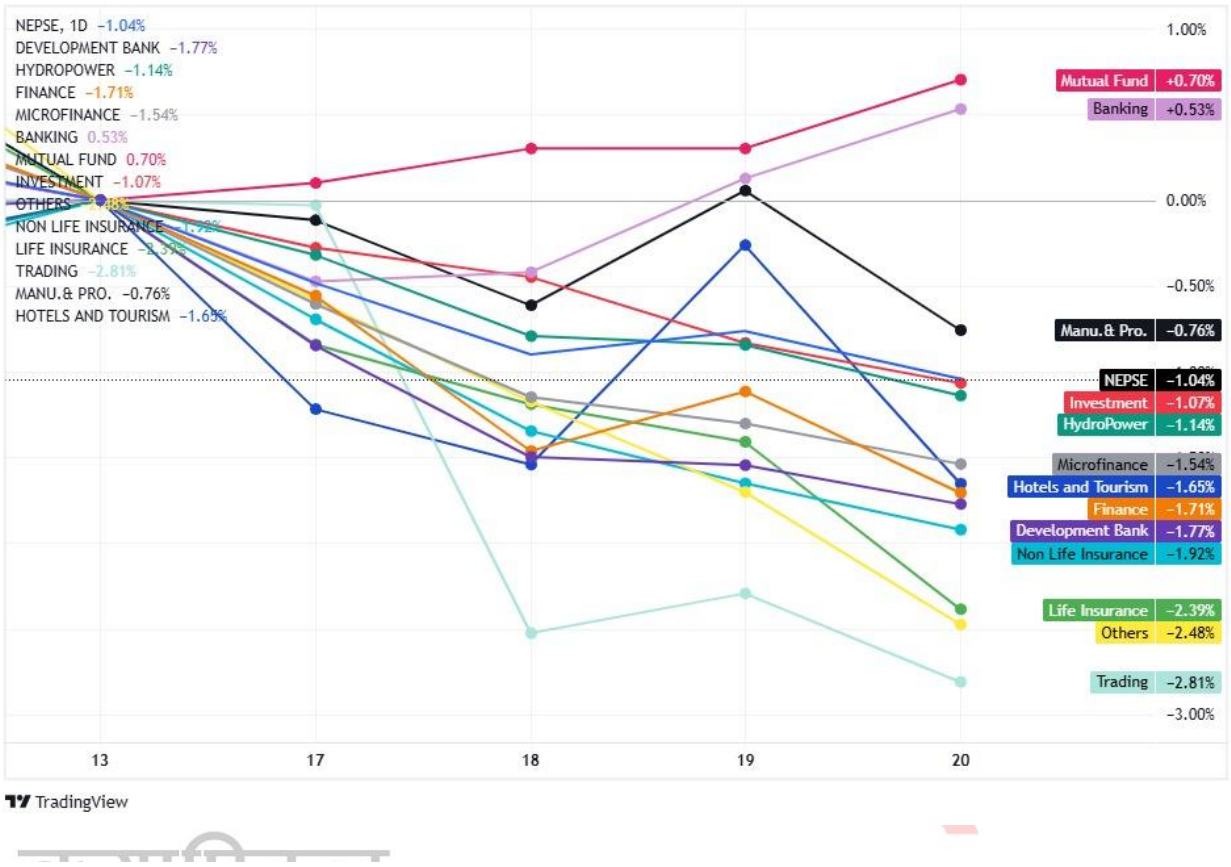

Figure 4: Daily sector movement relative to NEPSE index.

*Each dot represents the index closing point for each day of the week.

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Investors Choice

In this section the stocks with the highest weekly trading volume have been showcased.

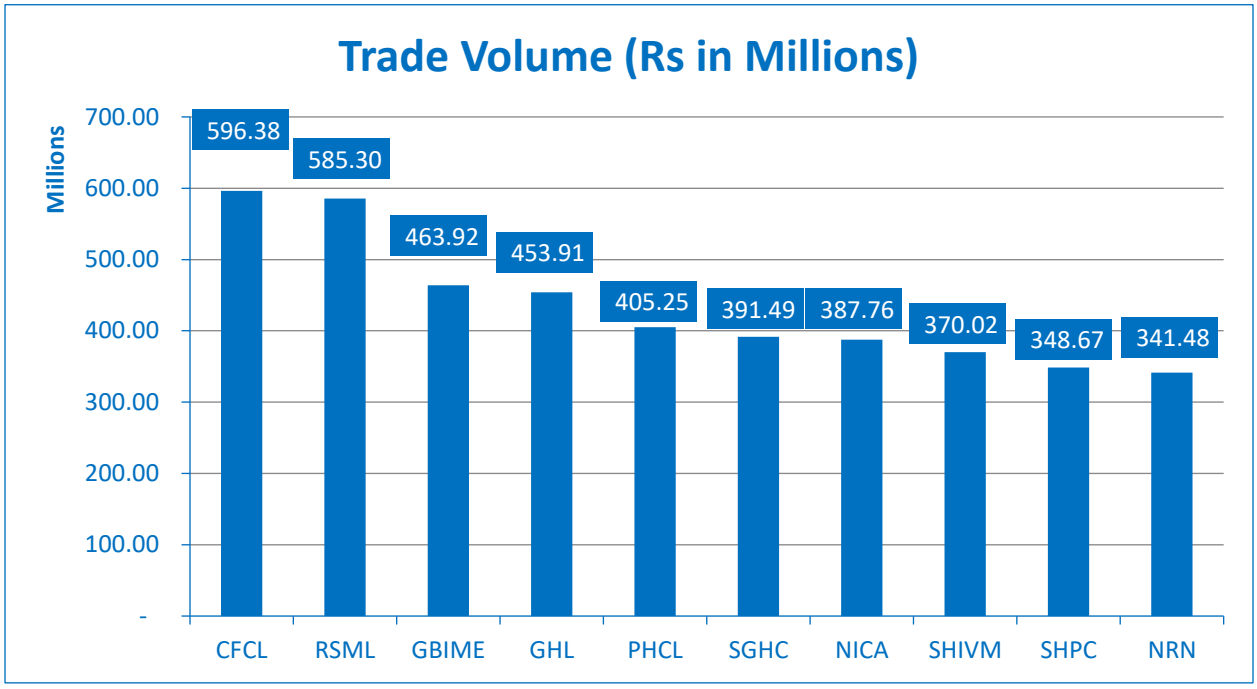

Figure 5: Top 10 Trade volume for the week.

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Gainers and Losers

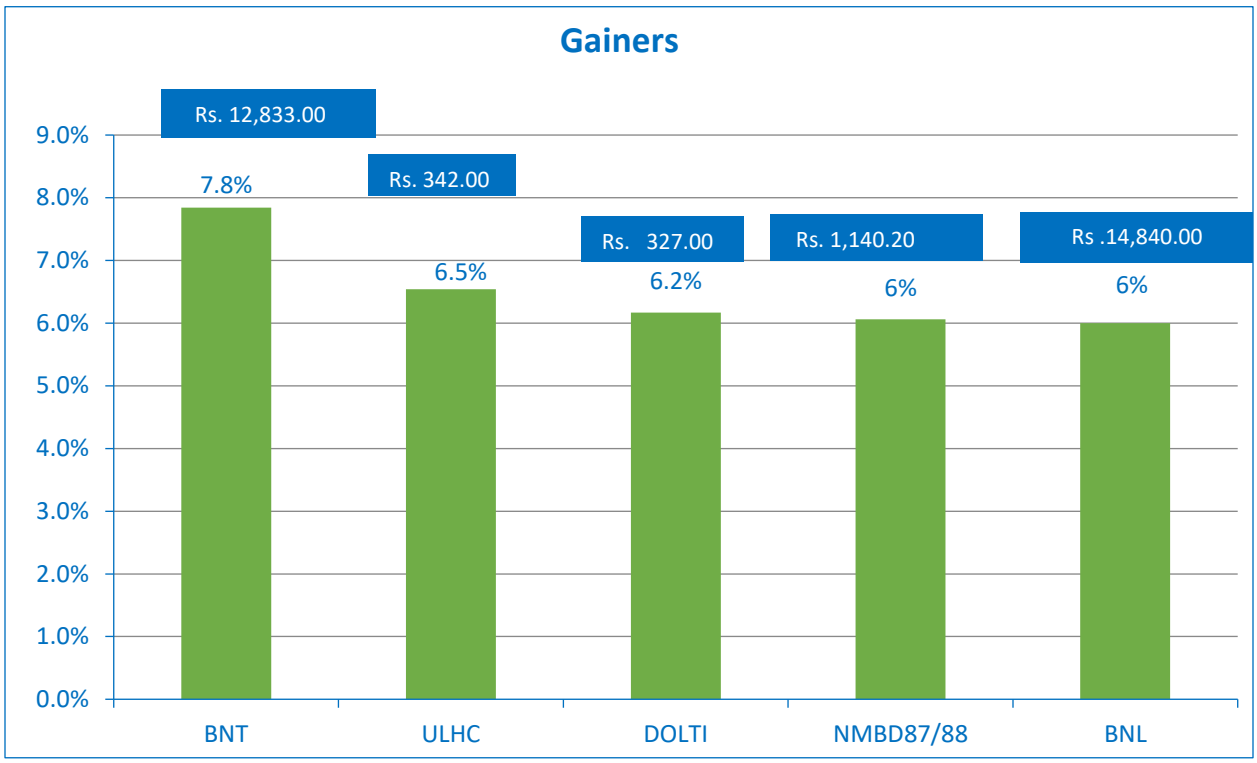

Figure 6: Top 5 Gainers for the week

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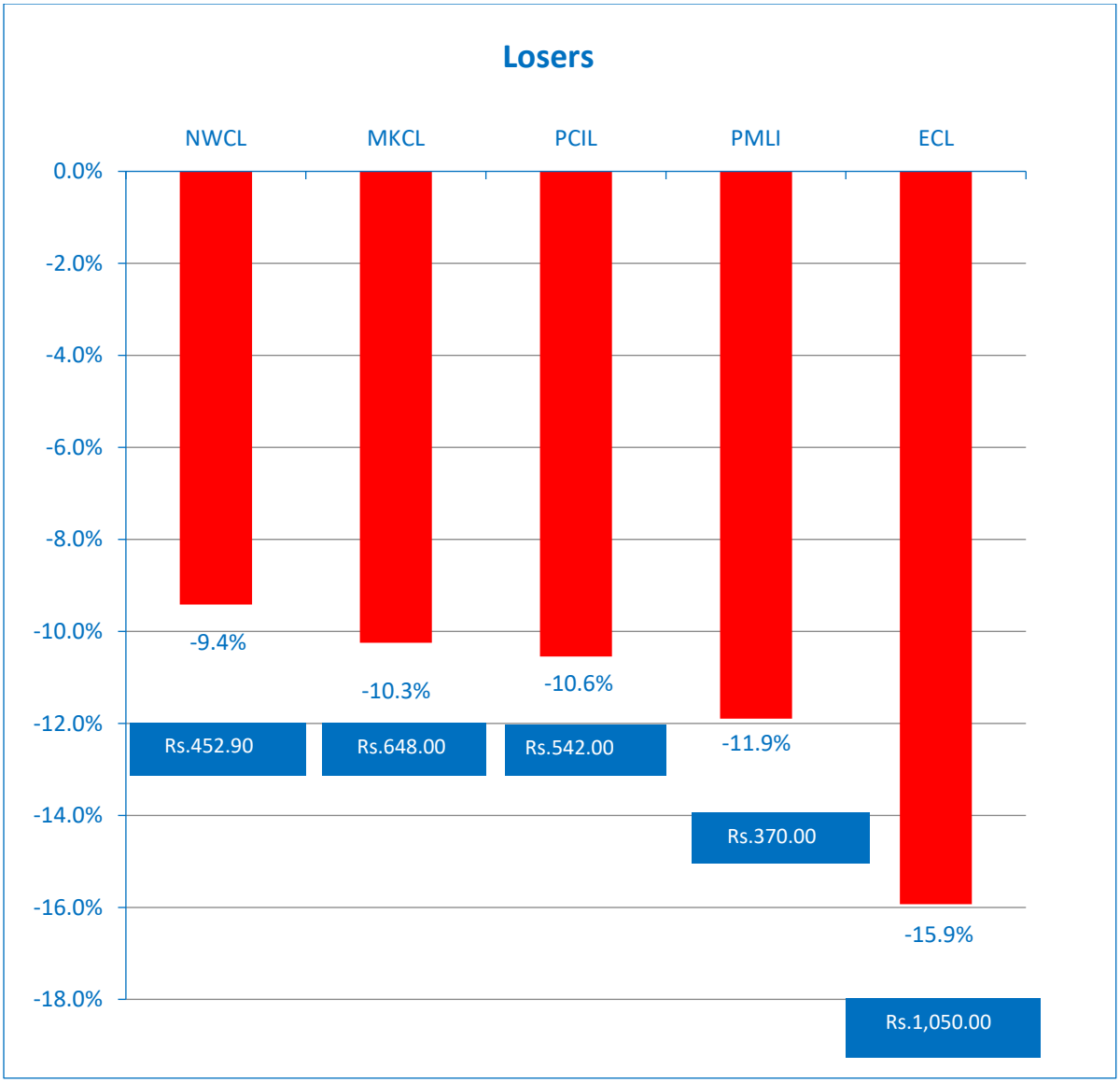

Figure 7: Top 5 Losers for the week

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Technical Overview

This week:



Figure 9: Weekly NEPSE chart

NEPSE closed the week at 2,621.29, declining 27.60 points (1.04%) as selling pressure continued near the 2,650–2,680 resistance zone. The weekly candle reflects renewed weakness, with the index failing to sustain higher levels and retreating toward the 2,600–2,620 support area. Holding above this zone could help stabilize the market, while a break below 2,600 may increase further downside pressure.

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Figure 10: Daily NEPSE chart

NEPSE closed at 2,621.29, down 7.38 points (0.28%), as the index continued to struggle below the 2,650 resistance level. The daily candle reflects a gradual loss of buying momentum following the recent recovery, with the index moving closer to the 2,600 support zone. A sustained hold above this level could help stabilize the market, while a recovery above 2,650 would be needed to improve the short-term outlook.

Further reaction and timing from the market shall reveal more about the current economic/ political situation.

Support	Resistance
Support 1: 2,600	Resistance 1: 2,650
Support 2: 2,580	Resistance 2: 2,670
Support 2: 2,530	Resistance 3: 2,720

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Major Rates and Ratios

Description	As on	Rate/Ratio
CD Ratio	November 16, 2026	71.16%
Weighted Average Interbank Interest Rate LCY	November 16, 2026	2.75%
Weighted Average 28 days T-bill rate	July 28, 2026	1.4316%
Weighted Average 91 days T-bill rate	September 22, 2026	1.0093%
Weighted Average 182 days T-bill rate	November 03, 2026	0.7899 %
Weighted Average 364 days T-bill rate	November 03, 2026	1.1312%

Average FD Rate for the month of Mangsir, 2083.	
Institutional	**Individual**
2.99%	**3.91%**

Upcoming Events

Date	Events
11/24/2026	Book Closure Date for 23rd AGM of Api Power Company Limited.
	Book Closure Date for 13th AGM of Mathillo Mailun Khola Jalvidhyut Limited.
11/25/2026	Book Closure Date for 33rd AGM of Unilever Nepal Limited.
11/26/2026	Book Closure Date for 19th AGM of Sonapur Minerals and Oil Limited.
	Book Closure Date for 40th AGM of Standard Chartered Bank Nepal Limited.
	Opening Day of 8,00,000 units of Kantipur Pharmaceuticals Lab Limited to the project-affected locals of Kavrepalanchowk District.
	Opening Day of 90,000 units of Kantipur Pharmaceuticals Lab Limited to the Foreign Migrant Workers.

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11/27/2026	Book Closure Date for 9th AGM of Modi Energy Limited.
	Book Closure Date for 14th AGM of Global IME Laghubitta Bittiya Sanstha Limited.
	Book Closure Date for 31st AGM of NMB Bank Limited.
	Expiration of the lock-in period of Mutual Fund for all investors and stakeholders of Snow Rivers Limited.
11/28/2026	18th AGM of Sopan Multiple Company Limited.
	7th AGM of Shrijanshil Laghubitta Bittiya Sanstha Limited.
	SGM of Guardian Micro Life Insurance Limited.
11/29/2026	AGM of Hulas Fin Serve Hire Purchase Limited.
11/30/2026	Book Closure Date for 26th AGM of Laxmi Sunrise Bank Limited.
	Opening Day of 6,00,000 units of Aashutosh Energy Limited to the project-affected locals of Lamjung and Gorkha District.
	Opening Day of 60,000 units of Aashutosh Energy Limited to the Foreign Migrant Workers.
	10th AGM of Swabhimaan Laghubitta Bittiya Sanstha Limited.

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